



# **GOLF ESTATES BEAUTIFICATION MSTU**

## **ADVISORY COMMITTEE**

8300 Radio Road  
Naples, FL 34104

### **AGENDA**

**August 21<sup>ST</sup>, 2025**

**I. CALL TO ORDER**

**II. ATTENDANCE**

**Kathleen Dammert - Vice Chair  
(10/1/26)  
Dimitra Arneson (10/1/26)  
Linda Rae Jorgensen (10/1/25)  
Michael Mann (10/1/29)  
Lisa McGarity (10/1/25)**

**Ellen Sheffey – Acting Director, PTNE  
Dan Schumacher – Project Manager  
Rosio Garcia – Operations Coordinator  
Michael McGee – McGee & Associates  
Armando Yzaguirre – A&M Property Maint.  
Wendy Warren – Premier Staffing**

**III. APPROVAL OF AGENDA**

**IV. APPROVAL OF MINUTES – JULY 17, 2025**

**V. CHAIR’S REPORT**

**VI. CONTRACTOR REPORTS**

- A. LANDSCAPE ARCHITECT’S REPORT – M<sup>c</sup>Gee & Associates (M&A)**
- B. Landscape Maintenance – A&M Property Maintenance (A&M)**

**VII. PROJECT MANAGER’S REPORT – DAN SCHUMACHER**

- A. BUDGET REPORT**
- B. LIGHTING INSPECTION REPORT**
- C. RADAR SPEED REPORTS**
- D. Committee Terms Expiring & Re-applications**
  - Linda Rae Jorgensen
  - Lisa McGarity

**VIII. ONGOING BUSINESS**

- A. Traffic Signage**
- B. Sign Lights**
- C. Entryway Lighting Circuits**

**IX. NEW BUSINESS**

**X. COMMITTEE MEMBER COMMENTS**

**XI. PUBLIC COMMENT**

**XII. ADJOURNMENT**

**NEXT MEETING:**

**SEPTEMBER 18<sup>TH</sup>, 2025 AT 2:00 PM**

South Regional Library  
8065 Lely Cultural Pkwy  
Naples, FL 34113, (239) 252-7542



# GOLF ESTATES BEAUTIFICATION MSTU

## ADVISORY COMMITTEE

8300 Radio Road

Naples, FL 34104

### Minutes

July 17, 2025

#### I. Call to Order

The meeting was called to order at 2:06 P.M. Roll call was taken, and a quorum of three was established.

*Ms. McGarity motioned to allow Mr. Mann to participate in the meeting as a virtual participant due to extraordinary circumstances. Second by Vice Chair Dammert. Carried unanimously 3 – 0.*

*Mr. Mann joined the meeting. A quorum of four was present.*

#### II. Attendance

**Committee Members:** Kathleen Dammert, Vice Chair; Linda Jorgensen (Excused), Michael Mann, Lisa McGarity, Dimitra Arneson

**County Staff:** Ellen Sheffey, Acting Director, PTNE (Excused); Dan Schumacher, Project Manager, PTNE Division; Rosio Garcia, Operations Analyst, PTNE Division; Keyla Castro, Operations Support Specialist, PTNE

**Contractors:** Mike McGee, Landscape Architect, McGee & Associates; Armando Yzaguirre, A&M Property Maintenance; Wendy Warren, Premier Staffing

**Guests:** Pat McCabe, Resident

#### III. Approval of Agenda

*Ms. McGarity moved to approve the Agenda of the Lely Golf Estates Beautification MSTU Advisory Committee as presented. Second by Vice Chair Dammert. Carried unanimously 4 - 0.*

#### IV. Approval of Minutes – May 15, 2025

*Vice Chair Dammert moved to approve the Lely Golf Estates Beautification MSTU Advisory Committee meeting minutes of May 15, 2025, as presented. Second by Ms. McGarity. Carried unanimously 4 - 0.*

#### V. Chair's Report

Chair reports will commence pending the election of a Committee Chairperson.

#### VI. Contractor Reports

##### A. Landscape Architect's Report – McGee & Associates (M&A)

**Mr. McGee** summarized the July 3, 2025, observation report.

*(The full report is included in the distributed Agenda meeting packet, which is accessible at the link shown at the end of these Minutes).*

##### Maintenance Areas

1. St. Andrews Blvd.
2. Forest Hills Blvd. & Cart Crossing

## MINUTES

3. Valley Stream Circle
4. Pebble Beach Blvd. & Cart Crossing
5. Thorncrest, Briarcliff, and Heather Grove Lanes (cul-de-sacs)
6. Baltusrol Drive & Cart Crossing
7. Doral Circle
8. Rattlesnake Hammock Rd.

**Mr. McGee** reported:

### All Locations

Recommend herbicide spraying use a color tracer dye in the mix.

### St. Andrews Blvd. & US 41

- Replace dead Pentas at community entrance.
- The third large Royal Palm within the shopping center plantings appears to have been struck by lightning. Recommend replacement with an 8-foot gray trunk palm.

### St. Andrews Blvd.

- Median #1:
  - Prune Crinum Lilies and treat for leaf spot fungus.
  - Turf areas should be treated to remove sedge weeds.
  - Remove two Foxtail Palms with Ganoderma disease (inbound side) and backfill with clean native local topsoil.
- Median #2
  - Prune Crinum Lilies and treat for leaf spot fungus.
- Median #6:
  - Removal of Foxtail Palm with Ganoderma disease is recommended.

### Forest Hills Boulevard

- Median #12
  - Recommend replacement of a missing tree and Ilex tree in decline with Queen Crape Myrtle's.
  - An auto accident damaged palm trees and shrubs. A replacement plant count will be provided after the area has been cleaned up.

### Forest Hills Cart Crossing & Lake

- Cut back all Sand cordgrass and treat for insects.

### Valley Stream Circle

- Recommend replacement of purple Trumpet tree damaged during a storm.

### Pebble Beach Boulevard

- Medians #14 and #15
  - Perennial Peanuts replacements noted.
- Median #16
  - Remove Torpedo Grass and Perennial Peanut and replant bed later.
- Median #18 (south end) and #19 (north end)
  - Replant/replace seventy-five Perennial Peanut plants destroyed by an auto accident and light pole replacement.
  - Replace Bougainvillea 'Helen Johnson' at address 156.

### Pebble Beach Boulevard Golf Cart Crossing

- Replace twenty Spider Lily plants.
- Remove the air potato vine within Xanadu plants.

## MINUTES

### Doral Circle

- West ROW & Rattlesnake Hammock Road: Remove snake plants and other plantings from Podocarpus hedge.
- Replace ten dead/missing white African Iris.
- Median#23:
  - Replace four Ixoras shrubs in decline.
  - Plant two white Geiger trees at variegated ginger locations.

### Treasure Point Cul-de-sac

- Remove strangler fig vines from within Sabal Palm tree trunks.

