



GOLF ESTATES BEAUTIFICATION MSTU

ADVISORY COMMITTEE

8300 Radio Road
Naples, FL 34104

AGENDA

FEBRUARY 15TH, 2024

I. CALL TO ORDER

II. ATTENDANCE

Tony Branco - Chair (10/1/25)

Kathleen Dammert - Vice Chair (10/1/26)

Linda Rae Jorgensen (10/1/25)

Kathleen Slebodnik (10/1/25)

Anita Ashton (10/1/26)

Brian Wells – Director, PTNE Division

Dan Schumacher – Project Manager

Rosio Garcia – Operations Coordinator

Michael McGee – McGee & Associates

Armando Yzaguirre – A&M Property Maint.

Wendy Warren – Premier Staffing

III. APPROVAL OF AGENDA

IV. APPROVAL OF MINUTES – [JANUARY 18TH, 2024](#)

V. CHAIRMAN’S REPORT – TONY BRANCO

A. Community Assessment

B. St Andrews Speeds & Traffic Count

VI. CONTRACTOR REPORTS

A. [Landscape Architect’s Report](#) – M^cGee & Associates (M&A)

B. Landscape Maintenance Report – A&M Property Maintenance (A&M)

VII. PROJECT MANAGER’S REPORT – DAN SCHUMACHER

A. [Budget Report](#)

B. Lighting Inspection Report + Light Pole Replacement

C. Projects – Completed & Active

VIII. ONGOING BUSINESS

A. St. Andrews Entryway Monuments –

- Exit Side Crash Repair

- Inner Copy Bands - Paint

B. Traffic Signage – Transfer from Lely Civic Assn to the MSTU

C. Traffic Calming –

- Roundabout

- St Andrews Blvd ROW Structures

D. Pending Items

IX. NEW BUSINESS

X. COMMITTEE MEMBER COMMENTS

XI. PUBLIC COMMENT

XII. ADJOURNMENT

NEXT MEETING:

MARCH 21ST, 2024 AT 2:00 PM

South Regional Library

8065 Lely Cultural Pkwy

Naples, FL 34113, (239) 252-7542



GOLF ESTATES BEAUTIFICATION MSTU

ADVISORY COMMITTEE

8300 Radio Road

Naples, FL 34104

Minutes

January 18, 2024

I. Call to Order

The meeting was called to order at 2:11 P.M. and a quorum of three was present.

II. Attendance

Committee Members: Tony Branco, Chair; Kathleen Dammert, Vice Chair (Excused); Anita Ashton, Linda Jorgensen (Excused), Kathleen Slobodnik

County: Dan Schumacher, Project Manager, PTNE Division; Brian Wells, Director, PTNE Division (ZOOM); Rosio Garcia, Operations Coordinator, PTNE Division

Others: Mike McGee, Landscape Architect, McGee & Associates; Wendy Warren, Premier Staffing; Pat McCabe, Resident

III. Approval of Agenda

Ms. Ashton moved to approve the Agenda of the Lely Golf Estates Beautification MSTU as amended:

Add: VIII. Ongoing Business – E. Pending Items: 1) Pebble Beach Boulevard Lamp Pole;

2) Community Mulch; 3) Valley Stream and Baltusrol Area.

Second by Ms. Slobodnik. Carried unanimously 3 - 0.

IV. Approval of Minutes – December 14, 2023

Ms. Slobodnik moved to approve the minutes of the December 14, 2023, Lely Golf Estates Beautification MSTU meeting. Second by Ms. Ashton. Carried unanimously 3 - 0.

