



GOLF ESTATES BEAUTIFICATION MSTU

ADVISORY COMMITTEE

8300 Radio Road
Naples, FL 34104

AGENDA

MAY 17TH, 2023

I. CALL TO ORDER

II. ATTENDANCE

Tony Branco - Chair (10/1/25)

Kathleen Dammert - Vice Chair (10/1/26)

Linda Rae Jorgensen (10/1/25)

Kathleen Slebodnik (10/1/25)

Anita Ashton (10/1/26)

Dan Schumacher – Project Mgr, PTNE Div.

Rosio Garcia, Operations Coord. PTNE Div.

Michael McGee – McGee & Associates

Gary Gorden – Superb Landscape Services

Wendy Warren – Premier Staffing

III. APPROVAL OF AGENDA

IV. APPROVAL OF MINUTES – APRIL 20TH, 2023

V. CHAIRMAN’S REPORT – TONY BRANCO

A. Community Assessment.

B. St Andrews Speeds & Traffic Count

VI. CONTRACTOR REPORTS

A. Landscape Architect’s Report – M^cGee & Associates (M&A)

B. Landscape Maintenance Report – Superb Landscape Services (SLS)

VII. PROJECT MANAGER’S REPORT – DAN SCHUMACHER

A. Budget Report

B. FY-24 GovMax Budget – Preliminary

C. Lighting Inspection Report – Outages & Inspection

D. Tree Pruning along Rattlesnake Hammock Rd

E. Summer Annuals

VIII. ONGOING BUSINESS

A. St. Andrews Entryway Monuments Refurbishment

B. Traffic Signage Damage Repairs – Donation of signs to the MSTU would be required

C. Traffic Calming

D. Pending Items

IX. NEW BUSINESS

A. Doral Circle Renovation - Median 23

- Plant suggestions

X. COMMITTEE MEMBER COMMENTS

XI. PUBLIC COMMENT

XII. ADJOURNMENT

NEXT MEETING:

JUNE 15, 2023 AT 2:00 PM

South Regional Library

8065 Lely Cultural Pkwy

Naples, FL 34113, (239) 252-7542



GOLF ESTATES BEAUTIFICATION MSTU

ADVISORY COMMITTEE

8300 Radio Road

Naples, FL 34104

Minutes

April 20, 2023

I. Call to Order

The meeting was called to order at 2:07 PM and a quorum of four was present.

II. Attendance

Committee Members: Tony Branco, Chair; Kathleen Dammert, Vice Chair (Excused); Anita Ashton, Linda Jorgensen, Kathleen Slebodnik

County: Dan Schumacher, Project Manager; Rosio Garcia, Operations Coordinator

Others: Mike McGee, Landscape Architect, McGee & Associates; Gary Gorden, Superb Landscape Services; Wendy Warren, Premier Staffing; Andrea Geyer, Resident; Pat McCabe, Resident

III. Approval of Agenda

Ms. Jorgensen moved to approve the Agenda of the Lely Golf Estates Beautification M.S.T.U. Second by Ms. Ashton. Carried unanimously 4 - 0.

IV. Approval of Minutes – March 16, 2023

Ms. Slebodnik moved to approve the minutes of the March 16, 2023, Lely Golf Estates Beautification M.S.T.U. Second by Ms. Ashton. Carried unanimously 4 - 0.

V. Chairman's Report – Tony Branco

A. Community Assessment

Chair Branco reported on observations made during the monthly drive through:

- The front entrance monument renovation project is underway.
- The declining front entrance landscaping should be replaced with seasonal flowers.
- The second bench on the incoming side of St. Andrews Blvd. has mold and should be pressure washed.
- St. Andrews, Pebble Beach, and Forest Hills Boulevards medians are well trimmed as is Valley Stream Circle.
- Washingtonia Palms should be inspected to determine if removal is required due to their height and deteriorating condition.
- The Pinehurst Monument area needs mulch.
- Two vehicles drove onto the median and damaged landscaping on Pebble Beach Blvd. at addresses 164 and 175.

B. St Andrews Blvd. Speeds and Traffic Count

Two (2) Traffic Logix SafePace 100 speed monitoring signs are functioning on Saint Andrews Boulevard, eastbound by the Lely Presbyterian Church (*Radar 1*) and westbound at Pine Valley Circle (*Radar 2*).

Chair Branco distributed a daily vehicle report for data from March 15, 2023, to April 15, 2023.

MINUTES

- Radar 1 (110 St Andrews Blvd) recorded 65,804 vehicles averaging 2,056 vehicles per day. The maximum speed was sixty-six (66) mph.
- Radar 2 (255 Saint Andrews Blvd) recorded 72,080 vehicles for an average of 2,253 per day. The maximum speed was seventy-two (72) mph.

Public Utilities Renewal Project (PUR)

- The PUR project was approved by the Board of County Commissioners (BCC) on January 11, 2022, and has been initiated by the County.
- Project design, construction drawings and bid solicitation process is estimated to be completed in one and one-half (1.5) years.
- A project update will be published in August 2023.
- A sinkhole on Pebble Beach Circle has been repaired.
- Ms. Slebodnik asked if irrigation quality (non-potable) water could be incorporated into the project for residential use. Members expressed interest and discussions ensued.

VI. Contractor Reports

A. Landscape Architect's Report – McGee & Associates (M&A)

Mr. McGee summarized the “*Lely Golf Estates Landscape Observation Report FY22-23*” dated April 6, 2023.

All locations

Monitor Plumbago shrubs with multiple degrees of foliage loss for possible replacement.

Saint Andrews Blvd.

Median #3

- Address 105: Remove Plumbago shrubs, fill in low area with clean topsoil. Replant area with a single row of fourteen (14) yellow African Iris and adjust irrigation so coverage is back from the curb. *Staff is securing a quote.*

Median #4

- Monitor Fox Tail Palms for Ganoderma fungus.

Median #5

- Apply specialty fertilizer to Foxtail palms - Magnesium Sulphate 0-0-0-16Mg.

Median #6

- Address 228: Remove Plumbago shrubs. Replant area with a single row of fourteen (13) yellow African Iris and apply fertilizer around the plants.

Median #9

- Remove deteriorating Washingtonia Palms and consider replacement with Alexander Palms
Mr. McGee will identify the number of Palms to be removed.

Forest Hills and Golf Cart Crossing

- Recommend replanting the area in front of the sign with twenty-nine (29) orange flowered Bulbine ‘Halmark’ plants.
- Treat Sand Cordgrass for insects and cutback to remove dead foliage.

MINUTES

Valley Stream Circle

Median #13

- The north Tabebuia tree with the duckbill staking system has had a cable cut from a hedge trimmer. Cable was repaired, recommend installation of PVC pipe over the cables from the ground to the turnbuckles to prevent future mishaps.
- Replace eight (8) Plumbago shrubs.
- The south purple Trumpet tree needs to be replaced.
Mr. McGee will recommend a size and specifications to enable Staff to secure a quote.

Pebble Beach Boulevard

Medians #15 and 17

- Addresses 40,132 and 116: Replace twenty-two (22) Plumbago shrubs.
- Golf Cart Crossing: Treat Spider Lily plants for leaf spot fungus and remove damaged foliage.

Thorncrest and Briarcliff Lanes

Cul-de-sacs #20 and #21

- Recommend renovation of the cul-de-sacs during the rainy season.
- Remove dead plants and apply a light layer of mulch.

Baltusrol Signs

- Remove all Plumbago shrubs on the outbound side and replant with orange flowered Bulbine 'Hallmark' plants.
- Replace five (5) Plumbagoes on inbound side.