### **Comments – Mr. Schumacher**

#### Palm Tree Removal

A proposal was received from Tree Scaping of Naples for large palm tree removal. The work will be scheduled.

#### Mulch

- Mulch applications exceeded the 2025 budget.
- Additional spreading of mulch, funded by the FY-26 budget, will be undertaken in November/December.
- Consideration will be given to perimeter edging of the mulch with crushed shell, as suggested by Mr. McGee.

#### Irrigation

- Irrigation system frequency settings were modified (reduced) to accommodate the rainy season.

### **B. Landscape Maintenance Report – A & M Property Maintenance (A&M)**

**Mr. Yzaguirre** reported:

- Routine maintenance is being performed as scheduled.
- Suggested planting Bulbine versus Perennial Peanut noting ease of maintenance.
- Requested alternative shrub for Holly tree replacement(s).
- Trumpet trees have been located. Photos will be sent to Mr. Schumacher and Mr. McGee for approval prior to purchase and installation due to smaller size specifications.

### **Comments – Mr. McGee**

- A larger than normal pit should be excavated and new soil added when planting new trees.
- Utilize Tera Sorb in accordance with instructions when planting new landscape material.
- Bougainvillea shrub replacements for Medians #20, 21, and 22 should be planted four or five feet back from the curb to protect plants from vehicular damage.

## **VII. Project Manager's Report – Dan Schumacher**

**Mr. Schumacher** reported:

### **A. Budget Report**

*(The full report is included in the distributed Agenda meeting packet, which is accessible at the link shown at the end of these Minutes).*

*Lely Golf Estates MSTU Fund 1620 Budget for July 17, 2025, prepared June 12, 2025.*

**Mr. Schumacher** presented an overview of the budget highlighting:

#### Purchase Orders

1. A & M Property Maintenance (A&M)
  - Incidentals are for landscape refurbishment and miscellaneous.

## MINUTES

- Grounds Maintenance is for regularly scheduled tasks and irrigation repairs.
  - 2. Agricultural Services International – Irrigation services
  - 3. Collier County PUD – Water
  - 4. FPL – Electricity
  - 5. Howard Fertilizer & Chemical Co.- Fertilizer
  - 6. McGee & Associates – Landscape Architecture
  - 7. Naples Electric Motor Works – Irrigation Pump Repairs
  - 8. Premier Staffing – Transcription Services
  - 9. Sight N Sound, dba Naples Christmas Lighting – Holiday Decorations
  - 10. Simmonds Electrical – Electrical Maintenance and LED Fixtures
  - 11. SiteOne Landscape Supply – Irrigation Parts & Pumps
  - 12. Southeast Spreading - Mulch
  - 13. Traffic Logix – Digital Solar Radar
  - 14. Tree Scaping of Naples – Tree Pruning and Removal
- Budget Summary
    - 1. Line 1, Revenues and Interest – Of the \$432,700 millage assessed, \$432,628 has been collected, leaving an outstanding balance of \$71.
    - 2. Line 2, Carry Forward – Unexpended Prior Year (2024) Funds total \$394,545.
    - 3. All Revenues – Of the \$827,245 budgeted (millage assessed and FY-24 Carry Forward Funds), \$432,628 has been collected leaving an available balance of \$394,617 (the sum of lines 1 and 2) minus Expenditures.
    - 4. Line 24, Operating Expense – Of the \$366,645 budgeted, \$102,486 is committed to existing Purchase Orders and \$191,797 is expended, leaving the remainder of \$72,362 available within budget for additional operating expenses as needed.
    - 5. Line 28, County Overhead – Of the \$80,000 budgeted, \$79,196 has been transferred, and a balance of \$804 remains for transfer (PTNE Staff & Overhead, Property Appraiser, & Tax Collector).
    - 6. Line 30, Capital Projects – A balance of \$230,600 remains for improvement projects.
    - 7. Line 32, Capital Reserves - \$150,000 is reserved for catastrophic events.
    - 8. Line 33, All Expenses – Of the \$827,245 budgeted, \$102,486 is committed in existing Purchase Orders, \$270,993 has been expended, leaving the remainder of \$453,766 available for MSTU expenditures.
    - 9. Line 34, FY-25 Budget Grand Total – Budgeted Revenues (Line 3) and All Expenses (Line 33) are equal and cancel-out, \$102,486 remains committed to existing Purchase Orders, collected Revenues exceed Expenses by \$161,635 and \$59,149 are Unexpended.

### General

1. MSTU Tax Rate: 2.00 Mills is for beautification improvements and maintenance within the taxing district.
2. The Ad Valorem taxable value increased 5.42% for fiscal year 2025 over 2024 generating additional revenue of \$68,920.
3. Tax millage collected and interest by the Lely Golf Estates Beautification MSTU may only be utilized by the MSTU and within the MSTU district boundary.

### **Mr. Schumacher** noted:

- Uncommitted funds available within budget are eligible for transfer to other categories upon approval by the Committee.

## MINUTES

- A & M Property Maintenance, Landscape Incidentals, for plant replacements has exceeded budget.
- The Naples Electric Motor Works Purchase Order has been closed out.
- AGRI Services completed some maintenance.
- Simmonds Electrical: The FY-25 Purchase Order will be increased and the FY-24 PO closed out.
- Quotes for Holiday Decorations will be solicited from three vendors.
- The Doral Sign renovation project will be debited from the Capital Projects category.

### Fiscal Year 2026 Budget

- The FY-26 budget is effective October 1, 2025.
- Asset Management Plan assets and expenditure projections to fund maintenance will be updated for 2026.
- Funds not spent on FY-25 will be carried forward to FY-26.

### **B. Lighting Inspection Report**

*(The full report is included in the distributed Agenda meeting packet, which is accessible at the link shown at the end of these Minutes).*

**Mr. Schumacher** reported:

#### July 3, 2025, Observation Report

- St. Andrews Blvd: eleven single luminaire, four entry and two exit sign lights are out.
- The US and State Flagpole light bulbs at the entrance were replaced.
- Doral Circle: two sign lights are out.
- All lamp poles are fitted with Lumec-brand LED replacements.

### **C. Radar Speed Report**

**Mr. Schumacher** reported:

#### Radar Speed Sign Report

Two (2) Traffic Logix SafePace 100 speed monitoring signs are functioning on Saint Andrews Boulevard, eastbound by the Lely Presbyterian Church (*Radar 1*) and westbound at Pine Valley Circle (*Radar 2*).

Daily vehicle report statistics from June 11, 2025, to July 11, 2025:

- Radar 1 (110 St Andrews Blvd) recorded 21,999 vehicles averaging 1,734 vehicles per day. The maximum speed was sixty-six to seventy (66 - 70) mph.
- Radar 2 (255 Saint Andrews Blvd) recorded 48,824 vehicles for an average of 1,627 per day. The maximum speed was eighty-six to ninety (86-90) mph.
- The data indicated most vehicles were traveling between twenty-six (26) and thirty-five (35) mph. The speed limit is twenty-five (25).