V. Chairman's Report – Tony Branco

A. Community Assessment

Chair Branco reported on observations made during the monthly drive through:

- Residents have complimented the seasonal plant and color selection in Median #1.
- The inbound entrance area is prepped for new landscaping.
- Unfinished entrance monument tasks include landscaping, new lighting, painting of the outer bands and repair to the outbound side front wall, damaged by an auto accident.
- St. Andrews, Pebble Beach, and Forest Hills Boulevards, and Valley Stream Circle medians are well trimmed.
- The Pinehurst sign area needs to be mulched.
- The Doral entrance was replanted by SLS.
- Two (2) items in McGee's Summary report need to be addressed:
 - Valley Stream Circle, Median #13, fourteen (14) months: suitable Purple Trumpet has been unavailable.
 - Baltusrol Sign area, eleven (11) months: irrigation was unavailable before and during Hibiscus GC shutdown, now recently replumbed and rerouted for use.

MINUTES

B. St Andrews Blvd. Speeds and Traffic Count

Two (2) Traffic Logix SafePace 100 speed monitoring signs are functioning on Saint Andrews Boulevard, eastbound by the Lely Presbyterian Church (*Radar 1*) and westbound at Pine Valley Circle (*Radar 2*).

Chair Branco distributed a daily vehicle report from December 16, 2023, to January 16, 2024.

- Radar 1 (110 St Andrews Blvd) recorded 62,741 vehicles averaging 1,961 vehicles per day. The maximum speed was sixty (60) mph.
- Radar 2 (255 Saint Andrews Blvd) recorded 63,354 vehicles for an average of 1,980 per day. The maximum speed was sixty-two (62) mph.
- Discussions ensued regarding speeding in the community.

VI. Contractor Reports

Mr. McGee summarized the January reports, observations made 1/4/2024.

(The full report is included in the distributed Agenda meeting packet, which is accessible at the link shown at the end of these Minutes).

A. Maintenance Areas –

1. St. Andrews Blvd.
2. Forest Hills Blvd. & Cart Crossing
3. Valley Stream Cir.
4. Pebble Beach Blvd. & Cart Crossing
5. Thorncrest, Briarcliff, and Heather Grove Lanes (cul-de-sacs)
6. Baltusrol Dr. & Cart Crossing
7. Doral Cir.
8. Rattlesnake Hammock Rd.

Comments

Mr. McGee

- All Bougainvillea plantings should be treated for caterpillars.
- Median #1: Treat powdery mildew fungus on the annual planting and the plants behind the flagpoles.
- Median #4: Remove Foxtail Palm tree with Ganoderma fungus, flush cut stump and replace with like kind.
- Median #9: Double Alexander Foxtail palms should be installed in gaps caused by removal of Washingtonia Palms. A proposal is required.
- Median #12: Solicit cost proposal to replace plants, trees and two (2) double Alexander Foxtail Palms damaged by an auto accident at 407 Forest Hills Boulevard.
- Median #13: The purple Trumpet tree needs to be replaced; per item V.A, above.
- Median #14: Remove and replace the Holly tree at 108 Pebble Beach Boulevard.
- Baltusrol Signs: Irrigation coverage has been repaired: area should be replanted.

Mr. Schumacher

- The availability and replacement of the Purple Trumpet Tree on Valley Stream Circle will be investigated with A & M Landscape Maintenance (A&M).
- The Golden Trumpet Tree on Doral Circle will be replaced during the median renovation project.

MINUTES

- A & M was notified to spray all Bougainvilleas for caterpillars.
- A & M will be directed to place signage noting application of chemical sprays and the date applied.

B. Landscape Maintenance Report – Superb Landscape Services (SLS)

Superb Landscape Services contract ended December 31, 2023. Projects for completion include:

- Restoration of Points of Connection (POC) for the County installed reclaimed/reuse water (IQ water) system for Median #23.
- Installation and connection of three (3) valves to the irrigation system at the Forest Hills and Pebble Beach Golf Cart Crossing locations.
- Seasonal planting and mulching of the Doral Circle entrance.

C. A & M Property Maintenance

- A & M Property Management’s three-year contract with two (2) one-year renewal options was effective January 1, 2024.
- Landscape maintenance service commenced January 17, 2024.
- The contractor will update the Committee on landscape maintenance at the February meeting.