Doral Circle East R/W

- Replace Tabebuia tree damage by the hurricane with a single trunk 'Golden Trumpet Tree'.

West R/W & Rattlesnake Hammock Rd

- Dirt debris on paver sidewalk due should be cleaned off.
- Remove severely declined first Foxtail Palm west of Doral Cir. Replacement not recommended due to canopy encroachment of bordering trees.
- Pull mulch away from Iris plant bases to prevent fungus.
- Replace five (5) white African Iris plants in front of the Podocarpus hedge.

Median #23

- Seasonal annuals will be planted.
- Twenty missing Dwarf Red "Fireball" Crown-of-thorn need to be replaced.
Plantings are "on hold" pending Committee review of potential renovation.

Water Usage

- Warren Street
 - March 2023 - 115,705 gallons; no potable water usage.
- Valley Stream
 - March 2023 - 11,790 gallons of potable water.

MINUTES

Mr. Schumacher will:

- Order twelve (12) bags of Specialty Red Mulch from Forestry Resources to mulch the Pinehurst Monument.
- Request a Quote (RFQ) to power wash entry way pavers, crosswalks, the St. Andrews Blvd. bench, and paver pad.
- Approve SLS's updated quote for plant materials and installation and request work commence week ending April 29, 2023.

Committee Discussion:

Gateway Entry Monuments

- The monument area landscape renovation project is a priority and mulch will be applied in the interim.
- The lighting will be evaluated and updated in the future.

McGee and Associates will create a design of plant choices that are both aesthetically pleasing and environmentally appropriate for the community for presentation to the Committee at the May 2023 meeting.

B. Landscape Maintenance Report – Superb Landscape Services (SLS)

Mr. Gorden reported:

- The entry side of the Baltusrol Signs was mulched.
- A second treatment for weeds was applied.
- Stake flags for irrigation will be installed in the entryway monuments area.

VII. Project Manager's Report – Dan Schumacher

A. Budget Report

Lely MSTU Fund Budget 152 dated April 20, 2023

- The FY-23 Millage rate remains constant at 2.0000 mills.
- Current Ad Valorem Tax, Line 1, is \$360,700.00; an increase of 15.38% over FY-22.
- Transfers and Contributions, Line 12, are \$529,428.95; a carryover of unexpended FY-22 funds (minus 5%).
- Total Revenue, Line 13, is \$893,128.95, including investment interest, transfers, and contributions.
- Purchase Orders: (Contractors):
 - Graybar – Lumec LED Retro Fixtures.
 - Hart's Electrical – Electrical Maintenance and LED Fixtures.
 - Howard Fertilizer.
 - McGee & Associates – Landscape Architecture.
 - McShea Contracting – Paver Crosswalks.
 - The Lump Sum Contract, in the amount of \$49,495.00 has been paid.
 - NR Contractors Inc. – Entryway Monument Refurbishment.
 - The Lump Sum Contract will be paid when the job is completed satisfactorily.
 - Premier Staffing – Transcription Services.
 - Sight N Sound, dba Naples Christmas Lighting – Holiday Decorations.
 - SiteOne Landscape Supply – Irrigation Parts & Pumps.
 - Superb Landscaping Services –
 - Incidentals for landscape refurbishment and miscellaneous.
 - Grounds Maintenance for regularly scheduled tasks and irrigation repairs.

MINUTES

- Operating Expense, Line 33, budgeted at \$333,378.95; with current Commitments of \$110,534.83 Expenditures of \$139,440.07, and a Budget Remainder (unspent operating funds) of \$83,404.05.
- Capital Outlay, Line 35, budgeted at \$338,950.00, has a current Commitment of 149,750.00 to fund the *Entryway Monument Refurbishment Project*.
- Transfer to Fund 111, Line 36, in the amount of \$58,800.00, is for MSTU Staff salaries and accrued County overhead related to MSTU operations.
- Transfer to the Property Appraiser, Line 37, in the amount of \$3,100.00, is for computation of MSTU Ad Valorem data for the tax rolls.
- Transfer to the Tax Collector, Line 38, in the amount of \$8,900.00, is for collection of MSTU millage as part of the annual tax bill, currently 2.0000 mills.
- Reserves, Line 41, in the amount of \$150,000.00, is designated for Insurance and Catastrophic damage repair.
- Total Budget, Line 42, lists FY-23 MSTU budgeted funds at \$893,128.95; with tabulated Commitments of \$260,284.83, Expenditures of \$207,957.51, and a Budget Remainder (total unspent funds) of \$424,886.61. The Budget amount of \$893,128.95 does not change during the fiscal year.

Noted:

- Fund 152 is exclusive to the Lely MSTU and cannot be utilized by outside entities.
- FY-23 millage rate of 2.000 accumulates funds for maintenance of community assets as identified in the Capital Asset Management Plan, updated annually, and special projects.
- If necessary, a budget amendment to meet Operating Expense requirements, consistent with the MSTU ordinance, can be requested upon a motion by the Advisory Committee and executed upon approval by the Board of County Commissioners (BCC).
- Modifications to the Millage Rate must be approved by the Board of County Commissioners (BCC).

B. Lighting Inspection Report – Outages & Inspection

- Red entries indicate current lamp outages, gray for outages repaired from the previous report, and purple for Metal Halide lamp replacements.
- The April 5, 2023, report indicated no change to Superb Landscape Services March report.
- The twelve (12) Lumec fixtures in inventory will retrofit the ten (10) remaining Metal Halide lamps, repair the light outage and stock one (1) fixture in inventory.

Mr. Schumacher will direct Hart's Electrical to proceed with Lumec retrofit replacements.

C. Tree Trimming along Rattlesnake Hammock Road

The Davey Tree Expert Company is scheduled to prune the trees encroaching into the Right of Way (ROW), overhanging the fence hedgerow sections behind the five (5) houses between Rattlesnake Hammock Road and Willow Creek Lane.

D. Summer Annuals

Saint Andrews Front Entrance and Doral Circle

The Committee selected a *Summer Annual Planting Scheme for Median #1 on St. Andrews Boulevard and Doral Circle* consisting of a lavender and deep pink mix of Pentas and yellow Purslane.

E. May Meeting

Chair Branco suggested an email canvas of Committee members to confirm with Mr. Schumacher an alternate date (tentatively May 17th) for the May meeting.

VIII. Ongoing Business

A. St. Andrews Entryway Monuments Refurbishment

NR Contractors, Inc. is under contract to refurbish the two (2) Lely Golf Estates community entryway sign monuments at the intersection of St Andrews Blvd & US-41.

- Pre-cast stones are installed and grouted.
- Logo & Lettering refurbishment has not been finalized and is a priority.
- The cap and copy border are installed.
- Faux painting on the outbound side has been applied.

Mr. Schumacher and Chair Branco will meet on site on Friday, April 21st with a representative from NR Contractors to inspect the green paint color and confirm it conforms to the specifications of the approved sample.

B. Traffic Signage Damage Repairs

Donation of Decorative Traffic Signs to the MSTU

- Twenty-seven (27) signs damaged by Hurricane Ian need various levels of repair.
- Transfer of ownership of all decorative signs by the Homeowners Association (HOA) to the MSTU is required for MSTU-funded repairs to commence.
- MSTU staff has consulted with the County Attorney's Office on a process for the Lely Civic Assn. to transfer assets and maintenance responsibilities for the LGE traffic signs to the MSTU.
- The Board of County Commissioners (BCC) must approve the ownership transfer.
- Repairs are "on hold" pending resolution of issues with the recently amended Lely Civic Association documents.