### **D. Committee Terms Expiring and Reapplications**

**Mr. Schumacher** reported:

Linda Rae Jorgensen and Lisa McGarity's Advisory Committee terms expire October 1, 2025.

The application form for reappointment to the Lely Golf Estate Beautification MSTU Advisory Committee is available on the County website.

## MINUTES

Applications to the Committee received will be reviewed and voted on at the August 21, 2025 meeting of the MSTU.

Applications receiving a majority motion by the Advisory Committee will be recommended to the Board of County Commissioners for approval.

*Ms. McGarity informed Mr. Schumacher that she had submitted her application for reappointment.*

*Mr. Schumacher will contact Linda Jorgensen to confirm her interest in applying for membership.*

### VIII. Ongoing Business

#### A. Traffic Signage

**Mr. Schumacher** reported:

- A Request for Quote was submitted to Lykins for street signs with two blades and decorative bases.
- The quote will be considered by the Committee at the next meeting.
- Upon quote approval, production and installation sequences will be discussed for FY-26, which commences October 1<sup>ST</sup>.

#### B. Sign Lights

**Mr. Schumacher** reported:

- A total of fourteen LED light fixtures is required to replace existing corroded sign lights, five for each of the two monuments at St. Andrews Blvd and two for each side of the two-sided sign at Doral Circle.
- Simmonds Electrical of Naples, Inc. submitted quote number 2516947 in the amount of \$11,302.89 to furnish and install fourteen Dabmar bronze light fixtures with LED bulbs and PermaPosts to accommodate the new fixtures.

#### Committee Discussion

- Members requested research be conducted to ensure the fixture and related parts will be available in the future.
- Mr. Schumacher will consult the vendor and confirm the fixture is expected to be produced for the near future.

*Ms. McGarity motioned to approve Simmonds Electrical of Naples, Inc.'s quote number 2516947, dated July 14, 2025, in the amount of \$11,302.89 to furnish and install fourteen Dabmar light fixtures and permapost stands for signs at the entrances of St. Andrews Boulevard and Doral Circle. The motion is subject to a satisfactory response to Mr. Schumacher's inquiry regarding the fixtures historical use and anticipated longevity. Second by Mr. Mann. Carried unanimously 4 – 0.*

#### C. Entryway Lighting Circuits

**Mr. Schumacher** reported:

- Simmonds Electrical determined the electrical circuit(s) damaged by blown fuses caused the multiple light outages on St. Andrews Boulevard.
- Twenty-two Fuse Holders were ordered for eleven poles.
- A subsequent lighting failure revealed a failed circuit breaker panel.
- A breaker panel has been ordered, and installation will be scheduled with Simmonds Electrical upon receipt.

## MINUTES

### IX. New Business

#### Forest Hills Radar Sign

**Ms. McGarity** reported residents had expressed interest in the installation of a speed deterrent device on Forest Hills Boulevard, the committee to investigate in the coming fiscal year.

### X. Committee Member Comments

#### Doral Circle Sign Light Replacement

**Mr. Schumacher** thanked Mr. Mann for replacing the sign light on the entry side at Doral Circle.

#### Radar Sign

**Mr. Schumacher** noted the Rattlesnake Hammock Road location suggested by Ms. Arneson for installation of a Radar Speed Sign is under the authority of the Traffic Operations Division, not the MSTU.

### XI. Public Comments

**Mr. McGee** informed Ms. McCabe that Trumpet trees proposed by A & M Property Maintenance for planting at the Doral Circle median, would be reviewed for approval with planting anticipated by the end of the summer.

### XII. Adjournment

*There being no further business to come before the Committee, the meeting was adjourned at 3:07 P.M.*

## LELY GOLF ESTATES BEAUTIFICATION MSTU ADVISORY COMMITTEE

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**Kathleen Dammert, Vice Chair**

These Minutes were approved by the Committee on \_\_\_\_\_, 2025 as presented \_\_\_\_ or as amended \_\_\_\_.

[Lely Golf Estates Beautification MSTU/CollierPTNE](#)

### NEXT MEETING:

**AUGUST 21, 2025 – 2:00 PM**  
SOUTH REGIONAL LIBRARY  
8065 LELY CULTURAL PARKWAY  
NAPLES, FL 34113  
239.252.7542



**Project:** LELY GOLF ESTATES BEAUTIFICATION, M.S.T.U.  
**Location:** **MSTU Medians & ROW's**  
**Project Manager:** Dan Schumacher, Collier County Public Services Division, Public Transportation & Neighborhood Enhancements Department  
**Consultant:** McGee & Associates  
**Contractor:** A & M Property Management  
**Report Date:** FY24-25, 8/7/2025

**Landscape Architect Observation Report:** August 2025  
  
**Consultant's Representative:** Michael A. McGee, rla, isa  
**Contractor's Representative:** Armando Yzaguirre  
**Observation Date:** **8/7/2025**

**Report No.** 10 (FY25)

**AC** - Indicates major or repeating items recommended to be discussed by the Advisory Committee  
**S** - Indicates items to be addressed by staff. **C** - Indicates items to be addressed by Contractor  
Contractor is requested to address items as soon as possible and indicate in **RESPONSE/COMMENTS** column when and which items are corrected.  
**Note:** Copy picture out of comment boxes and then paste to additional sheet if picture is desired in larger size.

LOCATION/WORK AREA	AC	S	C	R	OBSERVATION & RECOMMENDATIONS	ADDITIONAL COMMENTS
<u>All locations</u>		X	X		It is recommended that all herbicide spraying use a color tracer dye in the mix.	Strikethrough indicates items that have been addressed or are being addressed and will be removed from the next month's report. <b>Yellow</b> highlighting indicates items that need to be addressed as soon as possible for safety issues, potential plant damage or to reduce future maintenance issues.
<u>St. Andrews Blvd. &amp; US 41 Inbound R/W South</u>		X	X		Remove palm tree volunteers in Ixora shrubs in front of sign.	
		X	X	3	Pentus annuals are dead. (2) Pentus annuals are recommended to fill-in missing plants.	
		X	X	10	The 3 <sup>rd</sup> large Royal palm from US 41 within the shopping center plantings that are under the control of the MSTU appears to have been hit by lightning. Removal and replacement is recommended. (1) 8 ft. clear trunk Royal palm is recommended to replace existing.	
<u>Outbound R/W North Suncoast Credit Union side</u>		X	X		Cleanup dead Paurotis palm fronds on the ground scattered around the sign and plantings.	
		X	X	3	(Pentus annuals are dead. (8) Pentus annuals are recommended to fill-in missing plants.	
		X	X	6	At the shopping center entry there is 33 l.f. +/- of perennial peanut between sidewalk and valley gutter that has torpedo grass in it. Recommended spraying areas for total kill and then replanting with two staggered rows of (65) perennial peanut 'Golden Glory', 1 gal. 12" o.c.	M&A 6/5/25: (56) of the newly planted Perennial peanuts have been severely water stressed and appear dead. Replacement is recommended.
<u>St. Andrews Blvd.</u>						
<u>Median #1</u>		X	X	3	Pentus annuals are dead. (9) Pentus annuals are recommended to fill-in missing plants.	
		X	X	5	Crinum lilies need to be pruned and treated for leaf spot fungus.	
		X	X	5	Turf areas should be treated to remove sedge weeds.	
		X	X	13	On the inbound side there are two Foxtail palms that have Ganoderma disease, and it is recommended they be removed as soon as possible by excavation to remove as much as possible of the infected palm root systems and then backfill with clean native local topsoil. Palms have white flagging at the bases. Recommendation for any plant replacement if determined will come after palms are removed.	