Comments

Mr. Schumacher

An A & M representative will participate in the February 2024 community drive-through and report to the Committee at the February meeting.

VII. Project Manager’s Report – Dan Schumacher

Mr. Schumacher reported:

A. Budget Report

(The full report is included in the distributed Agenda meeting packet, which is accessible at the link shown at the end of these Minutes).

Lely Golf Estates MSTU Fund 1620 Budget for January 18, 2024, prepared January 10, 2024.

- Purchase Orders
 1. A & M Property Maintenance (A&M)
 - Incidentals are for landscape refurbishment and miscellaneous.
 - Grounds Maintenance is for regularly scheduled tasks and irrigation repairs.
 2. Collier County PUD – Water
 3. Forestry Resources – Mulch.
 4. FPL – Electricity
 5. McGee & Associates – Landscape Architecture
 6. Premier Staffing – Transcription Services.
 7. Sight N Sound, dba Naples Christmas Lighting – Holiday Decorations
 8. Simmonds Electrical – Electrical Maintenance and LED Fixtures.
 9. SiteOne Landscape Supply – Irrigation Parts & Pumps
 10. Superb Landscape Services (SLS)
 - Incidentals are for landscape refurbishment and miscellaneous.
 - Grounds Maintenance is for regularly scheduled tasks and irrigation repairs.

MINUTES

- Budget Summary
 - a. Line 1, Revenue – Millage Collected and Interest budgeted at \$410,600.
 - b. Line 2, Carry Forward – Unexpended Prior Year (2023) Funds \$410,034.
 - c. Line 3, Revenue Total - \$820,634.
 - d. Line 22, Operating Expense – Of \$315,834 budgeted, \$159,415 is committed to existing Purchase Orders and \$55,107 is expended, leaving the remainder of \$101,311 available within budget for additional operating expenses as needed.
 - e. Line 26, County Overhead – Of the \$76,800 budgeted, \$9085 has been transferred and a balance of \$67,715 remains for transfer.
(PTNE Staff & Overhead, Property Appraiser, & Tax Collector)
 - f. Line 28, Capital Projects – A balance of \$278,000 remains for improvement projects.
 - g. Line 30, Capital Reserves - \$150,000 is reserved for catastrophic events.
 - h. Line 31, All Expenses – Of \$820,634 budgeted, \$159,416 is committed in existing Purchase Orders, \$64,192 has been expended, leaving the remainder of \$597,026 available for MSTU expenditures.
- General
 - a. MSTU Tax Rate: 2.00 Mills (2%) for beautification improvements and maintenance within the taxing district.
 - b. Tax millage collected by the Lely Golf Estates Beautification MSTU may only be utilized by the MSTU and within the MSTU district boundary.

Mr. Schumacher noted:

- Once all invoices for SLS are processed their Purchase Orders will be closed. Unexpended funds will be reallocated into the Available category of the FY-24 budget.
- Two (2) Purchase Orders for grounds maintenance and plant replacements were issued to A & M Property Maintenance.
- McGee & Associates FY-23 unexpended funds were carried over to FY-24.
- The Purchase Order for Simmonds Electrical of Naples will be increased for the lamp pole replacement on Pebble Beach Blvd.
- Repairs to the sign monument will be funded as a Capital Project.
- Interest is paid on Millage collected.
- The millage rate, currently 2.000, will be evaluated during the budget process commencing in April 2024.

B. Lighting Inspection Report – Outages & Inspection

A January report was not generated.

C. Doral Circle

Mr. Schumacher reported:

- Current projects entail renovation of Median #23 at Doral Circle & Rattlesnake Rd only.
- Projects outside of Median #23, including consideration of adding a flagpole in the vicinity, will be evaluated by the Advisory Committee in FY-25.

Comments

Pat McCabe

Ms. McCabe noted her understanding was the flagpole project was incorporated into the median renovation project.