HOA Documents

- On review, the broader Civic Assn. claims of jurisdiction over assets and easements within LGE which conflict with the MSTU or the County, must be corrected in the HOA documents and adopted by the community.
- In response to MSTU's request, Ms. McGarity submitted proposed amendments to the documents. Discussions regarding the HOA's claims of assets and easements remaining in the draft amendments ensued. It was agreed that conflicting HOA claims need to be resolved before presentation to the County attorney and the BCC.
- An acknowledgement of receipt of the proposed document revisions, and corresponding response will be submitted to the HOA Board of Directors.

C. Traffic Calming

The consensus of the Committee was to postpone installation of speed bumps until the Public Utilities Renewal (PUR) project is completed.

D. Pending Items

There are no pending items for discussion currently.

MINUTES

IX. New Business

A. Doral Circle – Median 23 Renovation

Ms. McCabe and Ms. Geyer reported on suggestions to enhance the median:

- Plant material typical for Florida - palm trees, colorful flowers/shrubs such as impatiens and/or dwarf Ixora.
- Native grasses such as Muhly Grass could be attractive.
- A flagpole.

Mr. McGee noted:

- The sign is twenty-two feet long; a low, dark green shrub to cover the lower portion of the sign base is recommended.
- If palms are planted in the median, the area must be excavated, and new soil filled to remediate Ganoderma contamination.
- Bougainvillea shrubs and Crown-of-thorns would be removed.
- The irrigation system will be evaluated.

McGee & Associates will propose a design layout for renovation of the median to the Committee at the May 2023 meeting.

B. Canal Weir Fence

A black chain link fence surrounding the utility area by the canal was installed by the County as a protective device for their assets. The area cannot be camouflaged by landscaping as unimpeded access is required for maintenance purposes.

X. Committee Member Comments

None

XI. Public Comments

See Doral Circle comments noted above in IX. New Business.

XII. Adjournment

There being no further business to come before the Committee, the meeting was adjourned by the Chair at 4:10 P.M.

LELY GOLF ESTATES BEAUTIFICATION MSTU ADVISORY COMMITTEE

Tony Branco, Chair

These Minutes were approved by the Committee on _____, 2023 as presented ___ or as amended ___.

NEXT MEETING:

MAY 17, 2023
SOUTH REGIONAL LIBRARY
8065 LELY CULTURAL PARKWAY
NAPLES, FL 34113
239.252.7542

Count by Speed Range Report

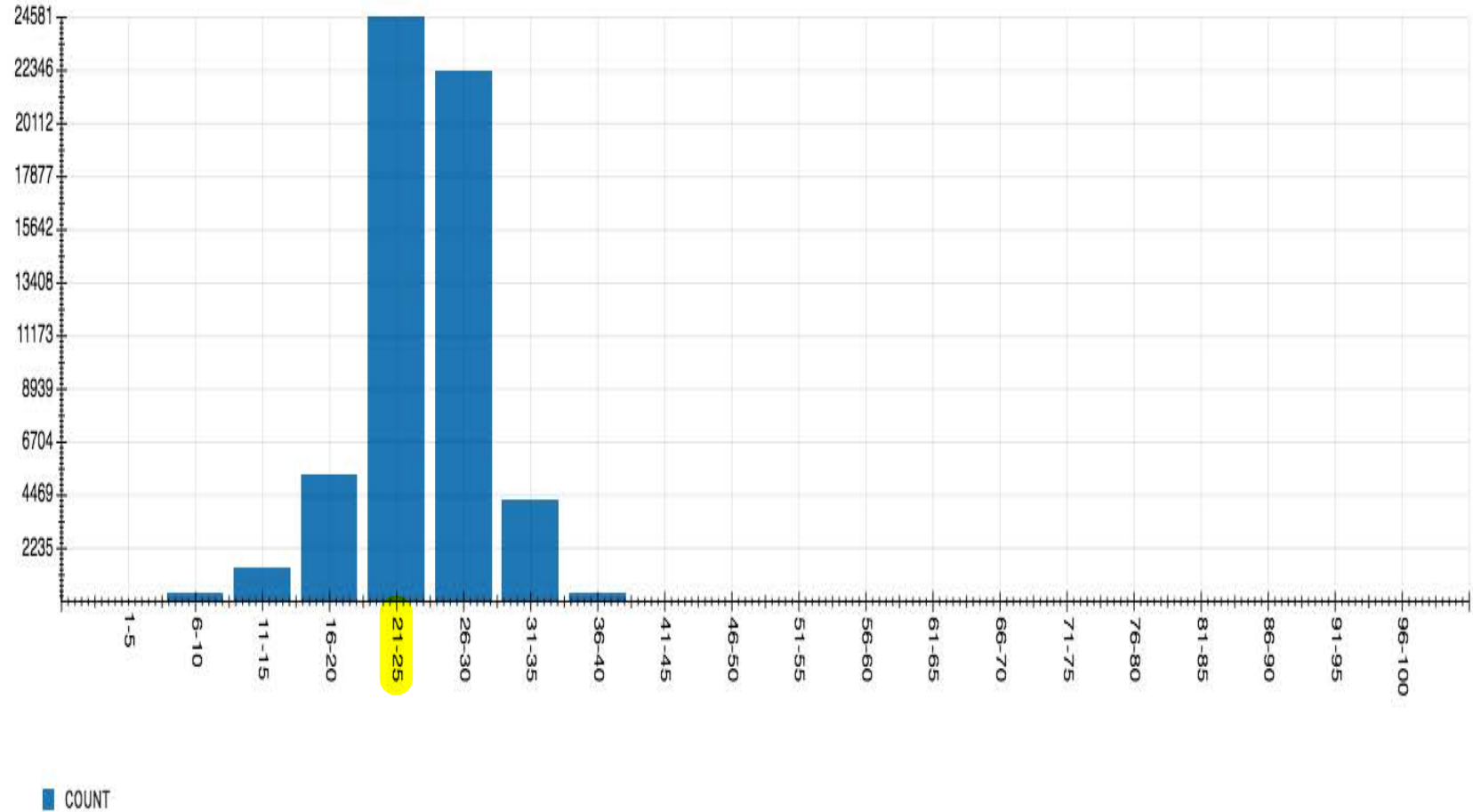
Location: Radar 1

Report period: 2023-04-15 to 2023-05-15

Address: Saint Andrews Boulevard

Count By Speed Range

Speed (mph)	Count
1-5	34
6-10	294
11-15	1365
16-20	5333
21-25	24581
26-30	22337
31-35	4228
36-40	293
41-45	34
46-50	4
51-55	4
56-60	0
61-65	0
66-70	0
71-75	0
76-80	0
81-85	0
86-90	0
91-95	0
96-100	0
Total	58507



Radar 1 Traffic Report

Location: **Radar 1**
 Address: Saint Andrews Boulevard
 Speed Limit: From schedule 25 mph

Report Period: 2023-04-15 to **2023-05-15**
 Total Vehicle Count: 58507

Date/Time	Total Vehicle	# of Speed Violations	% of Speed Violations	Max Speed (mph)
2023-04-15	1794	987	55 %	48
2023-04-16	1595	891	56 %	45
2023-04-17	2060	999	48 %	43
2023-04-18	2111	1109	53 %	38
2023-04-19	2099	1059	50 %	43
2023-04-20	2097	1051	50 %	43
2023-04-21	2126	1089	51 %	40
2023-04-22	1827	1030	56 %	50
2023-04-23	1533	849	55 %	52
2023-04-24	2074	939	45 %	45
2023-04-25	2058	1107	54 %	40
2023-04-26	2003	1064	53 %	H 55
2023-04-27	1984	1062	54 %	39
2023-04-28	H 2189	H 1148	52 %	42
2023-04-29	1660	903	54 %	40
2023-04-30	1398	745	53 %	50
2023-05-01	2035	949	47 %	39
2023-05-02	2083	1103	53 %	40
2023-05-03	1977	1013	51 %	40
2023-05-04	2014	1090	54 %	53
2023-05-05	2100	1127	54 %	43
2023-05-06	1705	918	54 %	43
2023-05-07	1289	704	55 %	37
2023-05-08	1925	912	47 %	39
2023-05-09	1973	1105	56 %	43
2023-05-10	1952	1063	54 %	47
2023-05-11	1947	1115	H 57 %	42
2023-05-12	2007	1129	56 %	52
2023-05-13	1619	923	H 57 %	39

