



GOLF ESTATES BEAUTIFICATION MSTU

ADVISORY COMMITTEE

8300 Radio Road
Naples, FL 34104

AGENDA

SEPTEMBER 21ST, 2023

I. CALL TO ORDER

II. ATTENDANCE

Tony Branco - Chair (10/1/25)

Kathleen Dammert - Vice Chair (10/1/26)

Linda Rae Jorgensen (10/1/25)

Kathleen Slebodnik (10/1/25)

Anita Ashton (10/1/26)

Brian Wells – Director, PTNE Div.

Dan Schumacher – Project Mgr, PTNE Div.

Rosio Garcia, Operations Coord. PTNE Div.

Michael McGee – McGee & Associates

Robert Kindelan – Superb Landscape Services

Wendy Warren – Premier Staffing

III. APPROVAL OF AGENDA

IV. APPROVAL OF MINUTES – [AUGUST 17TH, 2023](#)

V. CHAIRMAN’S REPORT – TONY BRANCO

A. Community Assessment

B. St Andrews Speeds & Traffic Count

VI. CONTRACTOR REPORTS

A. [Landscape Architect’s Report](#) – M^cGee & Associates (M&A)

B. Landscape Maintenance Report – Superb Landscape Services (SLS)

VII. PROJECT MANAGER’S REPORT – DAN SCHUMACHER

A. [Budget Report](#)

B. [Lighting Inspection Report](#) – Outages & Inspection

C. Prospective FY-24 Projects

VIII. ONGOING BUSINESS

A. St. Andrews Entryway Monuments – Landscaping Renovation

B. Doral Circle Median 23 – Landscaping Renovation

C. Traffic Signage – LCA requested transfer to MSTU

D. Traffic Calming

E. Pending Items

IX. NEW BUSINESS

X. COMMITTEE MEMBER COMMENTS

XI. PUBLIC COMMENT

XII. ADJOURNMENT

NEXT MEETING:

OCTOBER 19, 2023 AT 2:00 PM

South Regional Library

8065 Lely Cultural Pkwy

Naples, FL 34113, (239) 252-7542



GOLF ESTATES BEAUTIFICATION MSTU

ADVISORY COMMITTEE

8300 Radio Road
Naples, FL 34104

Minutes

August 17, 2023

I. Call to Order

The meeting was called to order at 2:08 P.M. and a quorum of four was present.

II. Attendance

Committee Members: Tony Branco, Chair; Kathleen Dammert, Vice Chair; Anita Ashton, Linda Jorgensen, Kathleen Slobodnik

County: Dan Schumacher, Project Manager, PTNE Division; Brian Wells, Director, PTNE Division (Excused); Rosio Garcia, Operations Coordinator, PTNE Division

Others: Mike McGee, Landscape Architect, McGee & Associates; Robert Kindelan, Superb Landscape Services; Wendy Warren, Premier Staffing; Andrea Geyer, Resident; Lisa McGarity, Resident

III. Approval of Agenda

Ms. Ashton moved to approve the Agenda of the Lely Golf Estates Beautification MSTU as amended:

Add: VIII. E. Traffic Calming – Traffic Logix Camera.

IX. New Business – Rainy Season Landscape Projects.

Second by Ms. Jorgensen. Carried unanimously 4 - 0.

Ms. Dammert joined the meeting. A quorum of five was present at 2:11 P.M.

IV. Approval of Minutes – July 20, 2023

Ms. Jorgensen moved to approve the minutes of the July 20, 2023, Lely Golf Estates Beautification MSTU. Second by Ms. Ashton. Carried unanimously 5 - 0.

V. Chairman's Report – Tony Branco

A. Community Assessment

Chair Branco reported on observations made during the monthly drive through:

Entryway Monuments

- A second test treatment of polish for several entryway monument letters was satisfactorily completed.
- The monuments outer bands require painting.
- Irrigation and lighting will be adjusted and updated.
- Mulch has been applied creating an aesthetically pleasing appearance.

Community Landscaping

- Generally, the community looks good.
- St. Andrews, Pebble Beach, and Forest Hills Boulevards and Valley Stream Circle medians are well trimmed.
- The Pentas at the entrance are improving.
- The Pinehurst Monument area requires mulch.
- The Hibiscus Golf Course irrigation system is not connected to the MSTU's system.

MINUTES

- Washingtonia tree removal count is now up to twenty-five (25) and should be prioritized relative to their condition and location.

Irrigation

- The controller is emitting continuous “fault” system transmissions for zones one (1) through seven (7) indicating the system is not irrigating.
- An irrigation controller replacement part has been received and installation will be scheduled.
- The pump will be manually activated pending restoration of the system.

B. St Andrews Blvd. Speeds and Traffic Count

Two (2) Traffic Logix SafePace 100 speed monitoring signs are functioning on Saint Andrews Boulevard, eastbound by the Lely Presbyterian Church (*Radar 1*) and westbound at Pine Valley Circle (*Radar 2*).

Chair Branco distributed a daily vehicle report for data from July 15, 2023, to August 15, 2023.

- Radar 1 (110 St Andrews Blvd) recorded 48,190 vehicles averaging 1,506 vehicles per day. The maximum speed was fifty-one (51) mph.
- Radar 2 (255 Saint Andrews Blvd) recorded 48,372 vehicles for an average of 1,511 per day. The maximum speed was seventy-eight (78) mph.

VI. Contractor Reports

A. Landscape Architect’s Report – McGee & Associates (M&A)

Mr. McGee summarized the “*Lely Golf Estates Landscape Observation Report FY22-23*” dated August 3, 2023.

Saint Andrews Blvd. & US 41

- The Alexander Palms at the main entrance are showing signs of mold and possible insect issues.

Inbound R/W South

- Recommend replacement of thirty-nine (39) MSTU-maintained Allamanda shrubs with variegated Arboricola shrubs for screening.
- Queen Crape Myrtle tree staking needs to be removed and cut off from the trunk. Replace it with new bracing if needed.

Outbound R/W North

- Recommend replacement of seventy-three (73) MSTU-maintained Allamanda shrubs with variegated Arboricola shrubs for screening.

Saint Andrews Blvd.

Median #1

- Replace the broken valve box.

Median #2

- Replace valve box lid with hole in it.

Median #3

- Address 105: Remove Plumbago shrubs and replant area with a single row of fourteen (14) African Iris.

MINUTES

Median #9

- Remove deteriorating Washingtonia Palms and add two (2) double Alexander Palms.

Median #10

- Recommend planting ninety-six (96) Perennial Peanut 'Golden Glory' on the west end to replace Bougainvillea and Juniper damaged by an auto accident.

Forest Hills Cart Crossing & Lake

- Irrigation deactivated due to renovation of the golf course. Monitor plant condition for stress and manually irrigate if necessary.
- Recommend planting twenty-nine (29) orange flowered Bulbine 'Hallmark' to replace missing Perennial Peanut when the irrigation is reactivated.

Valley Stream Circle

Median #13

- The south purple Trumpet tree needs to be replaced.

Pebble Beach Boulevard

Median #17

- Address 108: Remove and replace Holly shrub with decayed trunk.
- Address 140: Replace ten (10) missing Dwarf Bougainvillea.

Median #18: Washingtonia Palm hit by lightning should be removed at a future date.

Median #19

- Replace thirteen (13) dwarf Bougainvillea destroyed in an auto accident.
- Recommend planting the area with forty-five (45) orange flowered Bulbine 'Hallmark'.