LELY GOLF ESTATES BEAUTIFICATION, M.S.T.U.

Report Date: FY24-25 8/7/2025

Observation Date: 8/7/2025

Report : 10 (FY25)


LOCATION/WORK AREA	AC	S	C	R	OBSERVATION & RECOMMENDATIONS	ADDITIONAL COMMENTS
Median #2		X	X	2	Crinum lilies need to be pruned and treated for leaf spot fungus.	
Median #3		X	X	2	At address 105: 14 — dead Plumbago, Recommend renovation to Yellow Iris with (32) 3 gal. Yellow African Iris. Fill depression in bed with 1 cubic yard of soil.	M&A 6/5/25: (14) of the newly planted Iris have been severely water stressed and appear dead. Replacement is recommended.
		X	X	8	East median end: Perennial peanut need additional fill in plants. (15) 1 gal. 'Golden Glory'	M&A 6/5/25: If this location was one where newly planted replacement plants were installed then they need to be reviewed for replacements.
Median #4		X	X	8	East median end: Perennial peanut need additional fill in plants. (20) 1 gal. 'Golden Glory'	M&A 6/5/25: If this location was one where newly planted replacement plants were installed then they need to be reviewed for replacements.
Median #5		X	X	4	At address 152: Plumbago ok, 3-dead plants. Renovation to Yellow Iris would require (34) 3 gal. Yellow African Iris	M&A 6/5/25: (10) of the newly planted Iris have been severely water stressed and appear dead. Replacement is recommended.
		X	X	2	At address 161: Plumbago ok, 1-dead plants. Renovation to Yellow Iris would require (34) 3 gal. Yellow African Iris (photo)	M&A 6/5/25: Plumbago bed was renovated.
Median #6		X	X	4	At address 255: Foxtail palm is in decline due to Ganoderma disease. Removal by excavation recommended. Replant opening with (1) dwarf Bougainvillea 'Helen Johnson' 3 gal. Also at this location a previous Foxtail was removed just west of this one. It is recommended a Queen's Grape myrtle be planted. Lagerstroemia speciosa 'Queen's Grape Myrtle', 10' 12' ht., 2.5" cal., 5' spr., 32" B&B or 45 Gal. Single leader trunk. Lagerstroemia fauriei 'Muskogee' — Grape myrtle 30 gal., 2" cal, 8'-10' ht., 5'-6' spr. multi-stem (4 min.) was planted,	
Median #7		X			No major issues observed.	
Median #8	X	X	X	16	East end: Approximately (16) dwarf Bougainvillea 'Helen Johnson' are defoliated and half of them have heavy stem decline. Recommended considering renovation of this Bougainvillea planting area. (16) 3 gal. Bougainvillea 'Helen Johnson' are recommended to fill-in missing plants.	
Median #8A		X	X		No major issues observed.	
Median #9		X			No major issues observed.	
Median #10		X	X	15	At address 379: (8 14) Bougainvillea 'Helen Johnson' are missing or declined and need replacements. Replacement is recommended to occur in rainy season with 3 gal. size plants. (14) 3 gal. Bougainvillea 'Helen Johnson' are recommended to fill-in missing plants.  Or, renovation: (22) 3 gal. Dwarf Bougainvillea are recommended. (East) (15) 3 gal. Dwarf Bougainvillea are recommended. (West) (68) 1 gal. Orange Bulbine, 18" centers are recommended .vs. Perennial Peanut.	M&A 5/1/24: At the request of the Committee a review was performed on St. Andrews Blvd. median #10 and the following was forwarded to the project manager. East half of median needs (22) dwarf Bougainvillea 3 gal. replacements; on the west half (15) dwarf Bougainvillea 3 gal. replacements; On the east end the existing perennial peanut plantings contains large number of weeds that has resulted in, after the weeds are addressed, (35-40) 1 gal. size Golden Glory perennial peanut replacements will be needed to fill the bed. An alternate to peanut replacement would be to remove remaining peanut and install (68) 1 gal. Orange Bulbine on 18" centers.

LELY GOLF ESTATES BEAUTIFICATION, M.S.T.U.

Report Date: FY24-25 8/7/2025

Observation Date: 8/7/2025

Report : 10 (FY25)

LOCATION/WORK AREA	AC	S	C	R	OBSERVATION & RECOMMENDATIONS	ADDITIONAL COMMENTS
<b>Forest Hills Blvd</b>						
<b>Median #11</b>		X	X		No major issues observed.	
<b>Median #12</b>		X	X		Treat and monitor Torpedo grass in Bougainvillea at north end of median.	
		X	X	18	At address 407: Auto accident has occurred with the following damage. (2) double Alexander palms destroyed, (9) dwarf Bougainvillea and (4) dwarf Fire bush.  <b>After cleanup:</b> another review will be performed to get final counts of shrub damage. (2) irrigation heads need review. (photo)  M&A 6/5/25: Only one double Alexander was planted. One more is needed. <b>(1) Double Alexander palm is recommended.</b>	
<b>Forest Hills Cart Crossing &amp; Lake Valley Stream Cr. Median #13</b>		X	X	2	Cutback all Sand cordgrasses and treat for insects.	
		X	X		Two of the three Duckbill tree anchor cables have been cut or broke. Reinstall two new cables. When the new cables are installed hand, prune Bougainvillea away from the cables and maintain a one-foot clearance around all cables. Also treat the tree to kill the Carpenter ants in the lower main trunk branch.	
		X	X	9	Plumbago shrubs appear to have died. (5) 3 gal. Plumbago are recommended to fill-in missing plants.	
	X	X		29	The south purple Trumpet tree rolled over during the storm. It was observed that the trunk had rotated out of the root ball and may have broken some main roots. Based upon what was observed while the tree was down it is recommended this tree be replaced because it may no ever re-root properly and become secure. <b>(1) 65 gal. Handroanthus impetiginosis (Purple Trumpet tree) 11'-13' Ht., 3.5 Cal., 5'-6' Spr. (or, 36" dia. B&amp;B)</b>	<b>M&amp;A 04/3/25:</b> Contractor can contact SGB Plants, Steven at 1-954-554-4484 for Purple Trumpet tree.
<b>Pebble Beach Blvd.</b>						
<b>Median #14</b>		X	X	3	South median end: Perennial peanut need additional fill in plants. (10) 1 gal. Golden Glory are recommended to fill-in missing plants.	
<b>Median #15</b>		X	X	3	South median end: Perennial peanut need additional fill in plants. (30) 1 gal. Golden Glory are recommended to fill-in missing plants.	
		X	X	3	North median end: Perennial peanut need additional fill in plants. (10) 1 gal. Golden Glory are recommended to fill-in missing plants.	
		X	X		Address 16 thru 24: Median had minor flooding with mulch washed outside of median.	
<b>Median #16</b>		X	X	3	South median end: The Perennial peanut bed is full of torpedog grass weeds. The only solution to remove the torpedo grass is to totally kill all plants in the bed and then replant at some date after it is confirmed torpedo grass is gone. (50) 1 gal. Yellow Bulbine, 18" centers are recommended .vs. Perennial Peanut.	<b>M&amp;A 08/07/25:</b> M&A 08/07/25: Spray to kill remaining perennial peanut, then install. First row to be two feet off back of curbing.
		X	X		Address 24 thru 32: Median had minor flooding with mulch washed outside of median.	