2023-05-14	1389	780	56 %	41
2023-05-15	1884	930	49 %	42
Summary	SUM: 58507	SUM: 30893	AVG: 53 %	

Count by Speed Range Report

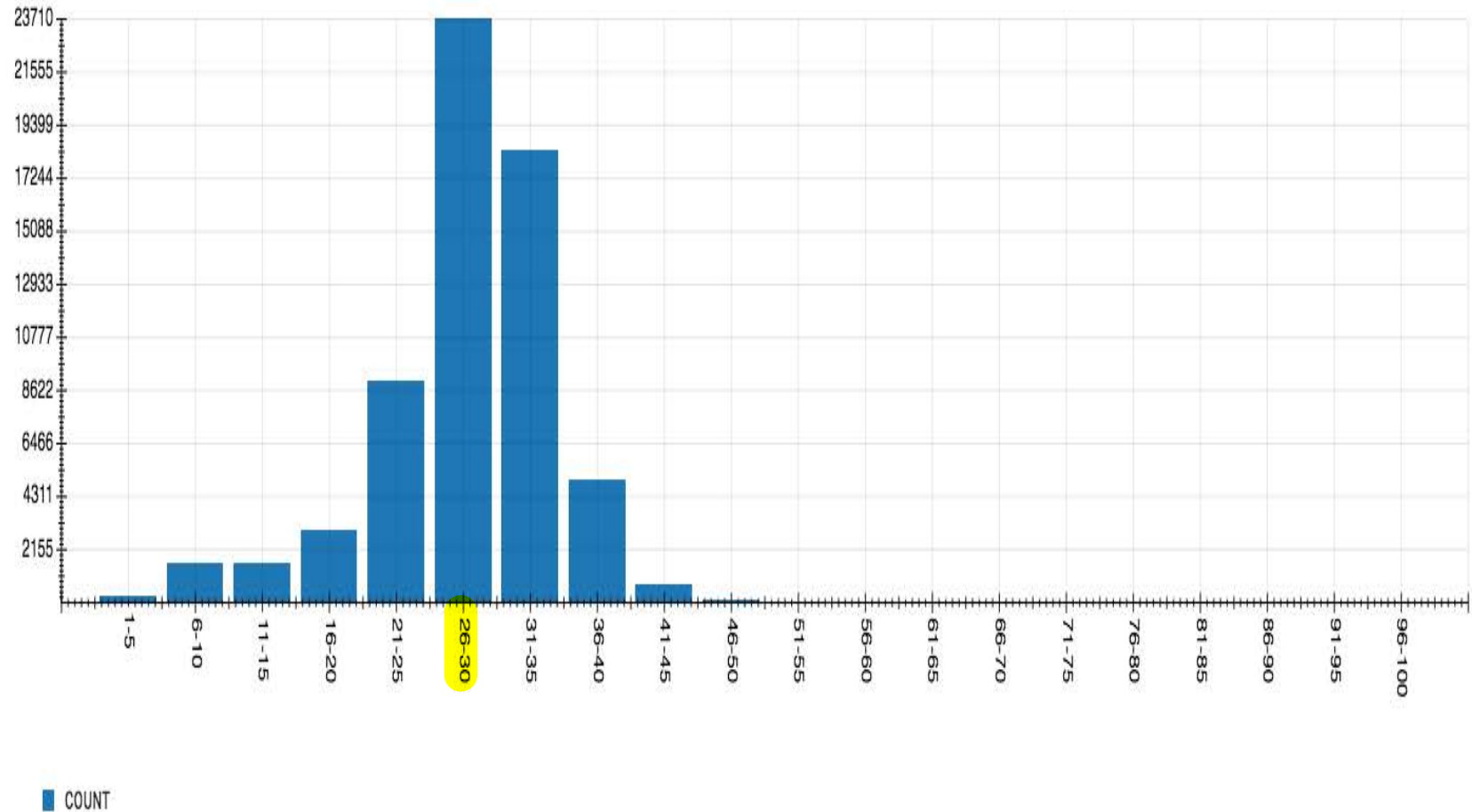
Location: Radar 2 - 20120088

Report period: 2023-04-15 to 2023-05-15

Address: 255 Saint Andrews Blvd Naples

Count By Speed Range

Speed (mph)	Count
1-5	213
6-10	1580
11-15	1554
16-20	2899
21-25	9025
26-30	23710
31-35	18375
36-40	4942
41-45	747
46-50	110
51-55	31
56-60	10
61-65	5
66-70	1
71-75	0
76-80	0
81-85	1
86-90	0
91-95	0
96-100	0
Total	63203



Radar 2 Traffic Report

Location: **Radar 2** - 20120088
 Address: 255 Saint Andrews Blvd Naples
 Speed Limit: From schedule 25 mph

Report Period: 2023-04-15 to **2023-05-15**
 Total Vehicle Count: **63203**

Date/Time	Total Vehicle	# of Speed Violations	% of Speed Violations	Max Speed (mph)
2023-04-15	1956	1519	78 %	58
2023-04-16	1678	1297	77 %	55
2023-04-17	2313	1715	74 %	53
2023-04-18	2366	1923	H 81 %	63
2023-04-19	2192	1739	79 %	58
2023-04-20	2249	1766	79 %	49
2023-04-21	H 2392	H 1947	H 81 %	52
2023-04-22	1934	1522	79 %	H 81
2023-04-23	1650	1298	79 %	54
2023-04-24	2269	1768	78 %	65
2023-04-25	2196	1739	79 %	52
2023-04-26	2221	1738	78 %	52
2023-04-27	2166	1720	79 %	56
2023-04-28	2296	1832	80 %	45
2023-04-29	1951	1516	78 %	48
2023-04-30	1473	1170	79 %	51
2023-05-01	2239	1746	78 %	60
2023-05-02	2148	1720	80 %	57
2023-05-03	2154	1620	75 %	62
2023-05-04	2118	1681	79 %	58
2023-05-05	2236	1769	79 %	53
2023-05-06	1907	1470	77 %	59
2023-05-07	1396	1104	79 %	59
2023-05-08	2119	1664	79 %	58
2023-05-09	2059	1650	80 %	53
2023-05-10	2081	1655	80 %	50
2023-05-11	2074	1638	79 %	53
2023-05-12	2153	1716	80 %	50
2023-05-13	1741	1378	79 %	47

2023-05-14	1435	1138	79 %	62
2023-05-15	2041	1628	80 %	66
Summary	SUM: 63203	SUM: 49786	AVG: 79 %	

McGee & Associates

Landscape Architecture

Project: LELY GOLF ESTATES BEAUTIFICATION, M.S.T.U. **Landscape Architect Observation Report:** May 2023
Location: MSTU DISTRICT ROADWAYS
Project Manager: Dan Schumacher, Collier County Public Services Division, Public Transportation & Neighborhood Enhancements Department
Consultant: McGee & Associates **Consultant's Representative:** Michael A. McGee, rla, isa
Contractor: Superb Maintenance **Contractor's Representative:** Robert Kindelan, Gary Gorden
Report Date: FY22-23, 05/04/2023 **Observation Date:** 05/04/2023

Report No. 7 (FY23)

AC - Indicates major or repeating items recommended to be discussed by the Advisory Committee

S - Indicates items to be addressed by staff. **C** - Indicates items to be addressed by Contractor

Contractor is requested to address items as soon as possible and indicate in **RESPONSE/COMMENTS** column when and which items are corrected.