Pebble Beach Boulevard Golf Cart Crossing

- Water source is an issue due to golf course renovation.

Thorncrest and Briarcliff Lanes

Cul-de-sacs #20 and #21

- Recommend renovation of the cul-de-sacs during the rainy season.

Heather Grove Lane Cul-de-sac #22

- Consider the replacement of eight (8) Bougainvillea plants run over by an auto.

Baltusrol Signs

Outbound Side

- The irrigation head watering the outbound sign plantings has been removed. *Confirm reinstallation with golf course superintendent.*
- Remove all Plumbago shrubs on the outbound side and replant the area with eleven (11) Plumbago plants and forty-five (45) orange flowered Bulbine 'Hallmark' when irrigation is reactivated.

Doral Circle

East R/W

- Replace Tabebuia tree damaged by the hurricane with a single trunk 'Golden Trumpet Tree.

West R/W & Rattlesnake Hammock Road

- Plant an additional five (5) white African Iris in area of tree trimming.

MINUTES

Warren Street Pump Station

- A replacement pressure gauge has been ordered.

Water Usage

Recommend the potable water meter box, full of dirt and debris, be cleaned to enable reading of the meter.

- Warren Street
 - July 2023 - 88,040 gallons; no potable water usage.
- Valley Stream
 - July 2023 – 41,430 gallons of potable water.

Mr. Schumacher reported:

- Hibiscus Golf Course management's plan to reconnect existing irrigation heads in three (3) MSTU locations on completion of the course renovation will be confirmed.

B. Landscape Maintenance Report – Superb Landscape Services (SLS)

Mr. Kindelan reported:

- Plumbago's on St. Andrews Blvd., Median #3, were sprayed for Thrips. A second treatment will be scheduled for the week ending August 26th.
- Bees were removed from the valve box on St. Andrews Blvd., Median #2. A box lid replacement has been ordered.
- Spider Lily plants on Pebble Beach Blvd. Golf Cart Crossing were sprayed for leaf spot fungus and damaged foliage removed.
- Golden and Purple Trumpet trees are being sourced with local nurseries.
- A cost quote to replace the Holly shrub on Pebble Beach Blvd., Median #17, will be submitted to Mr. Schumacher.
- Five (5) White African Iris plants will be installed on Rattlesnake Hammock Road.
- The pump station Cocoplum hedge by the canal was trimmed.
- A pressure gauge for the Warren Street pumping station has been ordered.
- Warren Street Pump Station system failure:
 - The main control panel was replaced and activated.
 - Two (2) leaks were repaired.
 - Missing decoder(s) in the field was installed.

Mr. Schumacher noted:

- A Notice-to-Proceed, based on the cost quote submitted, will be issued to Superb Landscape Services (SLS) for plant replacements listed in McGee & Associates Summary Report.
- A Purchase Order was issued to Tree Scaping, a County contractor, to remove all Washingtonia Palms. Removal will be prioritized relative to their condition and location. Most work, commencing with Median #18, will be performed on weekends.
- The irrigation system failure necessitated replacement of the main control panel computer board at the Warren Street Pump station.
- Mr. Schumacher, Mr. McGee and Mr. Kindelan will meet at the Monument area to evaluate the irrigation system and updates to accommodate the landscape renovation.

Mr. Schumacher will present Superb Landscape Services (SLS) cost proposal for the irrigation updates at the September 2023 meeting.

VII. Project Manager's Report – Dan Schumacher**A. Budget Report**Lely MSTU Fund Budget 152 dated August 17, 2023

- The FY-23 Millage rate remains constant at 2.0000 mills.
- Current Ad Valorem Tax, Line 1, is \$360,700.00; an increase of 15.38% over FY-22.
- Transfers and Contributions, Line 12, are \$529,428.95; a carryover of unexpended FY-22 funds (minus 5%).
- Total Revenue, Line 13, is \$890,128.95, including investment interest, transfers, and contributions.
- Purchase Orders: (by Contractor):
 - Davey Tree Experts – Tree trimming Rattlesnake Hammock Road.
 - Forestry Resources – Mulch.
 - Graybar – Lumec LED Retro Fixtures.
 - Hart's Electrical – Electrical Maintenance and LED Fixtures.
 - Howard Fertilizer.
 - McGee & Associates – Landscape Architecture.
 - McShea Contracting – Paver Crosswalks.
 - The Lump Sum Contract, in the amount of \$49,495.00 has been paid.
 - Naples Electric Motor Works – Pump Maintenance.
 - National Traffic Signs.
 - NR Contractors Inc. – Entryway Monument Refurbishment.
 - The Lump Sum Contract in the amount of \$149,750.00 has been paid.
 - Premier Staffing – Transcription Services.
 - Sight N Sound, dba Naples Christmas Lighting – Holiday Decorations.
 - SiteOne Landscape Supply – Irrigation Parts & Pumps.
 - Superb Landscape Services –
 - Incidentals are for landscape refurbishment and miscellaneous.
 - Grounds Maintenance is for regularly scheduled tasks and irrigation repairs.
- Operating Expense, Line 44, budgeted at \$333,378.95; with current Commitments of \$69,706.46 Expenditures of \$192,439.48, and a Budget Remainder (unspent operating funds) of \$71,233.01.
- Capital Outlay, Line 46, budgeted at \$338,950.00, has a balance of \$189,200.00.
- Transfer to Fund 111, Line 48, in the amount of \$58,800.00, is for MSTU Staff salaries and accrued County overhead related to MSTU operations.
- Transfer to the Property Appraiser, Line 48, in the amount of \$3,100.00, is for computation of MSTU Ad Valorem data for the tax rolls.
- Transfer to the Tax Collector, Line 39, in the amount of \$8,900.00, is for collection of MSTU millage as part of the annual tax bill, currently 2.0000 mills.
- Reserves, Line 52, in the amount of \$150,000.00, is designated for Insurance and Catastrophic damage repair.
- Total Budget, Line 53, lists FY-23 MSTU budgeted funds at \$893,128.95; with tabulated Commitments of \$69,706.46, Expenditures of \$261,927.48, and a Budget Remainder (total unspent funds) of \$411,745.01. The Budget amount of \$893,128.95 does not change during the fiscal year.

MINUTES

Noted:

- Removal of the Washingtonia trees by Tree Scaping of Naples will be funded from the Operating Expense category.
- Monument area landscape renovation expense categorization will be coordinated with the Procurement Division.
- Replacement of street signs, if undertaken by the MSTU, will be funded from the Other Contractual category.
- Improvements General category balance is \$189,200.00.
- Fund 152 is exclusive to the Lely MSTU and cannot be utilized by outside entities.
- If necessary, a budget amendment to meet Operating Expense requirements, consistent with the MSTU ordinance, can be requested upon a motion by the Advisory Committee and executed upon approval by the Board of County Commissioners (BCC).
- FY-23 millage rate of 2.000 accumulates funds for maintenance of community assets as identified in the Capital Asset Management Plan, updated annually, and special projects.
- Modifications to the Millage Rate must be approved by the Board of County Commissioners (BCC).
- Funds not expended in FY-23 will be carried forward into the FY-24 budget, effective October 1, 2023.
- The FY-24 Ad Valorem Tax Value will be recorded in the October budget.

Asset Management Plan

- The *Asset Management Plan* report to identify life expectancies of community assets and corresponding expenditure projections to fund this maintenance will be updated and presented to the Committee upon finalization of the FY-24 budget.