Mr. Schumacher

Mr. Schumacher summarized extensive Doral Circle improvements in the current FY-24 fiscal year in Median #23: conversion of irrigation from potable water to lower cost reclaimed water, complete landscaping redesign and refurbishment, planned renovation of the existing Lely Golf Estates community sign, and replacement of the existing sign lighting with new upgraded LED fixtures.

VIII. Ongoing Business

A. St. Andrews Entryway Monuments Refurbishment – Landscaping Renovation

Mr. Schumacher reported:

- The backing to the entryway monument signs outer bands is to be painted, both monuments. *A quote has been solicited.*
- SLS submitted a quote for plant replacements recommended by Mr. McGee.
- Irrigation is to be refurbished.

Discussion ensued regarding replacement of exit side landscaping.

- The Chair recommended and the Committee concurred the exit side monument area should be landscaped as soon as possible to present an aesthetically attractive and cohesive look to the community entrance.

B. Doral Circle Median 23 – Landscaping Renovation

Mr. Schumacher reported:

- McGee & Associates provided a landscape concept plan endorsed by the Committee at the December 14, 2023, meeting.
- Landscape renovation is slated for median installation in the first quarter of 2024.
- An Opinion of Cost will be submitted at the February 2024 meeting.

C. Traffic Signage – Ownership and Damage Repairs

Mr. Schumacher reported:

Transfer of Decorative Traffic Signs to the MSTU

- Efforts to transfer ownership of existing decorative traffic signs from the Lely Civic Assn to the MSTU are ongoing.
- The transfer will be at no cost to the MSTU.
- Approval by the Board of County Commissioners (BCC) is required to proceed with the transfer.

Chair Branco requested that the process be expedited.

D. Traffic Calming

1. Roundabout

- A roundabout on St. Andrews Boulevard at the intersection of Pebble Beach Circle and Pine Valley Circle or at the intersection of Hidden Valley Drive and Valley Stream Circle was suggested for consideration as a future project to reduce the speed of traffic on St Andrews Blvd.
- The roundabout will conform to FDOT roundabout specifications.
- An engineering firm would be required to produce a conceptual design, in conformance with FDOT specifications, and provide a construction cost estimate for the project.

MINUTES

- Discussions ensued regarding the requirements to plan and construct a roundabout on St. Andrews Blvd. and the committee agreed we should contact Traffic Operations and keep this project on our agenda.

Next Steps

- The Traffic Operations Department will be consulted to determine the feasibility of a roundabout at either of the specified locations (see **Attachment A**: St Andrews Aerial view).

Mr. Wells will contact Traffic Operations Division about the process to evaluate a project of this type.

E. Pending Items

1. Pebble Beach Boulevard Lamp Pole

- The lamp pole was damaged during repair by Simmonds Electrical on January 17th (a picture of the pole was distributed).
- A cost quote for a new light pole will be provided by Simmonds Electrical.
- The LED lamps were salvaged.

Mr. Schumacher will ascertain party financially responsible for the accident.

2. Community Mulch

- Additional mulch will be applied in the community including Doral Circle.

3. Valley Stream Circle and Baltusrol Areas

- Replacement of the south purple Trumpet tree on Valley Stream Circle and plant refurbishment of the outbound side of the Baltusrol sign area are a priority.

IX. New Business

A. St. Andrews Entryway Monuments – Exit Side Crash

Wall Repair

- A Scope of Work and Request for Quote (RFQ) will be submitted to the Procurement Division for the wall repair week ending January 27, 2024.
- A minimum of three bids is required. The contract will be awarded to the lowest qualified bidder.
- Estimated time for receipt of bids is February 2024.
- A Sheriff's report has been requested from the Risk Management Division to file an insurance claim.

X. Committee Member Comments

None

XI. Public Comments

Pat McCabe's comments were noted in Sections VII. C and VIII. B.

XII. Adjournment

There being no further business to come before the Committee, the meeting was adjourned by the Chair at 3:59 P.M.

MINUTES

LELY GOLF ESTATES BEAUTIFICATION MSTU ADVISORY COMMITTEE

Tony Branco, Chair

These Minutes were approved by the Committee on _____, 2024 as presented ___ or as amended ___.