Note: Copy picture out of comment boxes and then paste to additional sheet if picture is desired in larger size.

LOCATION/WORK AREA	AC	S	C	R	OBSERVATION & RECOMMENDATIONS	ADDITIONAL COMMENTS
All locations		X	X		Perennial Peanut plantings on most median ends the soil is somewhat dry. Recommend adding additional days at short time cycles to wet the upper soil layer.	Strikethrough indicates items that have been addressed or being addressed and will be removed from the next month's report. Yellow highlighting indicates items that need to be addressed as soon as possible for safety issues, potential plant damage or to reduce future maintenance issues.
St. Andrews Blvd. & US 41 Inbound R/W South	X				Monument sign structure renovation is generally complete.	
Outbound R/W North Suncoast Credit Union side	X				Monument sign structure renovation is generally complete.	
St. Andrews Blvd. Median #1		X	X		Annual replacements have been approved	
Median #2		X	X		No major issues observed.	
Median #3	X	X	X	6	At address 105: Recommend removal of all remaining Plumbago shrubs, fill in low area with clean local topsoil (2-3 C.Y.+/-), and replant area with a single row of (14) African Iris 3 gal. size. Existing irrigation layout will need to be adjusted so that coverage is from the back of curbing if Iris installed,	
Median #4		X	X	4	Two west end Foxtail palms are being monitored for signs of Ganoderma fungus.	
Median #5		X	X	4	3rd Foxtail palm from west end: Recommend additional specialty fertilizer applied (i.e. Magnesium Sulfate 0-0-0-16Mg)	M&A 05/04/23: Removal is recommended and palm is flagged with white ribbon.
Median #6	X	X	X	6	At address 228: (26 13) Plumbago shrubs are defoliated or dead and need to be replaced. Recommended alternative is to remove all remaining Plumbago and replant area with single row of 3 gal. size Yellow African Iris. Existing irrigation layout will need to be adjusted so that coverage is from the back of curbing if Iris installed,	
		X	X	6	At address 240: (3) Plumbago shrubs need to be replaced with 3 gal. size replacements.	
Median #7		X			No major issues observed.	
Median #8		X	X	3	Foxtail palm on west end is in decline. Recommend additional specialty fertilizer applied (i.e. Magnesium Sulfate 0-0-0-16Mg)	M&A 3/2/23: Ganoderma confirmed schedule removal.
Median #8A		X			No major issues observed.	
Median #9		X			One Washingtonia palm group location did not get renovation double Alexander palms planted. If Washingtonia palms are to be removed then Alexander palm installation is recommended.	
Median #10		X			No major issues observed.	

Design * Environmental Management * Planning * Arborist

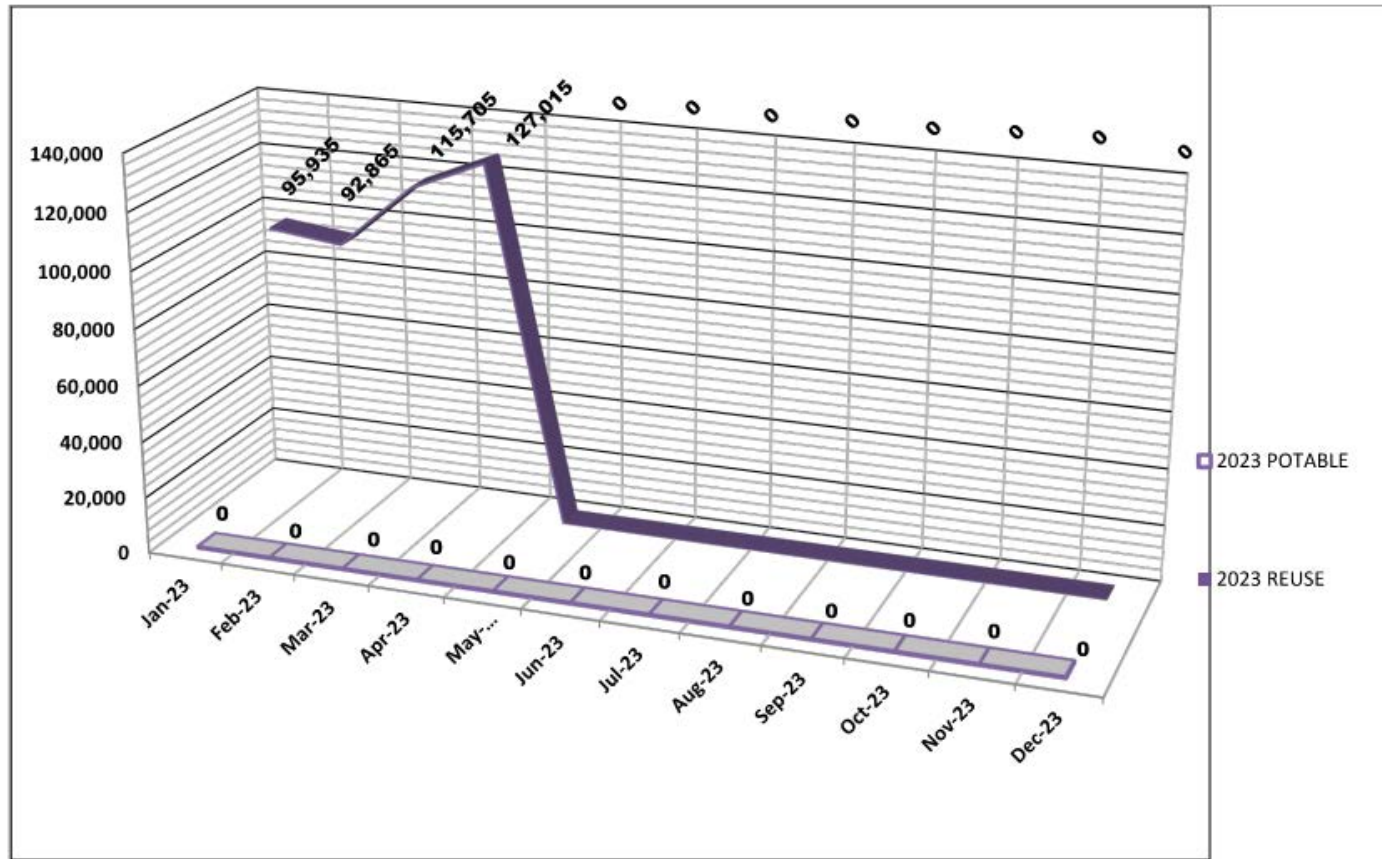
5079 Tamiami Trail East / P. O. Box 8052 Naples, Florida 34101
 Phone (239) 417-0707 * Fax (239) 417-0708
 LC 098 * FL 1023A