B. Lighting Inspection Report – Outages & Inspection

- Red entries indicate current lamp outages, gray for outages repaired from the previous report, and purple for Metal Halide lamp replacements.
- The August 3, 2023, report indicated no outages.
- All lamps are fitted with Lumec retrofit replacements.
- Three (3) fixtures remain in inventory.

VIII. Ongoing Business

A. St. Andrews Entryway Monuments Refurbishment – Landscaping Renovation

McGee & Associates landscape Plan LC 2 for the Lely Golf Estates community entryway sign monuments at the intersection of St Andrews Blvd. & US-41 was approved by the Committee.

- Mr. Schumacher provided a spreadsheet of the material selection and quantities, and requested a cost quote for landscaping, from Superb Landscape Services.
- The number of irrigation zones and irrigation flow will be evaluated and reworked, and a cost proposal secured.
- Mr. McGee presented a diagram for seasonal flower beds, a focal point of the design, to the Committee.
- Consideration will be given to landscape installation in late October, post hurricane season.

Mr. Schumacher will:

- Investigate a contractor to paint the inner copy band supports.

B. Doral Circle

Median 23 Renovation

Mr. McGee distributed concept landscape plans incorporating the same varieties of plant species as the Entryway Monument Plan, for the median.

- Low vegetation will be removed.
- Annual flowers of varied heights, facing the roadway, will be planted seasonally to fan around the sign.
- White Geiger trees and Bird of Paradise plants will be installed.
- Three (3) Jatropha trees will remain.
- Dwarf Ixora or Green Island Ficus would be planted around the sign.

Flagpole

- A concept plan and price opinion for a flagpole installation in the Right-of-Way (ROW) on the corner Doral Circle and Rattlesnake Hammock Road was presented.
- Two (2) benches would be part of the design scheme.
- The Podocarpus hedge would extend to the bridge.
- Plumbago's, Golden Trumpet trees and Royal Poincianas will be strategically placed along the roadway.

Mr. Schumacher reported:

- The Median #23 landscape renovation is the priority.
- An adequate irrigation system to support the renovation must be verified.
- Approval of the flagpole installation site and landscaping in proximity to the bridge is required by the Road Maintenance Division.
- The Median #23 project would likely be implemented in spring 2024.

Mr. McGee will:

- Prepare a landscape plan and list of plant material for Median #23 only, for distribution at the September meeting.

C. Traffic Signage – Ownership and Damage Repairs

Donation of Decorative Traffic Signs to the MSTU

- Twenty-seven (27) signs damaged by Hurricane Ian need various levels of repair.
- Transfer of ownership of all decorative signs by the Homeowners Association (HOA) to the MSTU is required for MSTU-funded repairs.
- Staff has consulted with the County Attorney's Office on the process for the Lely Civic Assn. to transfer assets and maintenance responsibilities for the LGE traffic signs to the MSTU.
- The Board of County Commissioners (BCC) must approve the transfer.
- Repairs are "on hold" pending resolution of issues with the recently amended Lely Civic Association documents.

HOA Documents

- The Civic Association's claim of jurisdiction over assets and easements within the LGE which conflicts with the MSTU or the County and must be corrected in the HOA documents and approved by the Members.

MINUTES

- The HOA Board of Directors proposed amendments to the documents as follows:
 - Eliminating reference to the Association's claims to easements within the ROW and responsibility for common fixtures. Ms. McGarity indicated that the entire Common Fixture Maintenance paragraph 4.1 could be eliminated.
 - The proposed documents were submitted to the HOA's Attorney for final approval.
 - A meeting is scheduled for September 19, 2023, for a Member vote on the proposed amendments.
 - Auditor verification of HOA financial accounts is pending.
 - Ms. McGarity agreed to send the revised amendments as soon as they are available and to locate and provide the easement descriptions that were on record with the County.

Mr. Schumacher and Chair Branco will:

- Review the proposed amendments to the documents, prepared by the Attorney, prior to the Association's Special Members meeting on September 19th.

D. Holiday Décor Lighting

- Quotes to install holiday decorations and lighting at the Lely MSTU entrances on Saint Andrews Boulevard and Doral Circle in November 2023 were received from Sight N Sound and Whited Holiday Décor.
- Staff will seek a third quote.
- The contract will be awarded to the lowest qualified vendor.
- A Purchase Order will be requested October 1, 2023, for installation prior to November 18, 2023.
- The design will replicate the 2022 plan with the addition of lighting for the Palm tree at the south end of Median #23.

E. Traffic Calming

1. Traffic Logix Camera

- The Guardian Enforcer Speed Camera by Traffic Logix was presented as a method to deter speeding in the community.
- The camera can be used in conjunction with the radar speed display signs or stand alone.
- The web enabled camera, with recognition technology, records the vehicles license plate.
- A warning letter is issued to speed violators to dissuade further speeding infractions.
- There is no penalty or ticketing to the driver.
- Information on the device will be researched and presented at the September meeting.

Mr. Schumacher will consult with the County Attorney and the Road Maintenance Division for guidance on the installation and use of the camera.

F. Pending Items

1. Rainy Season Landscape Projects

- Landscaping in the three (3) cul-de-sacs, slated for future renovation, is in acceptable condition.
- The Baltusrol sign area will be landscaped when the Hibiscus Golf Course connects and activates the irrigation system.

MINUTES

IX. New Business

A. New Agenda Format

Mr. Schumacher proposed a double-sided Agenda printable format for meetings. The book style format will be introduced at the September meeting and the Committee will determine if it elects to adopt the format for meetings.

X. Committee Member Comments

None

XI. Public Comments

Andrea Geyer requested County contact information for discussing landscaping to camouflage the black chain link fence surrounding the utility area by the canal, installed by the County as a protective device for their assets.

Mr. Schumacher will provide the information.

XII. Adjournment

There being no further business to come before the Committee, the meeting was adjourned by the Chair at 4:02 P.M.

LELY GOLF ESTATES BEAUTIFICATION MSTU ADVISORY COMMITTEE

Tony Branco, Chair

These Minutes were approved by the Committee on _____, 2023 as presented ___ or as amended ___.

NEXT MEETING:

SEPTEMBER 21, 2023
SOUTH REGIONAL LIBRARY
8065 LELY CULTURAL PARKWAY
NAPLES, FL 34113
239.252.7542

Count by Speed Range Report

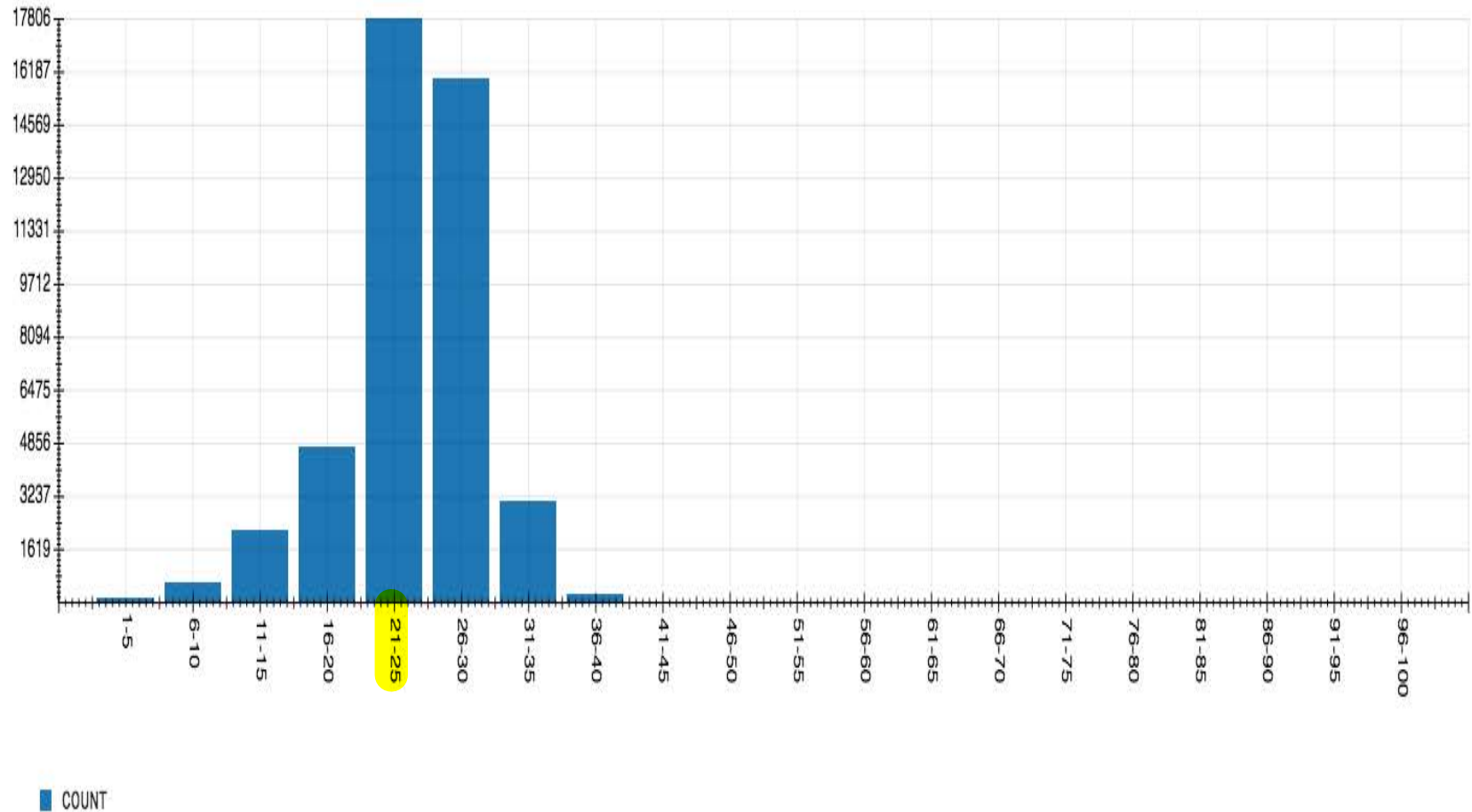
Location: Radar 1

Report period: 2023-08-19 to 2023-09-19

Address: Saint Andrews Boulevard

Count By Speed Range

Speed (mph)	Count
1-5	100
6-10	589
11-15	2175
16-20	4723
21-25	17806
26-30	15975
31-35	3102
36-40	233
41-45	20
46-50	6
51-55	3
56-60	1
61-65	0
66-70	0
71-75	0
76-80	0
81-85	0
86-90	0
91-95	0
96-100	0
Total	44733



Radars 1 Traffic Report

Location: **Radars 1**
 Address: Saint Andrews Boulevard
 Speed Limit: From schedule 25 mph

Report Period: 2023-08-19 to **2023-09-19**
 Total Vehicle Count: 44733

Date/Time	Total Vehicle	# of Speed Violations	% of Speed Violations	Max Speed (mph)
2023-08-19	1294	625	48 %	40
2023-08-20	1048	539	51 %	42
2023-08-21	1556	668	43 %	49
2023-08-22	1597	800	50 %	45
2023-08-23	1455	730	50 %	40
2023-08-24	1503	744	50 %	40
2023-08-25	1626	H 868	53 %	37
2023-08-26	1319	630	48 %	40
2023-08-27	1024	517	50 %	40
2023-08-28	1561	615	39 %	41
2023-08-29	1291	605	47 %	38
2023-08-30	1356	738	54 %	50
2023-08-31	1440	761	53 %	42
2023-09-01	1618	861	53 %	H 60
2023-09-02	1289	672	52 %	43
2023-09-03	1048	558	53 %	45
2023-09-04	1119	565	50 %	39
2023-09-05	1653	816	49 %	40
2023-09-06	1543	806	52 %	40
2023-09-07	1521	752	49 %	40
2023-09-08	1644	793	48 %	53
2023-09-09	1344	689	51 %	46
2023-09-10	1035	533	51 %	42
2023-09-11	1531	676	44 %	47
2023-09-12	H 1680	844	50 %	38
2023-09-13	1576	803	51 %	45
2023-09-14	1570	800	51 %	42
2023-09-15	1576	803	51 %	41
2023-09-16	689	378	H 55 %	51

2023-09-17	1073	569	53 %	39
2023-09-18	1569	586	37 %	48
2023-09-19	1585	764	48 %	53
Summary	SUM: 44733	SUM: 22108	AVG: 50 %	