<https://www.collierptne.com/wp-content/uploads/2021/01/Agenda-Backup-Lely-1-18-24-Optimized.pdf>

NEXT MEETING:

FEBRUARY 15, 2024
SOUTH REGIONAL LIBRARY
8065 LELY CULTURAL PARKWAY
NAPLES, FL 34113
239.252.7542

ATTACHMENT A



Count by Speed Range Report

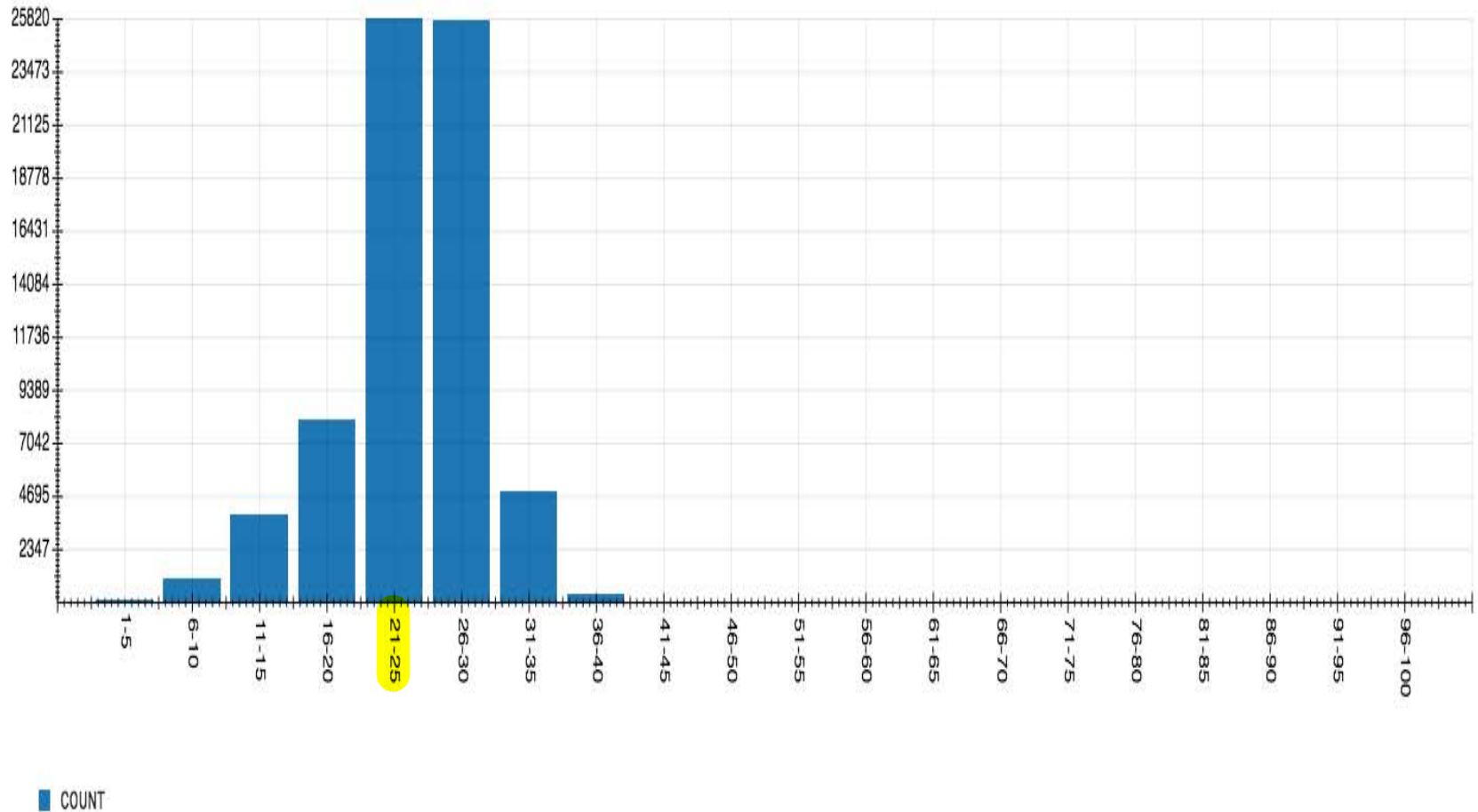
Location: Radar 1

Report period: 2024-01-13 to 2024-02-13

Address: Saint Andrews Boulevard

Count By Speed Range

Speed (mph)	Count
1-5	83
6-10	1033
11-15	3891
16-20	8029
21-25	25820
26-30	25725
31-35	4916
36-40	367
41-45	35
46-50	5
51-55	2
56-60	0
61-65	0
66-70	0
71-75	0
76-80	0
81-85	0
86-90	0
91-95	0
96-100	0
Total	69906



Radar 1 Traffic Rpt 1-13-24 -> 2-13-24

Location: **Radar 1**
 Address: Saint Andrews Boulevard
 Speed Limit: From schedule 25 mph

Report Period: 2024-01-13 to **2024-02-13**
 Total Vehicle Count: **69906**

Date/Time	Total Vehicle	# of Speed Violations	% of Speed Violations	Max Speed (mph)
2024-01-13	1894	899	47 %	41