LOCATION/WORK AREA	AC	S	C	R	OBSERVATION & RECOMMENDATIONS	ADDITIONAL COMMENTS
Forrest Hills Blvd Median #11		X			No major issues observed.	
Median #12					At address 438: Bougainvillea shrubs are declining due to rats eating bark off main trunks. Rodent removal treatment is recommended.	
Forest Hills Cart Crossing & Lake		X	X		The golf course is under renovation so water source will be an issue. Water truck maybe needed based upon rainy season arrival.	
	X	X	X	2	The Perennial peanut in front of sign is gone. Recommend replanting area with (29) 1 gal. orange flowered Bulbine 'Hallmark' 12" o.c.	
		X	X		Sand cordgrass needs to be treated for insects and cutback to remove damaged foliage.	
Valley Stream Cr. Median #13		X	X	2	The north Tabebuia tree with the duckbill staking system has had one of the cables cut which appears to be from hedge trimmer. Cable needs to be repaired and would further recommend that if trimming personal cannot remember cables are present that when the cables extend near, over or into shrubs needing trimming that ¾" or 1" sch. 40 pvc pipe be put over the cables from the ground to the turnbuckles.	
		X	X	6	(6) Plumbago shrubs need to be replaced with 3 gal. size.	M&A 02/02/23: Total Plumbago needed is (8), (3) on east side and (5) on west side.
	X	X		6	The south purple Trumpet tree was rolled over during the storm. It was observed that the trunk had rotated out of the root ball and may have broken some main roots. Based upon what was observed while the tree was down it is recommended this tree be replaced because it may no ever re-root properly and become secure.	M&A 05/04/23: Handroanthus impetiginosis (Purple Trumpet tree) 11'-13' Ht., 3.5 Cal., 5'-6' Spr., 36" dia. B&B or 65 Gal. size container.
Pebble Beach Blvd. Median #14		X			No major issues observed.	
Median #15		X	X	6	At address 40: (3) Plumbago shrubs need to be replaced with 3 gal. size.	
Median #16		X			No major issues observed.	
Median #17		X	X		At address 124: If tree staking is not properly installed and not needed then it should be removed, if needed then re-install it correctly.	
		X	X	6	At address 132: (12) Plumbago shrubs need to be replaced with 3 gal. size.	
		X	X	6	At address 116: (7) Plumbago shrubs need to be replaced with 3 gal. size.	
Median #18		X	X		Perennial peanut plantings on north end of median is dry.	
Median #19		X	X		Auto accident has caused the removal of (13) existing dwarf Bougainvillea 'Helen Johnson'. Remaining stumps should be removed, and replacement should be with 3 gal. size plants, but no until rainy season unless irrigation is present.	
		X	X		The Perennial peanut has been planted twice and it is basically gone again believed to be due to Rabbits. Recommend replanting area with (45) 1 gal. orange flowered Bulbine 'Hallmark', 18" o.c.	M&A 05/04/23; Perennial peanut plantings on north and south ends of median are dry.
Pebble Beach Blvd. Golf Cart Crossing		X	X		The golf course is under renovation so water source will be an issue. Water truck maybe needed based upon rainy season arrival.	
		X	X	2	All Sider lily plants need to be treated for leaf spot fungus as soon as possible and remove heavily damaged foliage from the bottom up. Do not remove any new sprouts just foliage.	
Thorncrest Ln. cul-de-sac #20	X	X			Due to age and amount of decline it is recommended to renovate this cul-de-sac during this rainy season.	M&A 09/08/22: Renovation on hold, Remove dead plants. M&A 11/4/22: (15-20) dwarf Bougainvillea plants are dead, missing or declined and need to be replaced. Replace with Bougainvillea 'Helen Johnson' 3 gal. size

LOCATION/WORK AREA	AC	S	C	R	OBSERVATION & RECOMMENDATIONS	ADDITIONAL COMMENTS
Briarcliff Ln. Cu-de-sac #21	X	X			Due to age and amount decline it is recommended to renovate this cul-de-sac during this rainy season.	M&A 09/08/22: Renovation on hold
Heather Grove Ln. Cul-de-sac #22		X			(8) Bougainvillea plants on the eastern side have been run over and need to be reviewed for removal. Any replacements would need to wait until rainy season has started.	
Baltusrol Signs		X	X		The golf course is under renovation so water source will be an issue. Water truck maybe needed based upon rainy season arrival.	
		X	X	2	Outbound side: Additional mulch is needed around front & back of sign directly and toward Philodendron plants.	
	X	X	X	6	Outbound side: Remove all Plumbago shrubs and replant area with (11) 3 gal. size replacements. Replant Perennial peanut area with (31) 1 gal. size 'Golden Glory'. Inbound side: (5) Plumbago shrubs need to be replaced with 3 gal. size.	M&A 4/6/23: Since there have been issues with Perennial peanut establishing and growing in this location it is recommended that (45) 1 gal. orange flowered Bulbine 'Hallmark', 18" o.c. be planted to replace peanut.
Doral Cr. East R/W		X	X	2	The first Tabebuia tree from Rattlesnake Hammock Rd. needs to be replaced due to previous hurricane damaged. Install Handoanthus chrysotrichus 'Golden Trumpet Tree', 11'-13' ht., 3.5" cal., 5'-6' spr., 36" B&B or 65 Gal. Single leader trunk.	
West R/W & Rattlesnake Hammock Rd.		X			Recent directional bore installation has created dirt debris all over the brick pasver sidewalk and it should be cleaned off.	
		X	X		The first Foxtail palm west of Doral Cr. along Rattlesnake Hammock has severely declined and should be removed. No Ganoderma was observed but replacement at this time is not recommended due to growth of canopy trees over hanging the area from adjacent residences.	
		X	X	3	Pull mulch away from being in contact with Iris plant bases or foliage.	
		X	X	2	(5) White African Iris plants are missing along back of sidewalk in front of Podocarpus hedge. Replace with 3 gal. size plants.	
Median #23		X	X	4	All the Geraniums and 5-6 Alyssum annuals are missing from the north end. Replacement is recommended.	M&A 4/6/23: Generally, all annuals are gone.
		X	X	6	(20) Dwarf Red "Fireball" Crown of thorn are missing or need to be replaced.	M&A 11/4/22: The areas of declined plants have expanded and an additional (10-15) replacement plants will be needed. 3 gal. size plants are recommended. M&A 12/4/22 On the southwest end of median Crown of thorn plants were run over. M&A 3/2/23 Plantings on hold until further review by Committee concerning renovation.
Median #24 Treasure Point Cul-de-sac		X			No major issues observed.	
Warren St. Pumping Station					The potable water meter box is full of dirt & debris. Could maintenance personal cleanout the box so that it can be read. See water use schedule.	
Valley Stream Cr. Irrigation					See water use schedule.	
Fertilization		X	X		Recommend in April to apply to all perennial peanut beds 0-0-22-SPM at manufacturer's recommended rate.	

LOCATION/WORK AREA	AC	S	C	R	OBSERVATION & RECOMMENDATIONS	ADDITIONAL COMMENTS
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Lely Golf Estates Beautification MSTU Reuse Mixing Chamber Annual Water Use thru 4/23



Notes: 2019 Total Water Use: Reuse 1,618,748 gallons, Potable 27,680 gallons
 2020 Total Water Use: Reuse 1,340,040 gallons, Potable 44,945 gallons
 12/2021 New potable water meter installed.
 2021 Total Water Use: Reuse 1,562,060 gallons, Potable 31,740 gallons
 2022 Total Water Use: Reuse 1,591,970 gallons, Potable 64,374 gallons

Warren Street Mixing Chamber Water Use Data: 4/2023						
DATE	REUSE PSI	POTABLE WATER METER (X 100)	POTABLE WATER USE GALLONS	REUSE WATER METER READING (X x 100)	REUSE WATER USE GALLONS	TOTAL WATER APPLIED
4/3/2023	82	64,300.20		45,245.45		-
4/17/2023	82	64,300.20	-	45,765.30	51,985.00	51,985.00
4/21/2023	82	64,300.20	-	46,095.20	32,990.00	32,990.00
5/1/2023	85	64,300.20	-	46,515.60	42,040.00	42,040.00
TOTALS:				0.00	127,015.00	127,015.00
PERCENTAGE OF TOTAL VOLUME USED				0.0%	100.0%	

Valley Stream Circle Water Use Data: 4/2023		
DATE	POTABLE WATER METER READING (X 1)	POTABLE WATER USE GALLONS
4/3/2023	419660.07	
5/4/2023	431640.05	11980
		11,980

5/4/2023

LELY GOLF ESTATES M.S.T.U.