Count by Speed Range Report

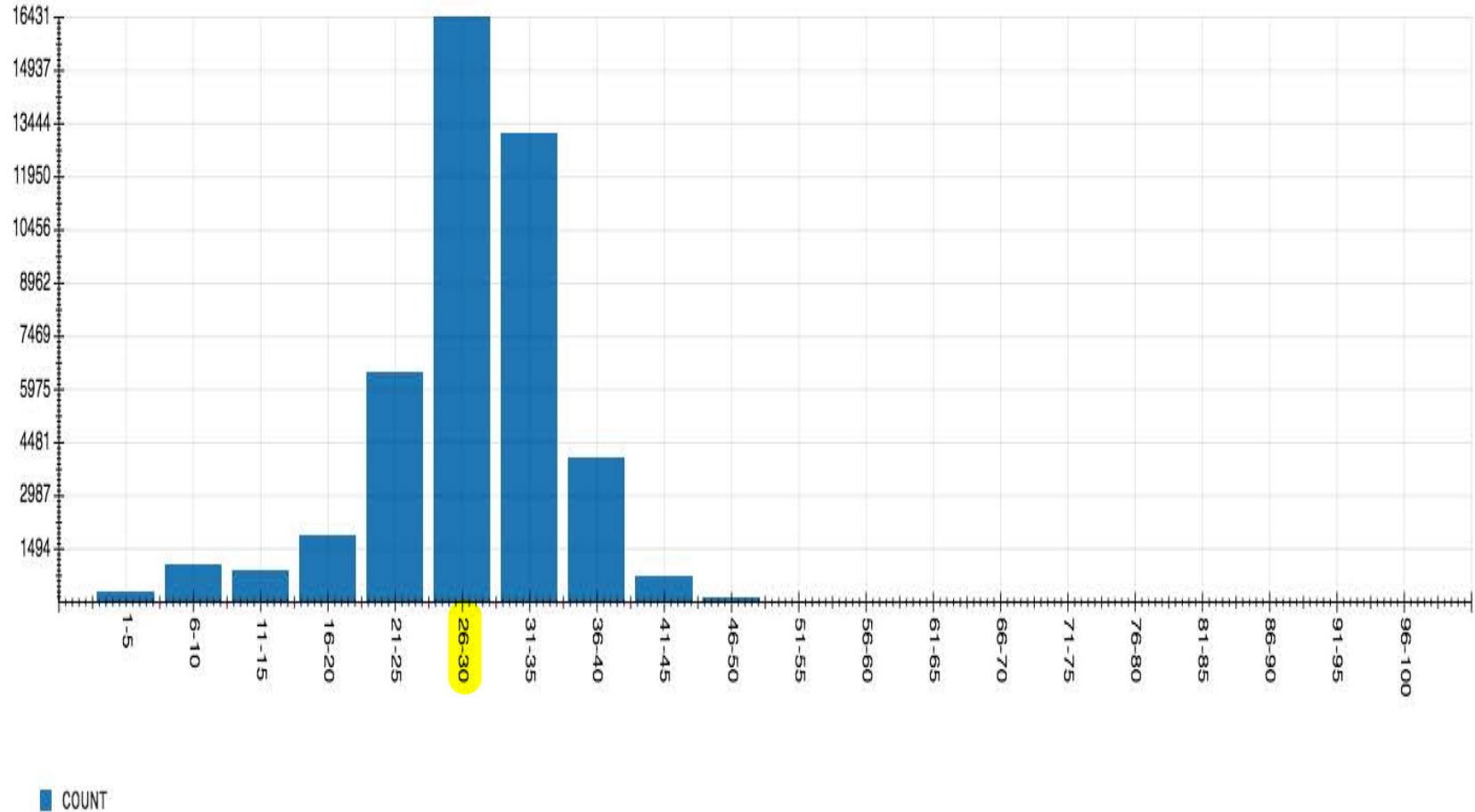
Location: Radar 2 - 20120088

Report period: 2023-08-19 to 2023-09-19

Address: 255 Saint Andrews Blvd Naples

Count By Speed Range

Speed (mph)	Count
1-5	253
6-10	1050
11-15	865
16-20	1860
21-25	6465
26-30	16431
31-35	13179
36-40	4061
41-45	688
46-50	107
51-55	14
56-60	2
61-65	0
66-70	2
71-75	0
76-80	0
81-85	1
86-90	0
91-95	0
96-100	0
Total	44978



Radar 2 Traffic Report

Location: **Radar 2 - 20120088**
 Address: 255 Saint Andrews Blvd Naples
 Speed Limit: From schedule 25 mph

Report Period: 2023-08-19 to **2023-09-19**
 Total Vehicle Count: 44978

Date/Time	Total Vehicle	# of Speed Violations	% of Speed Violations	Max Speed (mph)
2023-08-19	1290	1025	79 %	48
2023-08-20	1055	862	H 82 %	48
2023-08-21	1626	1261	78 %	55
2023-08-22	1622	1327	H 82 %	57
2023-08-23	1588	1272	80 %	70
2023-08-24	1548	1209	78 %	50
2023-08-25	1623	1312	81 %	52
2023-08-26	1357	1014	75 %	49
2023-08-27	1039	831	80 %	52
2023-08-28	1637	1313	80 %	50
2023-08-29	1429	1101	77 %	48
2023-08-30	1222	995	81 %	51
2023-08-31	1389	1140	H 82 %	49
2023-09-01	1670	1352	81 %	48
2023-09-02	1168	910	78 %	48
2023-09-03	1097	892	81 %	52
2023-09-04	1121	884	79 %	48
2023-09-05	1574	1226	78 %	50
2023-09-06	1597	1282	80 %	50
2023-09-07	1570	1261	80 %	48
2023-09-08	H 1785	H 1439	81 %	52
2023-09-09	1253	1030	H 82 %	50
2023-09-10	1078	850	79 %	53
2023-09-11	1541	1218	79 %	70
2023-09-12	1561	1262	81 %	51
2023-09-13	1616	1286	80 %	50
2023-09-14	1589	1282	81 %	H 81
2023-09-15	1682	1305	78 %	52
2023-09-16	559	429	77 %	46

2023-09-17	963	771	80 %	50
2023-09-18	1580	1248	79 %	49
2023-09-19	1549	1226	79 %	47
Summary	SUM: 44978	SUM: 35815	AVG: 80 %	

McGee & Associates

Landscape Architecture

Project: LELY GOLF ESTATES BEAUTIFICATION, M.S.T.U. **Landscape Architect Observation Report:** September 2023
Location: MSTU DISTRICT ROADWAYS
Project Manager: Dan Schumacher, Collier County Public Services Division, Public Transportation & Neighborhood Enhancements Department
Consultant: McGee & Associates **Consultant's Representative:** Michael A. McGee, rla, isa
Contractor: Superb Maintenance **Contractor's Representative:** Robert Kindelan
Report Date: FY22-23, 09/07/2023 **Observation Date:** 09/07/2023

Report No. 11 (FY23)

AC - Indicates major or repeating items recommended to be discussed by the Advisory Committee

S - Indicates items to be addressed by staff. **C** - Indicates items to be addressed by Contractor


Contractor is requested to address items as soon as possible and indicate in **RESPONSE/COMMENTS** column when and which items are corrected.

Note: Copy picture out of comment boxes and then paste to additional sheet if picture is desired in larger size.

LOCATION/WORK AREA	AC	S	C	R	OBSERVATION & RECOMMENDATIONS	ADDITIONAL COMMENTS
All locations	X				All Washingtonia palms have been removed throughout the medians.	
		X	X		At US 41 and ST. Andrews Blvd. all Alexander palms should be reviewed for insect issues based upon sooty mold being present around crown shaft and upper trunks.	Strikethrough indicates items that have been addressed or being addressed and will be removed from the next month's report. Yellow highlighting indicates items that need to be addressed as soon as possible for safety issues, potential plant damage or to reduce future maintenance issues.
St. Andrews Blvd. & US 41 Inbound R/W South	X	X	X	4	R.O.W. area east of shopping center entrance, last 6 parking spaces across from median #2: Existing yellow Allamanda shrub hedge required by the LDC buffer requirements has declined and it is recommended to replace it with Variegated Schefflera Arboricola 'Trinette' 3 gal. size. (39) required to plant double staggered row hedge as required by LDC.	
		X	X	4	R.O.W. area east of shopping center entrance across from median #2: Queen Crape Myrtle tree staking has failed and needs to be removed. Bracing strapping needs to be cut off trunk because it is starting to girdle the trunk. If bracing is need then completely replace.	
Outbound R/W North Suncoast Credit Union side	X	X	X	4	The existing yellow Allamanda shrub hedge that is part of the LDC code buffer requirements for screening parking areas have decline and it is recommended to remove existing and continue replanting of Variegated Schefflera Arboricola 'Trinette' 3 gal. size as replacements. (73) required to plant double staggered row hedge as required by LDC.	
St. Andrews Blvd. Median #1		X			No major issues observed.	
Median #2		X	X		(12) Liriope 'Evergreen Giant' plants are missing. Replace with same plant in 1 gal containers.	
		X	X	2	The fourth valve box from the east end has hole in lid and bees are present. Recommend removing bees and replace box lid.	
Median #3	X	X	X	10	At address 105: Recommend removal of all remaining Plumbago shrubs, fill in low area with clean local topsoil (2-3 C.Y.+/-), and replant area with a single row of (14) African Iris 3 gal. size. Existing irrigation layout will need to be adjusted so that coverage is from the back of curbing if Iris installed,	
Median #4		X	X	7	Two west end Foxtail palms are being monitored for signs of Ganoderma fungus.	
Median #5		X			No major issues observed.	
Median #6		X			No major issues observed.	