2024-01-14	1475	708	48 %	40
2024-01-15	2157	879	41 %	39
2024-01-16	2201	1020	46 %	39
2024-01-17	2308	1053	46 %	43
2024-01-18	2362	1017	43 %	42
2024-01-19	2294	1065	46 %	39
2024-01-20	2210	1063	48 %	50
2024-01-21	1611	753	47 %	43
2024-01-22	2313	775	34 %	42
2024-01-23	2356	1051	45 %	43
2024-01-24	2304	1054	46 %	41
2024-01-25	2301	986	43 %	H 53
2024-01-26	2391	1023	43 %	46
2024-01-27	2135	1037	49 %	40
2024-01-28	1630	801	49 %	45
2024-01-29	2318	967	42 %	42
2024-01-30	2378	1102	46 %	40
2024-01-31	2394	1073	45 %	41
2024-02-01	2429	1094	45 %	50
2024-02-02	H 2503	H 1139	46 %	39
2024-02-03	2034	1011	H 50 %	42
2024-02-04	1587	770	49 %	41
2024-02-05	2212	834	38 %	40
2024-02-06	2316	1044	45 %	40
2024-02-07	2374	1018	43 %	43
2024-02-08	2432	1039	43 %	41
2024-02-09	2371	1039	44 %	42
2024-02-10	2135	946	44 %	42

2024-02-11	1706	794	47 %	37
2024-02-12	2349	904	38 %	45
2024-02-13	2426	1092	45 %	40
Summary	SUM: 69906	SUM: 31050	AVG: 45 %	