LELY GOLF ESTATES BEAUTIFICATION, M.S.T.U.

Report Date: FY24-25 8/7/2025

Observation Date: 8/7/2025

Report : 10 (FY25)

LOCATION/WORK AREA	AC	S	C	R	OBSERVATION & RECOMMENDATIONS	ADDITIONAL COMMENTS
Median #17		X	X	3	At address 140: Dwarf Bougainvillea dead or missing. (15) 3 gal. Dwarf Bougainvillea 'Helen Johnson' are recommended to fill-in missing plants.	
		X	X	6	Address 108: Previous Holly tree replacement has died. Contractor needs to comment on reason if other than maintenance related issue and/or provide replacement. (1) 30 gal. Lagerstroemia fauriei 'Muskogee' Crape myrtle, 2" cal, 8'-10' ht., 5'-6' spr. standard single-leader trunk.	
	X	X	X	6	The north and south ends of median have large areas of declined and/or dead dwarf Bougainvillea, which renovation is recommended at this time. A meeting discussion with the committee is recommended.	
		X	X		Address 132 thru 148: Median had minor flooding with mulch washed outside of median.	
		X	X	11	It is recommended that all the Bougainvillea in this median be fertilized in July with 8-0-10 fertilizer at a rate of 4 ounces per shrub applied directly around the main stem of the shrubs.	
Median #18				3	South median end: At pervious auto accident and light pole replacement site the Perennial peanut need additional fill in plants. (50) 1 gal. Yellow Bulbine, 18" centers are recommended .vs. Perennial Peanut.	M&A 08/07/25: Spray to kill remaining perennial peanut, then install. First row to be two feet off back of curbing.
		X	X		Address 151 thru 164: Median had minor flooding with mulch washed outside of median.	
		X	X	13	At address 156: Bougainvillea 'Helen Johnson' are missing or declined. (9) 3 gal. Dwarf Bougainvillea 'Helen Johnson' are recommended to fill-in missing plants.	
Median #19		X	X	3	South median end: At pervious auto accident and light pole replacement site the Perennial peanut need additional fill in plants. (35) 1 gal. 'Golden Glory' (60) 1 gal. Yellow Bulbine, 18" centers are recommended .vs. Perennial Peanut.	M&A 08/07/25: M&A 08/07/25: Spray to kill remaining perennial peanut, then install. First row to be two feet off back of curbing.
		X			(5) L.F. of curbing was damaged by previous auto accident.	
Pebble Beach Blvd. Golf Cart Crossing		X	X	3	Southwest corner: Spider lily plants 3 gal. size need to be replaced. (20) 3 gal. Soider lilies are recommended to fill-in missing plants.	
		X	X	2	Northwest corner: Air potato vine needs to be removed from within Xanadu plants. Very invasive exotic vine	
Thorncrest Ln. cul-de-sac #20	X	X			Due to age and amount of decline it is recommended to renovate this cul-de-sac during this rainy season. (15) 3 gal. Dwarf Bougainvillea 'Helen Johnson' are recommended to fill-in missing plants.	
Briarcliff Ln. Cu-de-sac #21	X	X			Due to age and amount decline it is recommended to renovate this cul-de-sac during this rainy season. (16) 3 gal. Dwarf Bougainvillea 'Helen Johnson' are recommended to fill-in missing plants.	
Heather Grove Ln. Cul-de-sac #22		X			Bougainvillea plants on the eastern side have been run over and need to be reviewed for removal. Any replacements would need to wait until rainy season has started. (6) 3 gal. Dwarf Bougainvillea 'Helen Johnson' are recommended to fill-in missing plants.	
Baltusrol Signs		X	X		No major issues observed.	
Doral Cr. East R/W		X	X		No major issues observed.	
West R/W & Rattlesnake Hammock Rd.		X	X	3	All volunteer plants (e.g. snake plants, Mango trees) and others need to be removed from within or in front of Podocarpus hedge.	
		X	X	3	The western half of the Podocarpus hedge along the back of the sidewalk has not been mulched.	



LELY GOLF ESTATES BEAUTIFICATION, M.S.T.U.