Design * Environmental Management * Planning * Arborist

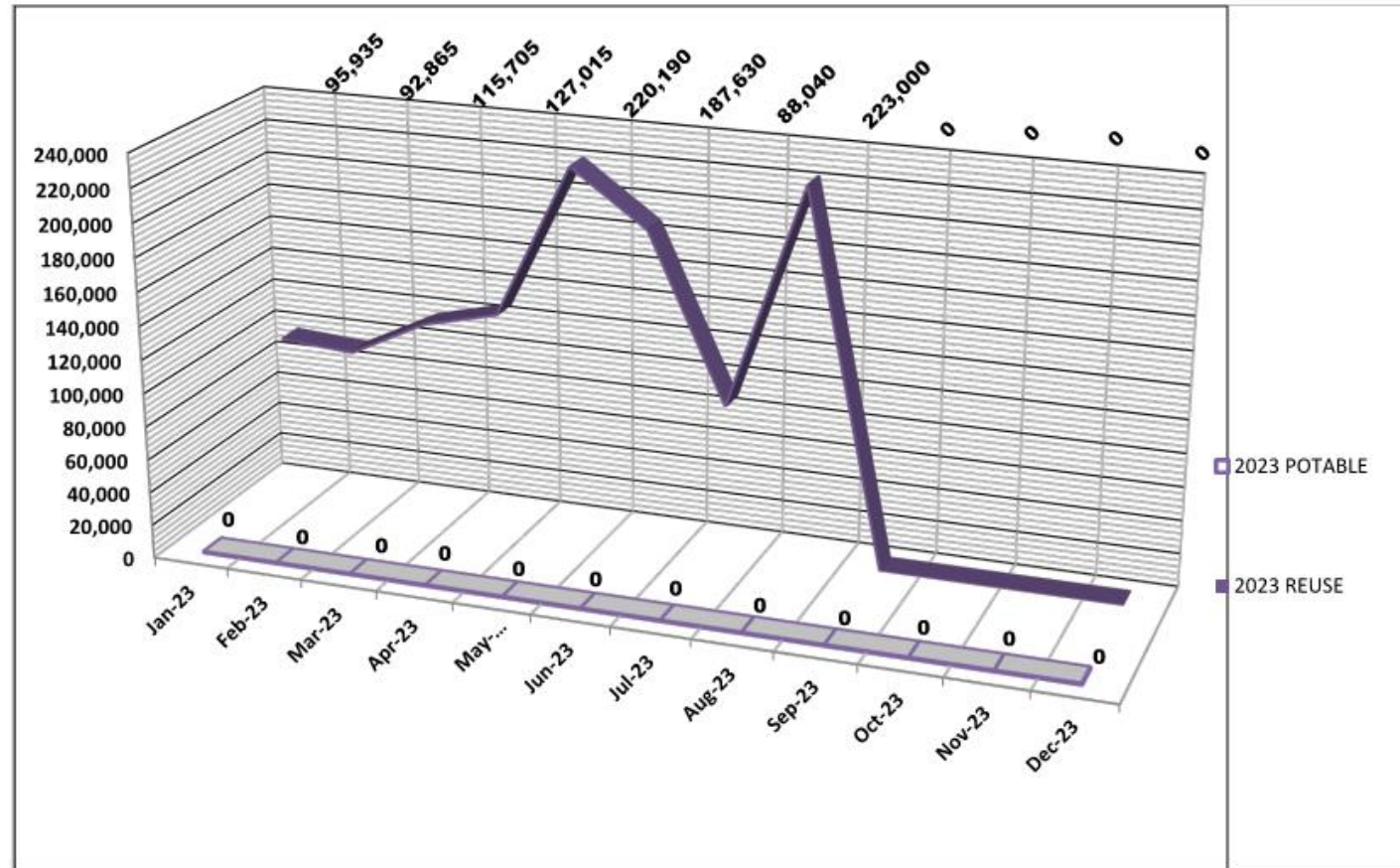
5079 Tamiami Trail East / P. O. Box 8052 Naples, Florida 34101
 Phone (239) 417-0707 * Fax (239) 417-0708
 LC 098 * FL 1023A

LOCATION/WORK AREA	AC	S	C	R	OBSERVATION & RECOMMENDATIONS	ADDITIONAL COMMENTS
Median #7		X			No major issues observed.	
Median #8		X			No major issues observed.	
Median #8A		X			No major issues observed.	
Median #9		X		2	One Washingtonia palm group location did not get renovation double Alexander palms planted. If Washingtonia palms are to be removed then Alexander palm installation is recommended.	M&A 6/1/23: Location is at address 388: (2) Double Alexander palms are recommended to be planted in the two enter gaps between the three palms.
Median #10		X	X	3	Auto accident has occurred on west end. The Juniper and a portion of the Bougainvillea have been heavily damaged. It is recommended due to the amount of damage and the east end has already been renovated with perennial peanut that the west end be renovated with a new planting of perennial peanut 'Golden Glory' (96) 1 gal. 4-rows, 18" o.c. 3' off back of curbs & palm tree. Irrigation coverage exist but minor adjustments may need to occur.	 (photo)
Forrest Hills Blvd Median #11		X			No major issues observed.	
Median #12		X			No major issues observed.	
Forest Hills Cart Crossing & Lake		X	X	3	The golf course is under renovation so water source will be an issue. Water truck maybe needed based upon rainy season arrival.	M&A 6/1/23: Currently existing rains are adequate for the turf and planting areas they are not under water stress.
	X	X	X	5	The Perennial peanut in front of sign is gone. Recommend replanting area with (29) 1 gal. orange flowered Bulbine 'Hallmark' 12" o.c.	M&A 6/1/23: With golf course irrigation cut off it is recommended to wait until full rainy season if planting is desired.
Valley Stream Cr. Median #13	X	X		10	The south purple Trumpet tree was rolled over during the storm. It was observed that the trunk had rotated out of the root ball and may have broken some main roots. Based upon what was observed while the tree was down it is recommended this tree be replaced because it may no ever re-root properly and become secure.	M&A 05/04/23: Handroanthus impetiginosis (Purple Trumpet tree) 11'-13' Ht., 3.5 Cal., 5'-6' Spr., 36" dia. B&B or 65 Gal. size container.
Pebble Beach Blvd. Median #14		X			No major issues observed.	
Median #15		X			No major issues observed.	
Median #16		X			No major issues observed.	
Median #17	X	X	X	2	At address 108: Holly trunk has decayed to over 50% of the trunk diameter due to a previous branch failure. Removal and replace is recommended and should be scheduled.	
		X	X		At address 140: (2) Dwarf Bougainvillea is missing. Replace with 3 gal. Dwarf Bougainvillea 'Helen Johnson'	
		X	X		At address 148: (10) Dwarf Bougainvillea are missing. Replace with 3 gal. Dwarf Bougainvillea 'Helen Johnson'	
Median #18		X	X		At address 164: Washington palm has received a lightning strike. Removal is not urgent.	
		X	X		Perennial peanut plantings on north end of median is dry.	
Median #19		X	X	3	Auto accident has caused the removal of (13) existing dwarf Bougainvillea 'Helen Johnson'. Remaining stumps should be removed, and replacement should be with 3 gal. size plants, but no until rainy season unless irrigation is present.	M&A 9/7/23: All plants that were run over have started to develop new foliage. Recommend watching to confirm regrowth is returning.
		X	X	3	The Perennial peanut has been planted twice and it is basically gone again believed to be	M&A 05/04/23; Perennial peanut plantings on north and