Fund 152

May 17, 2023

	FY-23	Vendor	Item	PO#	Budget	Commitments	Expenditures	Budget Remainder
1	CUR AD VALOREM TAX				\$ (360,700.00)	\$ -	\$ (340,112.95)	\$ (20,587.05)
2	DEL AD VALOREM TAXES				\$ -	\$ -	\$ -	\$ -
3	OVERNIGHT INTEREST				\$ -	\$ -	\$ (6,111.40)	\$ 6,111.40
4	INVESTMENT INTEREST				\$ (3,000.00)	\$ -	\$ (1,757.71)	\$ (1,242.29)
5	INTEREST TAX COLL.				\$ -	\$ -	\$ (215.22)	\$ 215.22
6	REVENUE STRUCTURE				\$ (363,700.00)	\$ -	\$ (348,197.28)	\$ (15,502.72)
7	TRANS FROM PROPERTY APPRAISER				\$ -	\$ -	\$ -	\$ -
8	TRANS FROM TAX COLL				\$ -	\$ -	\$ -	\$ -
9	CARRY FORWARD GEN				\$ (341,400.00)	\$ -	\$ -	\$ (341,400.00)
10	CARRY FORWARD OF ENCUMB				\$ (206,328.95)	\$ -	\$ -	\$ (206,328.95)
11	NEG 5% EST REV				\$ 18,300.00	\$ -	\$ -	\$ 18,300.00
12	TRANSFERS & CONTRIB				\$ (529,428.95)	\$ -	\$ -	\$ (529,428.95)
13	TOTAL REVENUE				\$ (893,128.95)	\$ -	\$ (348,197.28)	\$ (544,931.67)
14	ENG. FEES & OTHERS	McGee & Associates	Landscape Architecture	4500221878	\$ 29,083.95	\$ 11,296.70	\$ 6,823.30	\$ 10,963.95
15	ABSTRACT FEES				\$ -	\$ -	\$ -	\$ -
16	INDIRECT COST REIMBURSE	Collier County	Indirect Cost	Direct Pay	\$ 7,200.00	\$ 3,600.00	\$ 3,600.00	\$ -
17	INTERDEPT PAYMENT		Sign Monument Easements		\$ -	\$ -	\$ 408.00	\$ (408.00)
18	LANDSCAPE INCIDENTALS	Superb Landscape Services	Landscape Incidentals	4500220470	\$ 40,000.00	\$ 38,215.00	\$ 1,785.00	\$ -
19	OTHER CONTRACTUAL (999)	Superb Landscape Services	Grounds Maintenance	4500220470	\$ 125,000.00	\$ 33,020.00	\$ 56,980.00	\$ 35,000.00
				Pcard		\$ -	\$ 61.10	
		McShea Contracting	Paver Style Crosswalks	4500216252		\$ -	\$ 49,495.00	
		Davey Tree Expert	Tree Pruning	4500224112		\$ 2,400.00	\$ -	
		Naples Electric Motor Works	Pump Maintenance	4500224286		\$ -	\$ 200.00	
20	OTHER CONTRACTUAL (990)				\$ 74,495.00	\$ 2,400.00	\$ 49,756.10	\$ 22,338.90
21	ELECTRICITY	FPL	Electricity	4700004739	\$ 4,000.00	\$ 1,679.78	\$ 2,320.22	\$ 0.00
22	WATER AND SEWER	Collier County Utilities	Water - Irrigation	4700004740	\$ 10,000.00	\$ 4,483.64	\$ 4,016.36	\$ 1,500.00
23	INSURANCE GENERAL	Collier County	Insurance General	Direct Pay	\$ 600.00	\$ 150.00	\$ 450.00	\$ -
24	SPRINKLER SYSTEM	SiteOne	Irrigation Parts & Pumps	4500220473	\$ 3,000.00	\$ 1,839.96	\$ 660.04	\$ 500.00
25	MULCH	Forestry Resources		Pcard	\$ 5,000.00	\$ -	\$ 2,998.92	\$ 2,001.08
		Graybar	Lumec LED Retro Fixtures	4500222912		\$ -	\$ 7,293.48	
		Hart's Electrical	Electrical Repairs	4500220480		\$ 4,674.60	\$ 1,325.40	
26	LIGHTING MAINTENANCE				\$ 15,000.00	\$ 4,674.60	\$ 8,618.88	\$ 1,706.52
27	LICENSE & PERMITS				\$ 2,000.00	\$ -	\$ 102.89	\$ 1,897.11
		Premier Staffing	Transcription (FY23)	4500220472		\$ 1,301.90	\$ 1,277.10	
		Sight N Sound LLC	Holiday Decorations	4500221732		\$ -	\$ 3,800.00	
		Amazon	Holiday Lights	Pcard 5535-49		\$ -	\$ 9.89	
		Special Service	American Flags			\$ -	\$ 355.10	
28	OTHER MISCELLANEOUS				\$ 11,000.00	\$ 1,301.90	\$ 5,442.09	\$ 4,256.01
29	OFFICE SUPPLIES				\$ 100.00	\$ -	\$ -	\$ 100.00
30	COPYING CHARGES	J.M. Todd	Copier CPC	4500221236	\$ 200.00	\$ 81.44	\$ 118.56	\$ -
31	FERT HERB CHEM	Howard Fertilizer		Pcard 5515-11	\$ 3,500.00	\$ -	\$ 1,123.52	\$ 2,376.48
32	OTHER OPERATING				\$ 200.00	\$ -	\$ -	\$ 200.00
33	TRAFFIC SIGNS	National Traffic Sgins		Pcard 5513-5	\$ 3,000.00	\$ -	\$ 2,228.00	\$ 772.00
34	OPERATING EXPENSE				\$ 333,378.95	\$ 102,743.02	\$ 147,431.88	\$ 83,204.05
35	IMPROVEMENTS GENERAL	NR Contractors Inc.	Entryway Monuments	4500217688	\$ 338,950.00	\$ 149,750.00	\$ -	\$ 189,200.00
36	CAPITAL OUTLAY				\$ 338,950.00	\$ 149,750.00	\$ -	\$ 189,200.00
37	TRANS FROM FUND 152 TO FUND 111		Reimbursement for Staff Support		\$ 58,800.00	\$ -	\$ 58,800.00	\$ -
38	TRANS FROM FUND 152 TO PROPERTY APPRAISER				\$ 3,100.00	\$ -	\$ 2,055.92	\$ 1,044.08
39	TRANS FROM FUND 152 TO TAX COLLECTOR				\$ 8,900.00	\$ -	\$ 7,802.26	\$ 1,097.74
40	TRANSFERS				\$ 70,800.00	\$ -	\$ 9,858.18	\$ 2,141.82
41	RESERVES FOR CONTINUING OPERATIONS - INSURANCE				\$ 150,000.00	\$ -	\$ -	\$ 150,000.00
42	RESERVES				\$ 150,000.00	\$ -	\$ -	\$ 150,000.00
43	TOTAL BUDGET				\$ 893,128.95	\$ 252,493.02	\$ 216,090.06	\$ 424,545.87

LELY GOLF ESTATES M.S.T.U.