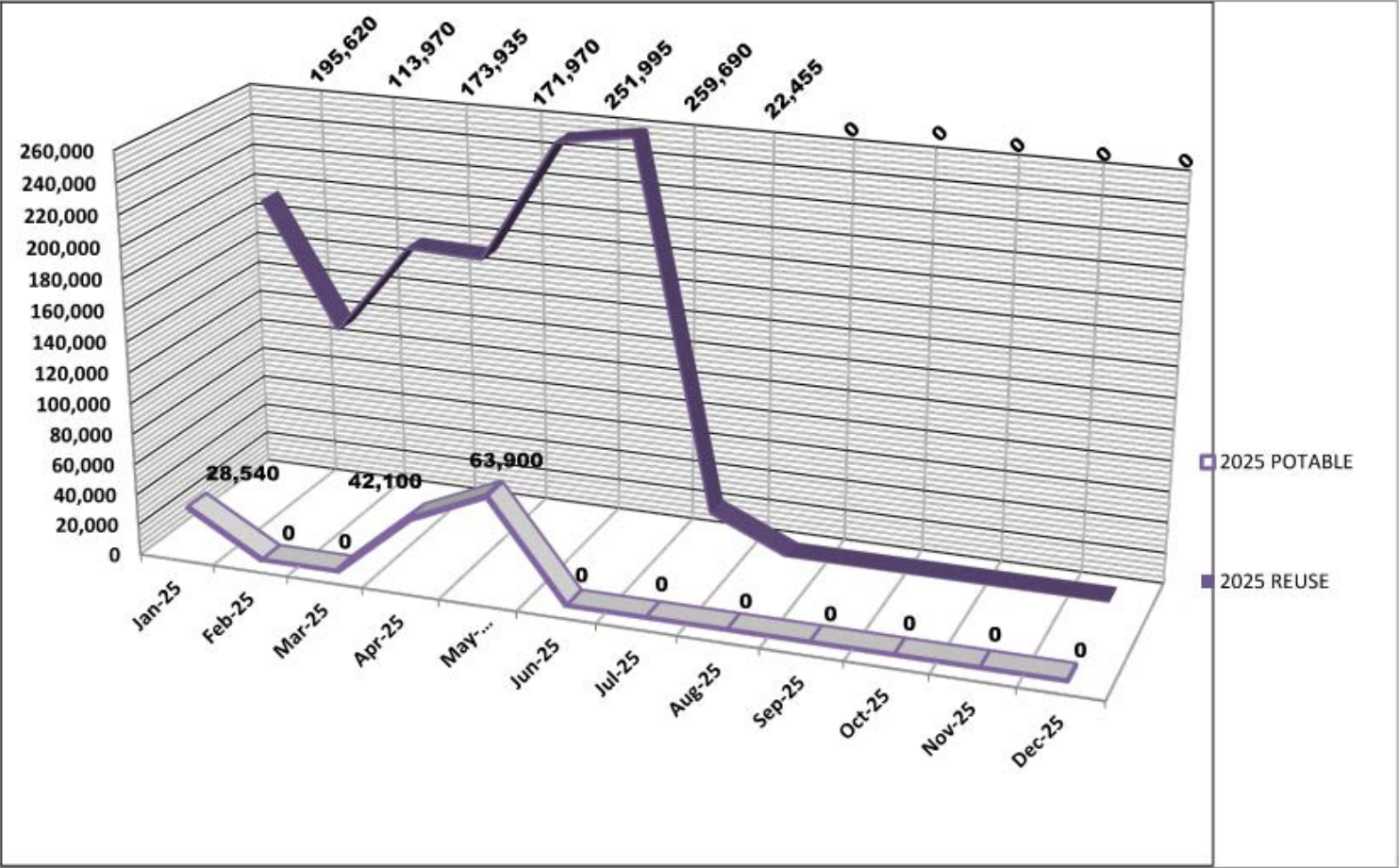
Report Date: FY24-25 8/7/2025

Observation Date: 8/7/2025

Report : 10 (FY25)

LOCATION/WORK AREA	AC	S	C	R	OBSERVATION & RECOMMENDATIONS	ADDITIONAL COMMENTS
		X	X	3	White African Iris plants are dead or missing (10) 3 gal. White African Irises are recommended to fill-in missing plants.	
Median #23				8	<del>Two</del> <del>Three</del> Four Ixora 3 gal. shrubs have declined and need to be replaced. Based upon other plant growth if existing Ixora could be relocated that would be acceptable.	
		X	X	9	It is recommended (2) White Gieger trees be planted at variegated ginger locations to create shade for ginger. (2) 45 gal. Cordia boissieri White Geiger, ≥ 7' ht., 3" cal., > 4' spr, single-leader trunk. (or, 32" B&B)	<b>M&amp;A 08/07/25:</b> Contractor can contact Becker Tree Farms at 772-546-3541 or Vida Verde Farms 19901 SW 232 Street, Miami, FL 33170 <b>M&amp;A 7/3/25:</b> Recommend planting the white Gieger trees even if the size must be reduced.
		X	X	12	Recommended replacement Tree for Golden Trumpet Tree in median #23. (1) 65 gal. Bulnesia arborea 'Verawood Tree', 11'-13' ht., 3.5" cal., 5'-6' spr., single-leader trunk. (or, 32" B&B)	
Median #24 Treasure Point Cul-de-sac		X	X	3	Remove volunteer Strangler fig vines from within Sabal palm trunks.	
Warren St. Pumping Station		X	X		No major issues observed. See water use schedule.	
Valley Stream Cr. Irrigation					No major issues observed. See water use schedule.	
Fertilization		X	X		See FY24-25 recommended schedule in report #8	

Lely Golf Estates Beautification MSTU Reuse Mixing Chamber Annual Water Use thru 7/25



Notes: 2023 Total Water Use: Reuse 1,846,930 gallons, Potable 188,030 gallons  
2024 Total Water Use: reuse 1,378,290 gallons, Potable 24,720.10 gallons

8/7/2025

Warren Street Mixing Chamber Water Use Data: 7/2025						
DATE	REUSE PSI	POTABLE WATER METER (X 100)	POTABLE WATER USE GALLONS	REUSE WATER METER READING (X x 100)	REUSE WATER USE GALLONS	TOTAL WATER APPLIED
7/3/2025	80	191,500.80		86,685.30		-
7/22/2025	80	191,500.80	-	86,909.75	22,445.00	22,445.00
8/1/2025	80	191,500.80	-	86,909.85	10.00	10.00
TOTALS:			0.00		22,455.00	22,455.00
PERCENTAGE OF TOTAL VOLUME USED			0.0%		100.0%	

Valley Stream Circle Water Use Data: 7/2025		
DATE	POTABLE WATER METER READING (X 1)	POTABLE WATER USE GALLONS
7/22/2025	797400.00	
8/1/2025	800240.09	2840
		2,840