LOCATION/WORK AREA	AC	S	C	R	OBSERVATION & RECOMMENDATIONS	ADDITIONAL COMMENTS
					due to Rabbits. Recommend replanting area with (45) 1 gal. orange flowered Bulbine 'Hallmark', 18" o.c.	south ends of median are dry.
Pebble Beach Blvd. Golf Cart Crossing		X	X		The golf course is under renovation so water source will be an issue. Water truck maybe needed based upon rainy season arrival.	
Thorncrest Ln. cul-de-sac #20	X	X			Due to age and amount of decline it is recommended to renovate this cul-de-sac during this rainy season.	M&A 09/08/22: Renovation on hold, Remove dead plants. M&A 11/4/22: (15-20) dwarf Bougainvillea plants are dead, missing or declined and need to be replaced. Replace with Bougainvillea 'Helen Johnson' 3 gal. size
Briarcliff Ln. Cu-de-sac #21	X	X			Due to age and amount decline it is recommended to renovate this cul-de-sac during this rainy season.	M&A 09/08/22: Renovation on hold
Heather Grove Ln. Cul-de-sac #22		X			(8) Bougainvillea plants on the eastern side have been run over and need to be reviewed for removal. Any replacements would need to wait until rainy season has started.	
Baltusrol Signs		X	X		Prune Philodendron off and away from sign wall.	
		X	X	5	The golf course is under renovation so water source will be an issue. Water truck maybe needed based upon rainy season arrival.	M&A 6/1/23: The Golf course irrigation head that waters the outbound sign plantings has been removed.
	X	X	X	8	Outbound side: Remove all Plumbago shrubs and replant area with (11) 3 gal. size replacements. Replant Perennial peanut area with (31) 1 gal. size 'Golden Glory'. Inbound side: (5) Plumbago shrubs need to be replaced with 3 gal. size.	M&A 4/6/23: Since there have been issues with Perennial peanut establishing and growing in this location it is recommended that (45) 1 gal. orange flowered Bulbine 'Hallmark', 18" o.c. be planted to replace peanut. M&A 6/1/23: Place plantings on hold until full rainy season or until golf course irrigation is restored.
Doral Cr. East R/W		X	X	4	The first Tabebuia tree from Rattlesnake Hammock Rd. needs to be replaced due to previous hurricane damaged. Install Handoanthus chrysotrichus 'Golden Trumpet Tree', 11'-13' ht., 3.5" cal., 5'-6' spr., 36" B&B or 65 Gal. Single leader trunk.	
West R/W & Rattlesnake Hammock Rd.		X	X	6	Pull mulch away from being in contact with Iris plant bases or foliage.	
		X	X	6	(5) White African Iris plants are missing along back of sidewalk in front of Podocarpus hedge. Replace with 3 gal. size plants.	M&A 6/1/23: After tree trimming there are a total of 15 white Iris plants that should be replaced. (10) White African Iris 3 gal. size recommended. M&A 7/6/23 (5) more are needed.
Median #23		X	X		Middle Jatropa tree has been blown over by high winds and has broken away from its supporting roots. Recommend removal now and replant with median renovation project.	
		X	X	5	All the Geraniums and 5-6 Alyssum annuals are missing from the north end. Replacement is recommended.	M&A 4/6/23: Generally, all annuals are gone. M&A 7/6/23 Recommend planting annuals at this time due to median renovation may not occur for some time. (15) Pentus & (15) Purslane match plants used at US 41 & St. Andrews. M&A 9/7/23 Plantings on hold until further review by Committee concerning renovation.
		X	X	6	(20) Dwarf Red "Fireball" Crown of thorn are missing or need to be replaced.	M&A 11/4/22: The areas of declined plants have expanded and an additional (10-15) replacement plants will be needed. 3 gal. size plants are recommended. M&A 12/4/22 On the southwest end of median Crown of thorn plants were run over. M&A 3/2/23 Plantings on hold until further

LOCATION/WORK AREA	AC	S	C	R	OBSERVATION & RECOMMENDATIONS	ADDITIONAL COMMENTS
						review by Committee concerning renovation.
Median #24 Treasure Point Cul-de-sac		X			No major issues observed.	
Warren St. Pumping Station		X	X		No major issues observed.	
Valley Stream Cr. Irrigation					See water use schedule.	
Fertilization		X	X		See schedule.	

Lely Golf Estates Beautification MSTU Reuse Mixing Chamber Annual Water Use thru 8/23



Notes: 2019 Total Water Use: Reuse 1,618,748 gallons, Potable 27,680 gallons
 2020 Total Water Use: Reuse 1,340,040 gallons, Potable 44,945 gallons
 12/2021 New potable water meter installed.
 2021 Total Water Use: Reuse 1,562,060 gallons, Potable 31,740 gallons
 2022 Total Water Use: Reuse 1,591,970 gallons, Potable 64,374 gallons

DATE	REUSE PSI	POTABLE WATER METER (X 100)	POTABLE WATER USE GALLONS	REUSE WATER METER READING (X x 100)	REUSE WATER USE GALLONS	TOTAL WATER APPLIED
8/1/2023	no guage	64,300.20		51,474.20		-
8/11/2023	no guage	64,300.20	-	52,229.10	75,490.00	75,490.00
8/18/2023		64,300.20	-	52,751.70	52,260.00	52,260.00
8/31/2023		64,300.20	-	53,704.20	95,250.00	95,250.00
TOTALS:			0.00		223,000.00	223,000.00
PERCENTAGE OF TOTAL VOLUME USED			0.0%		100.0%	

DATE	POTABLE WATER METER READING (X 1)	POTABLE WATER USE GALLONS
8/1/2023	513470.06	
8/11/2023	521410.06	7940
8/18/2023	527440.09	6030
8/31/2023	531490.05	4050
		18,020

9/7/2023

LELY GOLF ESTATES M.S.T.U.