Fund 152

May 17, 2023

95,871,609	FY 12 Final Taxable Value	
92,697,303	FY 13 Final Taxable Value	-3.3%
95,718,423	FY 14 Final Taxable Value	3.3%
99,596,489	FY 15 Final Taxable Value	4.1%
106,888,467	FY 16 Final Taxable Value	7.3%
116,823,687	FY 17 Final Taxable Value	9.3%
127,802,080	FY 18 Final Taxable Value	9.4%
135,136,761	FY 19 Final Taxable Value	5.7%
142,494,654	FY 20 Final Taxable Value	5.4%
152,194,183	FY 21 Final Taxable Value	6.8%
156,289,928	FY 22 Final Taxable Value	2.7%
\$180,331,047	FY 23 Gross Taxable Value	
15.38%	Adjustment FY 22 to FY 23	
	FY 23 Gross Taxable Value	FY 22
Millage	2.0000	2.0000
Tax Dollars	\$360,662	\$312,580

2.0 mill cap
+\$48,082 0.00%

Total Available Balance	\$	424,545.87
Plus Committed And Not Spent	\$	252,493.02

Estimated Cash	\$	677,038.89
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Estimated Cash Less Uncollected Taxes	\$	656,451.84
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Prepared on 5/9/23

**Collier County Government
Fiscal Year 2024 Requested Budget**

Transportation Management Services Department

**Improvement Districts and MSTU
Lely Golf Estates Beautification MSTU (152/1620)**

Mission Statement

The MSTU was created for the purpose of beautifying and maintaining the medians of the roadways and certain other public areas within the Lely Golf Estates Beautification Municipal Service Taxing Unit as determined by the Advisory Committee. The major objective is to refurbish and maintain the completed landscape, irrigation and lighting improvements.

Program Summary	FY 2024 Total FTE	FY 2024 Budget	FY 2024 Revenues	FY 2024 Net Cost
Maintenance Operations & Overhead	-	364,000	-	364,000
Landscape Improvements	-	278,000	381,400	-103,400
Reserves, Transfers, Interest	-	150,000	410,600	-260,600
Current Level of Service Budget	-	<u>792,000</u>	<u>792,000</u>	-

Program Performance Measures	2022 Actual	FY 2023 Budget	FY 2023 Forecast	FY 2024 Budget
% of irrigation alarms responded to within 24 hours	90	90	90	90
Customer Satisfaction on scale of 1 (very dissatisfied) to 5 (very satisfied)	4	4	4	4

Program Budgetary Cost Summary	2022 Actual	FY 2023 Adopted	FY 2023 Forecast	FY 2024 Current	FY 2024 Expanded	FY 2024 Requested	FY 2024 Change
Operating Expense	144,247	269,600	274,800	278,900	-	278,900	3.4%
Indirect Cost Reimburs	6,600	7,200	7,200	8,300	-	8,300	15.3%
Capital Outlay	-	189,200	170,000	278,000	-	278,000	46.9%
Net Operating Budget	150,847	466,000	452,000	565,200	-	565,200	21.3%
Trans to Property Appraiser	2,497	3,100	3,100	3,300	-	3,300	6.5%
Trans to Tax Collector	7,022	8,900	8,900	9,400	-	9,400	5.6%
Trans to 111 Unincorp Gen Fd	54,700	58,800	58,800	64,100	-	64,100	9.0%
Reserve for Insurance	-	150,000	-	150,000	-	150,000	0.0%
Total Budget	215,066	686,800	522,800	792,000	-	792,000	15.3%

Program Funding Sources	2022 Actual	FY 2023 Adopted	FY 2023 Forecast	FY 2024 Current	FY 2024 Expanded	FY 2024 Requested	FY 2024 Change
Ad Valorem Taxes	298,349	360,700	346,300	381,400	-	381,400	5.7%
Delinquent Ad Valorem Taxes	2,771	-	-	-	-	-	na
Interest/Misc	4,190	3,000	6,000	3,000	-	3,000	0.0%
Trans frm Property Appraiser	208	-	-	-	-	-	na
Trans frm Tax Collector	2,766	-	-	-	-	-	na
Carry Forward	504,000	341,400	597,200	426,700	-	426,700	25.0%
Less 5% Required By Law	-	(18,300)	-	(19,100)	-	(19,100)	4.4%
Total Funding	812,284	686,800	949,500	792,000	-	792,000	15.3%

Transportation Management Services Department

**Improvement Districts and MSTU
Lely Golf Estates Beautification MSTU (152/1620)**

Notes:

Budget guidance specified that MSTUs without advisory board oversight would be limited to a rolled back rate position unless staff presents a compelling reason for additional funds. MSTUs with advisory board oversight can consider tax rates ranging from tax neutral (rolled back rate) to millage neutral depending upon program requirements and taxable values upon advisory board recommendation. This MSTU has advisory board oversight and the advisory board has requested that the millage rate remain at the cap of 2.0 per \$1,000 of taxable value pursuant to Ordinance 2001-024.

Forecast FY 2023:

The majority of operating expenses cover contractual landscape maintenance and landscape supplies.

Current FY 2024:

Operating expenses include a landscape services contract and related appropriations to maintain the landscape system along with a \$168,950 improvement allowance and a \$150,000 hurricane reserve.

Revenues:

Taxable value is \$ 190,700,082.20 , an increase of 5.75% over last year. The rolled back rate for this district totals 1.7348 per \$1,000 of taxable value. Ordinance 2001-024 places a cap on the millage rate at 2.0000 per \$1,000 of taxable value. Consistent with the advisory board's recommendation, this budget is sized around the maximum millage rate which will generate \$381,400.16 in property tax revenue.

Lely Beautification MSTU

<u>LELY MSTU LIGHTING INSPECTION</u>		<i>Inspection Date:</i>			5/3/2023	
ST. ANDREWS ENTRANCE - FROM US-41						
TUBE		A	B	C	D	E
Sign - Enter	1					
Sign - Exit	2					
SPOT		○	A	B	Notes ▪ Current outages are sequenced in RED . ▪ Outages repaired in the past month are sequenced in GRAY . ▪ Dim Metal Halide replacements in PURPLE .	
Flagpole - US	1					
Flagpole - FL	2					
Flagpole - BCC	3					
LUMINAIRE		○	A	B		
Single	1					
Single	2					
Single	3					
Single	4					
Single	5					
Single	6					
Single	7					
Single	8					
Single	9					
Single	10					
Single	11					
PEBBLE BEACH BLVD						
LUMINAIRE		○	A	B		
Double	1					
Double	2					
Double	3					
Double	4					
Double	5					
Double	6					
Double	7					
Double	8					
Double	9					
Double	10					
Double	11					
Double	12					
Double	13					
Double	14					
Double	15					
Double	16					
Double	17					
Double	18					
Double	19					
Double	20					
Double	21					
Single	22					
Single	23					

1909

Lely Beautification MSTU

<u>LELY MSTU LIGHTING INSPECTION</u>		5/3/2023		<u>Notes</u>	
FOREST HILLS @ AUGUSTA					
'LELY' SIGN			●	A	B
Solar Light	--				
DORAL CIRCLE					
TUBES			●	A	B
Sign - Enter	1				
Sign - Exit	2				
LUMINAIRE			●	A	B
Double	1				
Double	2				
Single	3				
Single	4				
Single	5				
Single	6				

1909