## LELY GOLF ESTATES M.S.T.U.

Fund 1620

August 21, 2025

	FY-25	Vendor	Item	PO#	Budget	Commitments	Expenditures	Available
1	MILLAGE COLLECTED & INTEREST		MSTU Revenues		\$ (432,700.00)	\$ -	\$ (439,298.72)	\$ 6,598.72
2	CARRY FORWARD		Unexpended Prior Year Funds		\$ (394,545.72)	\$ -	\$ -	\$ (394,545.72)
3	ALL REVENUES				\$ (827,245.72)	\$ -	\$ (439,298.72)	\$ (387,947.00)
		McGee & Associates	Landscape Architect (FY-25)	4500234203		\$ 11,735.05	\$ 9,639.95	
		McGee & Associates	Landscape Architect (FY-24)	4500228493			\$ 886.75	
4	ENG. FEES & OTHERS				\$ 32,595.20	\$ 11,735.05	\$ 10,526.70	\$ 10,333.45
5	INDIRECT COST REIMBURSE	Collier County	Indirect Cost	Direct Pay	\$ 6,900.00	\$ -	\$ 6,900.00	
		A&M Property Maint	Landscape Incidentals	4500234775	\$ 45,000.00	\$ 9,126.08	\$ 35,873.92	
6	LANDSCAPE INCIDENTALS (634990)				\$ 40,000.00	\$ 9,126.08	\$ 35,873.92	\$ (5,000.00)
		A&M Property Maint	Grounds Maintenance	4500234775	\$ 80,200.00	\$ -	\$ -	
7	OTHER CONTRACTUAL (634999)				\$ 60,000.00	\$ 15,157.80	\$ 84,842.20	
					\$ 140,200.00	\$ 15,157.80	\$ 84,842.20	\$ 40,200.00
		Tree Scaping	Tree & Palm - Removal	4500235300	\$ 5,000.00	\$ 2,500.00	\$ 2,500.00	
		Tree Scaping	Tree & Palm - Pruning	4500234131	\$ 25,000.00	\$ 9,369.00	\$ 15,631.00	
		Naples Electric Motor Works	Pump Station Services	4500234618	\$ 3,000.00	\$ 3,000.00	\$ -	
8	OTHER CONTRACTUAL (639990)				\$ 25,000.00	\$ 14,869.00	\$ 18,131.00	\$ (8,000.00)
9	ELECTRICITY	FPL	Electricity	4700005159	\$ 5,200.00	\$ 1,995.70	\$ 3,204.30	
10	WATER AND SEWER	Collier County Public Utilities	Water - Irrigation	4700005160	\$ 10,000.00	\$ 4,029.72	\$ 7,670.28	\$ (1,700.00)
11	INSURANCE GENERAL	Collier County	Insurance	Direct Pay	\$ 700.00	\$ -	\$ 700.00	
		SiteOne	Irrigation Parts & Pumps	4500234776		\$ 1,517.99	\$ 1,982.01	
		Agricultural Services International	Warran Street Pump Station	4500238658		\$ 3,859.65	\$ 1,140.35	
12	SPRINKLER SYSTEM				\$ 5,000.00	\$ 5,377.64	\$ 3,122.36	\$ (3,500.00)
13	MULCH	Southeast Spreading	Mulch	4500237826	\$ 10,000.00	\$ 4,347.50	\$ 12,967.50	\$ (7,315.00)
		Simmonds Electrical (FY24)	Electrical Services	4500227629		\$ 8,885.69	\$ 18,164.83	
		Simmonds Electrical (FY25)	Electrical Services	4500234130	\$ 5,000.00	\$ 12,247.17	\$ 6,055.72	
14	LIGHTING MAINTENANCE				\$ 57,050.52	\$ 21,132.86	\$ 24,220.55	\$ 11,697.11
15	LICENSE & PERMITS				\$ 2,000.00	\$ -	\$ -	\$ 2,000.00
16	BUILDING RM	Facilities	Flags - US, State, County			\$ -	\$ 152.20	\$ (152.20)
		Naples Award	To honor long time committee memb			\$ -	\$ 76.00	
		Naples Christmas Lighting	Holiday Decorations	4500235068	\$ 4,600.00	\$ -	\$ 4,600.00	\$ -
		Premier Staffing	Transcription	4500234230	\$ 2,977.90	\$ 1,388.95	\$ 1,588.95	\$ -
17	OTHER MISCELLANEOUS (649990)				\$ 13,000.00	\$ 1,388.95	\$ 6,264.95	\$ 5,346.10
18	OFFICE SUPPLIES				\$ 100.00	\$ -	\$ -	\$ 100.00
19	COPYING CHARGES	J.M. Todd	Copier CPC	4500234730	\$ 200.00	\$ 35.28	\$ 114.72	\$ 50.00
20	FERT HERB CHEM	Howard Fertilizer	Fertilizer	4500234348	\$ 3,500.00	\$ 291.20	\$ 1,708.80	\$ 1,500.00
21	COMPUTER SOFTWARE	TrafficLogix	Cloud Software License	4500237098	\$ -	\$ -	\$ 1,700.00	\$ (1,700.00)
22	OTHER OPERATING				\$ 200.00	\$ -	\$ -	\$ 200.00
23	TRAFFIC SIGNS				\$ 15,000.00	\$ -	\$ -	\$ 15,000.00
24	OPERATING EXPENSES				\$ 366,645.72	\$ 89,486.78	\$ 218,099.48	\$ 59,059.46
25	PTNE STAFF & DIVISION OVERHEAD				\$ 66,700.00	\$ -	\$ 66,700.00	\$ -
26	PROPERTY APPRAISER				\$ 3,400.00	\$ -	\$ 3,198.26	\$ 201.74
27	TAX COLLECTOR				\$ 9,900.00	\$ -	\$ 9,297.69	\$ 602.31
28	COUNTY OVERHEAD				\$ 80,000.00	\$ -	\$ 79,195.95	\$ 804.05
29	IMPROVEMENTS GENERAL				\$ 230,600.00	\$ -	\$ -	\$ 230,600.00
30	CAPITAL PROJECTS				\$ 230,600.00	\$ -	\$ -	\$ 230,600.00
31	RESERVES FOR INSURANCE				\$ 150,000.00	\$ -	\$ -	\$ 150,000.00
32	CAPITAL RESERVES				\$ 150,000.00	\$ -	\$ -	\$ 150,000.00
33	ALL EXPENSES				\$ 827,245.72	\$ 89,486.78	\$ 297,295.43	\$ 440,463.51
34	FY-25 BUDGET GRAND TOTAL		= ALL REVENUES - ALL EXPENSES		\$ -	\$ 89,486.78	\$ (142,003.29)	\$ 52,516.51

LELY GOLF ESTATES M.S.T.U.

Fund 1620

August 21, 2025

92,697,303	FY 13 Final Taxable Value	-3.3%
95,718,423	FY 14 Final Taxable Value	3.3%
99,596,489	FY 15 Final Taxable Value	4.1%
106,888,467	FY 16 Final Taxable Value	7.3%
116,823,687	FY 17 Final Taxable Value	9.3%
127,802,080	FY 18 Final Taxable Value	9.4%
135,136,761	FY 19 Final Taxable Value	5.7%
142,494,654	FY 20 Final Taxable Value	5.4%
152,194,183	FY 21 Final Taxable Value	6.8%
156,289,928	FY 22 Final Taxable Value	2.7%
180,384,272	FY 23 Final Taxable Value	#####
203,796,660	FY 24 Final Taxable Value	#####
<b>\$214,844,295</b>	<b>FY 25 Gross Taxable Value</b>	
<b>5.42%</b>	<b>Adjustment FY 24 to FY 25</b>	
	<b>FY 25 Gross MSTU Revenue</b>	<b>FY 24</b>
<b>Millage</b>	<b>2.0000</b>	<b>2.0000</b>
<b>Tax Dollars</b>	<b>\$429,688.59</b>	<b>\$407,600</b>