Fund 1620

September 21, 2023

	FY-23	Vendor	Item	PO#	Budget	Commitments	Expenditures	Available
1	REVENUE - OPERATING SUBTOTAL		Millage Collected & Interest		\$ 363,700.00	\$ -	\$ 363,387.11	\$ 312.89
2	CARRY FORWARD		Unexpended Prior Year Funds		\$ 529,428.95	\$ -	\$ -	\$ 529,428.95
3	REVENUES				\$ 893,128.95	\$ -	\$ 363,387.11	\$ 529,741.84
4	ENG. FEES & OTHERS	McGee & Associates	Landscape Architecture	4500221878	\$ 29,083.95	\$ 5,039.50	\$ 13,080.50	\$ 10,963.95
5	ABSTRACT FEES				\$ -	\$ -	\$ -	\$ -
6	INDIRECT COST REIMBURSE	Collier County	Indirect Cost	Direct Pay	\$ 7,200.00	\$ -	\$ 3,600.00	\$ 3,600.00
7	INTERDEPT PAYMENT		Sign Monument Easements		\$ -	\$ -	\$ 408.00	\$ (408.00)
8	LANDSCAPE INCIDENTALS (634990)	Superb Landscape Services	Landscape Incidentals	4500220470	\$ 40,000.00	\$ 31,035.02	\$ 8,964.98	\$ -
9	OTHER CONTRACTUAL (634999)	Superb Landscape Services	Grounds Maintenance	4500220470	\$ 125,000.00	\$ 9,910.00	\$ 80,090.00	\$ 35,000.00
10		- Cumulative -	Assorted	Pcard		\$ -	\$ 61.10	
11		McShea Contracting	Paver Style Crosswalks	4500216252		\$ -	\$ 49,495.00	
12		Davey Tree Expert	Tree Pruning	4500224112		\$ -	\$ 2,400.00	
13		Naples Electric Motor Works	Pump Maintenance	4500224286		\$ -	\$ 200.00	
14		- New - Tree Scaping	Washingtonia Palm Removals	4500225758		\$ 9,120.00	\$ -	
15	OTHER CONTRACTUAL (639990)				\$ 74,495.00	\$ 9,120.00	\$ 52,156.10	\$ 13,218.90
16	ELECTRICITY	FPL	Electricity	4700004739	\$ 4,000.00	\$ 416.93	\$ 4,033.07	\$ (450.00)
17	WATER AND SEWER	Collier County Public Utilities	Water - Irrigation	4700004740	\$ 10,000.00	\$ 1,459.90	\$ 8,290.10	\$ 250.00
18	INSURANCE GENERAL	Collier County	Insurance General	Direct Pay	\$ 600.00	\$ -	\$ 600.00	\$ -
19	SPRINKLER SYSTEM	SiteOne	Irrigation Parts & Pumps	4500220473	\$ 3,000.00	\$ 916.28	\$ 1,583.72	\$ 500.00
20	MULCH	Forestry Resources		Pcard	\$ 5,000.00	\$ -	\$ 3,201.22	\$ 1,798.78
21		Graybar	Lumec LED Retro Fixtures	4500222912		\$ -	\$ 7,293.48	
22		Hart's Electrical	Electrical Repairs	4500220480		\$ 3,754.81	\$ 2,245.19	
23	LIGHTING MAINTENANCE				\$ 15,000.00	\$ 3,754.81	\$ 9,538.67	\$ 1,706.52
24	LICENSE & PERMITS				\$ 2,000.00	\$ -	\$ 102.89	\$ 1,897.11
25		- Cumulative -	Assorted	Pcard		\$ -	\$ 9.89	
26		Premier Staffing	Transcription (FY23)	4500220472		\$ 127.80	\$ 2,851.20	
27		Sight N Sound LLC	Holiday Decorations	4500221732		\$ -	\$ 3,800.00	
28		Special Service	American Flags			\$ -	\$ 355.10	
29	OTHER MISCELLANEOUS				\$ 11,000.00	\$ 127.80	\$ 7,016.19	\$ 3,856.01
30	OFFICE SUPPLIES				\$ 100.00	\$ -	\$ -	\$ 100.00
31	COPYING CHARGES	J.M. Todd	Copier CPC	4500221236	\$ 200.00	\$ 45.75	\$ 154.25	\$ -
32	FERT HERB CHEM	Howard Fertilizer		Pcard 5515-11	\$ 3,500.00	\$ -	\$ 2,274.56	\$ 1,225.44
33	OTHER OPERATING				\$ 200.00	\$ -	\$ -	\$ 200.00
34	TRAFFIC SIGNS	National Traffic Sgins		Pcard 5513-5	\$ 3,000.00	\$ -	\$ 2,228.00	\$ 772.00
35	OPERATING EXPENSE				\$ 333,378.95	\$ 61,825.99	\$ 197,322.25	\$ 74,230.71
36	IMPROVEMENTS GENERAL	NR Contractors Inc.	Entryway Monuments	4500217688	\$ 338,950.00	\$ -	\$ 149,750.00	\$ 189,200.00
37	CAPITAL OUTLAY				\$ 338,950.00	\$ -	\$ 149,750.00	\$ 189,200.00
38	PTNE STAFF & DIVISION OVERHEAD				\$ 58,800.00	\$ -	\$ 58,800.00	\$ -
39	PROPERTY APPRAISER				\$ 3,100.00	\$ -	\$ 2,732.71	\$ 367.29
40	TAX COLLECTOR				\$ 8,900.00	\$ -	\$ 7,955.29	\$ 944.71
41	TRANSFERS				\$ 70,800.00	\$ -	\$ 69,488.00	\$ 1,312.00
42	CONTINUING OPERATIONS - INSURANCE				\$ 150,000.00	\$ -	\$ -	\$ 150,000.00
43	RESERVES				\$ 150,000.00	\$ -	\$ -	\$ 150,000.00
44	EXPENSES				\$ 893,128.95	\$ 61,825.99	\$ 416,560.25	\$ 414,742.71
45	FY-23 BUDGET GRAND TOTAL		= REVENUES - EXPENSES		\$ -	\$ (61,825.99)	\$ (53,173.14)	\$ 114,999.13

LELY GOLF ESTATES M.S.T.U.

Fund 1620

September 21, 2023

95,871,609	FY 12 Final Taxable Value	
92,697,303	FY 13 Final Taxable Value	-3.3%
95,718,423	FY 14 Final Taxable Value	3.3%
99,596,489	FY 15 Final Taxable Value	4.1%
106,888,467	FY 16 Final Taxable Value	7.3%
116,823,687	FY 17 Final Taxable Value	9.3%
127,802,080	FY 18 Final Taxable Value	9.4%
135,136,761	FY 19 Final Taxable Value	5.7%
142,494,654	FY 20 Final Taxable Value	5.4%
152,194,183	FY 21 Final Taxable Value	6.8%
156,289,928	FY 22 Final Taxable Value	2.7%
\$180,331,047	FY 23 Gross Taxable Value	
15.38%	Adjustment FY 22 to FY 23	
Millage	FY 23 Gross Taxable Value	FY 22
	2.0000	2.0000
Tax Dollars	\$360,662	\$312,580

Total Available Balance	\$ 414,742.71
Plus Committed And Not Spent	\$ 61,825.99

Estimated Cash	\$ 476,568.70
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Prepared on 9/15/23 GH

2.0 mill cap 0.00%
\$48,082

Lely Beautification MSTU

<u>LELY MSTU LIGHTING INSPECTION</u>		Inspection Date:			9/7/2023	
ST. ANDREWS ENTRANCE - FROM US-41						
TUBE		A	B	C	D	E
Sign - Enter	1					
Sign - Exit	2					
SPOT		○	A	B	Notes ▪ Current outages are sequenced in RED . ▪ Outages repaired in the past month are sequenced in GRAY . ▪ Dim Metal Halide replacements in PURPLE .	
Flagpole - US	1					
Flagpole - FL	2					
Flagpole - BCC	3					
LUMINAIRE		○	A	B		
Single	1					
Single	2					
Single	3					
Single	4					
Single	5					
Single	6					
Single	7					
Single	8					
Single	9					
Single	10					
Single	11					
PEBBLE BEACH BLVD						
LUMINAIRE		○	A	B		
Double	1					
Double	2					
Double	3					
Double	4					
Double	5					
Double	6					
Double	7					
Double	8					
Double	9					
Double	10					
Double	11					
Double	12					
Double	13					
Double	14					
Double	15					
Double	16					
Double	17					
Double	18					
Double	19					
Double	20					
Double	21					
Single	22					
Single	23					

1909

Lely Beautification MSTU

<u>LELY MSTU LIGHTING INSPECTION</u>		9/7/2023		<u>Notes</u>	
FOREST HILLS @ AUGUSTA					
'LELY' SIGN		●	A		B
Solar Light	--				
DORAL CIRCLE					
TUBES		●	A		B
Sign - Enter	1				
Sign - Exit	2				
LUMINAIRE		●	A		B
Double	1				
Double	2				
Single	3				
Single	4				
Single	5				
Single	6				

1909