Count by Speed Range Report

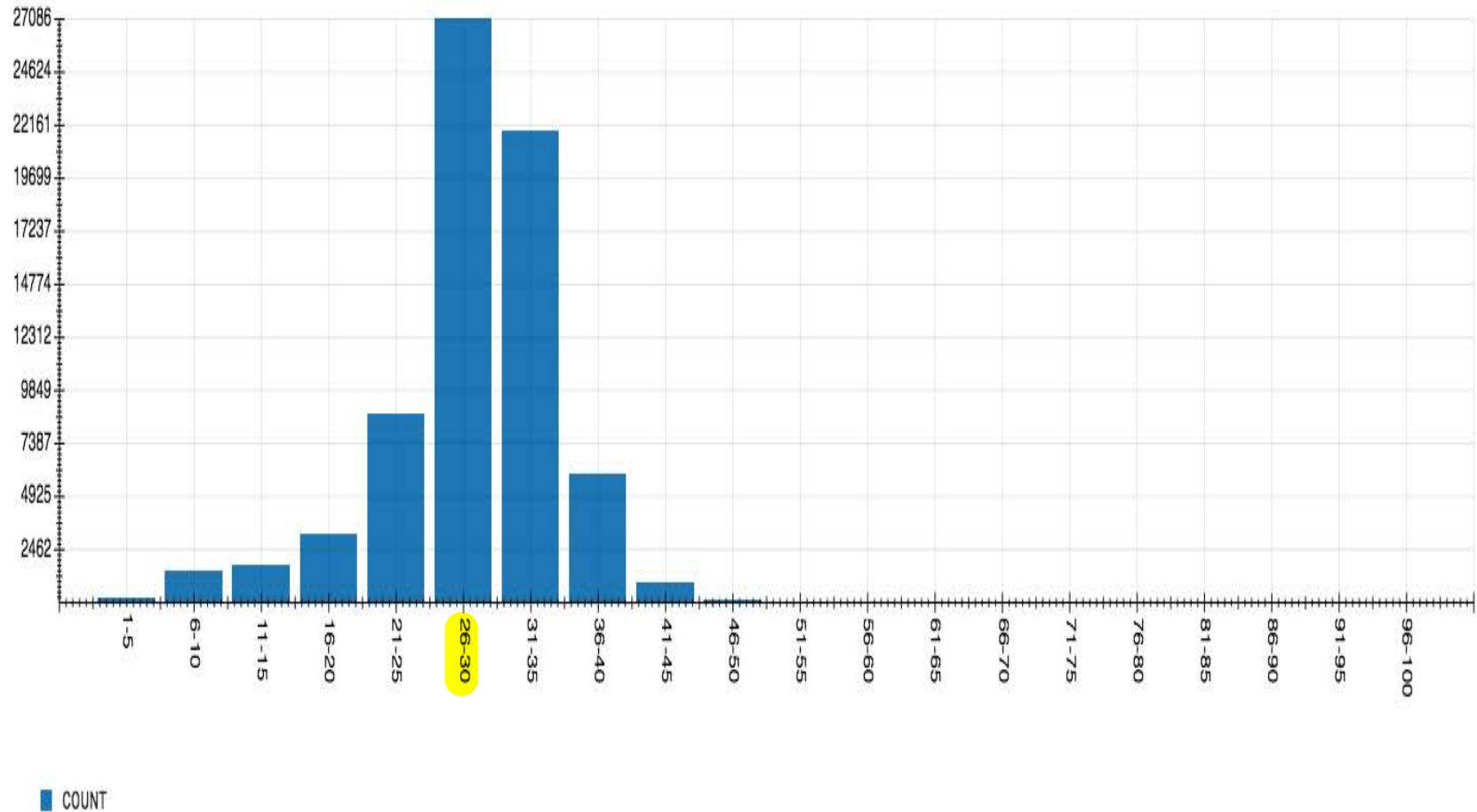
Location: Radar 2 20120088

Report period: 2024-01-13 to 2024-02-13

Address: 255 Saint Andrews Blvd Naples

Count By Speed Range

Speed (mph)	Count
1-5	209
6-10	1442
11-15	1744
16-20	3163
21-25	8707
26-30	27086
31-35	21909
36-40	5978
41-45	877
46-50	125
51-55	17
56-60	5
61-65	5
66-70	0
71-75	1
76-80	0
81-85	0
86-90	0
91-95	0
96-100	0
Total	71268



Radar Traffic Rpt 1-13-24 -> 2-13-24

Location: **Radar 2** - 20120088
 Address: 255 Saint Andrews Blvd Naples
 Speed Limit: From schedule 25 mph