+6.3% Average

2.0 mill cap  
\$68,920

Total Available Balance	\$ 440,463.51
Plus Committed And Not Spent	\$ 89,486.78

Estimated Cash	\$ 529,950.29
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Prepared 08/13/25 MV

Increase



<u>LELY MSTU LIGHTING INSPECTION</u>			Inspection Date:		8/7/2025	
ST. ANDREWS ENTRANCE - FROM US-41						
TUBE		A	B	C	D	E
Sign - Enter	1	●	●	●		●
Sign - Exit	2		●	●		
SPOT		●	A	B	Notes	
Flagpole - US	1				▪ Current outages are sequenced in <b>RED</b> .  ▪ Outages repaired in the past month are sequenced in <b>GRAY</b> .	
Flagpole - FL	2					
Flagpole - BCC	3					
LUMINAIRE		●	A	B		
Single	1					
Single	2					
Single	3	●				
Single	4					
Single	5					
Single	6					
Single	7					
Single	8	●				
Single	9					
Single	10	●				
Single	11					
PEBBLE BEACH BLVD						
LUMINAIRE		●	A	B		
Double	1					
Double	2					
Double	3					
Double	4					
Double	5					
Double	6					
Double	7					
Double	8					
Double	9					
Double	10					
Double	11					
Double	12					
Double	13					
Double	14					
Double	15					
Double	16					
Double	17					
Double	18					
Double	19					
Double	20					
Double	21					
Single	22					
Single	23					

1909

1909

<u>LELY MSTU LIGHTING INSPECTION</u>		8/7/2025		
FOREST HILLS @ AUGUSTA				
'LELY' SIGN		⦿	A	B
Solar Light	--			
DORAL CIRCLE				
TUBES		⦿	A	B
Sign - Enter	1	●		
Sign - Exit	2	●		
LUMINAIRE		⦿	A	B
Double	1			
Double	2			
Single	3			
Single	4			
Single	5			
Single	6			

1909

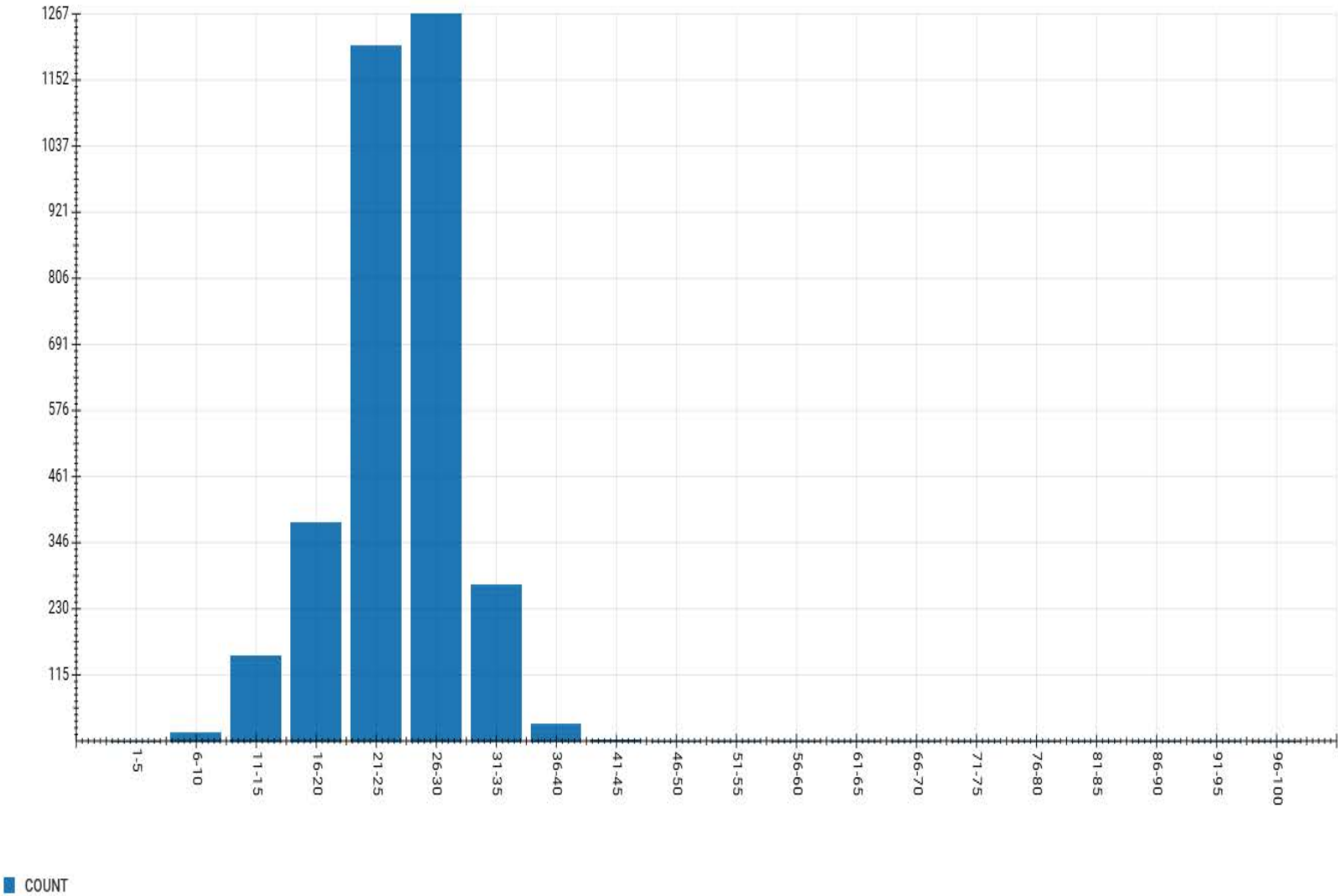
1909

Count by Speed Range Report

Location: Radar 1  
Address: 110 Saint Andrews Blvd

Report period: 2025-07-17 to 2025-08-15

Count By Speed Range	
Speed (mph)	Count
1-5	0
6-10	13
11-15	148
16-20	379
21-25	1211
26-30	1267
31-35	271
36-40	28
41-45	2
46-50	0
51-55	0
56-60	0
61-65	0
66-70	0
71-75	0
76-80	0
81-85	0
86-90	0
91-95	0
96-100	0
Total	3319



Count by Speed Range Report

Location: Radar 2  
Address: 255 Saint Andrews Blvd

Report period: 2025-07-17 to 2025-08-15

Count By Speed Range	
Speed (mph)	Count
1-5	298
6-10	1094
11-15	1021
16-20	2261
21-25	6171
26-30	17387
31-35	14618
36-40	4040
41-45	594
46-50	62
51-55	8
56-60	4
61-65	0
66-70	0
71-75	0
76-80	0
81-85	0
86-90	0
91-95	0
96-100	0
Total	47558