Report Period: 2024-01-13 to **2024-02-13**
 Total Vehicle Count: **71268**

Date/Time	Total Vehicle	# of Speed Violations	% of Speed Violations	Max Speed (mph)
2024-01-13	1890	1530	H 81 %	49
2024-01-14	1543	1206	78 %	53
2024-01-15	2206	1721	78 %	51
2024-01-16	2233	1767	79 %	50
2024-01-17	2341	1858	79 %	60
2024-01-18	2357	1862	79 %	49
2024-01-19	2318	1746	75 %	63
2024-01-20	2130	1664	78 %	60
2024-01-21	1640	1307	80 %	53
2024-01-22	2308	1789	78 %	H 70
2024-01-23	2430	1924	79 %	48
2024-01-24	2370	1880	79 %	51
2024-01-25	2370	1874	79 %	48
2024-01-26	2484	1884	76 %	53
2024-01-27	2087	1574	75 %	48
2024-01-28	1662	1285	77 %	53
2024-01-29	2456	1868	76 %	47
2024-01-30	2451	1916	78 %	52
2024-01-31	2471	1953	79 %	48
2024-02-01	2458	1973	80 %	49
2024-02-02	2511	1990	79 %	47
2024-02-03	2020	1612	80 %	52
2024-02-04	1659	1259	76 %	55
2024-02-05	2228	1797	H 81 %	48
2024-02-06	2465	1954	79 %	57
2024-02-07	2433	1892	78 %	55
2024-02-08	2462	1971	80 %	61
2024-02-09	H 2552	H 1998	78 %	62
2024-02-10	2128	1718	H 81 %	48

2024-02-11	1737	1390	80 %	47
2024-02-12	2436	1952	80 %	57
2024-02-13	2432	1889	78 %	47
Summary	SUM: 71268	SUM: 56003	AVG: 79 %	

McGee & Associates

Landscape Architecture


Project: LELY GOLF ESTATES BEAUTIFICATION, M.S.T.U. **Landscape Architect Observation Report:** February 2024
Location: MSTU DISTRICT ROADWAYS
Project Manager: Dan Schumacher, Collier County Public Services Division, Public Transportation & Neighborhood Enhancements Department
Consultant: McGee & Associates **Consultant's Representative:** Michael A. McGee, rla, isa
Contractor: Superb Maintenance **Contractor's Representative:** Armando Yzaguirre A & M Property Management
Report Date: FY23-24, 2/1/2024 **Observation Date:** 2/1/2024 **Report No. 4 (FY24)**

AC - Indicates major or repeating items recommended to be discussed by the Advisory Committee
S - Indicates items to be addressed by staff. **C** - Indicates items to be addressed by Contractor
 Contractor is requested to address items as soon as possible and indicate in **RESPONSE/COMMENTS** column when and which items are corrected.
Note: Copy picture out of comment boxes and then paste to additional sheet if picture is desired in larger size.

LOCATION/WORK AREA	AC	S	C	R	OBSERVATION & RECOMMENDATIONS	ADDITIONAL COMMENTS
All locations		X	X		Continue to review all Bougainvillea plantings for caterpillars.	
		X	X		All Plumbago shrub plantings should be reviewed for insect activity and treated as needed.	
		X	X		Many planting areas are in need of mulching.	Strikethrough indicates items that have been addressed or being addressed and will be removed from the next month's report. Yellow highlighting indicates items that need to be addressed as soon as possible for safety issues, potential plant damage or to reduce future maintenance issues.
St. Andrews Blvd. & US 41 Inbound R/W South		X	X		Treat Spider lily plants for fungus.	
		X	X		Bougainvillea plantings should be treated for caterpillars.	
Outbound R/W North Suncoast Credit Union side		X	X		No major issues observed.	
		X	X		Bougainvillea plantings should be treated for caterpillars.	
St. Andrews Blvd.						
Median #1		X	X		No major issues observed.	
		X	X		Treat Crinum lilies for leaf spot fungus.	
		X	X		Bougainvillea plantings should be treated for caterpillars.	
Median #2		X	X		No major issues observed.	
		X	X		Treat Crinum lilies for leaf spot fungus.	
Median #3		X	X		No major issues observed.	
Median #4		X	X	12	Two west end Foxtail palms are being monitored for signs of Ganoderma fungus.	M&A 11-2-23: Second palm from end has declined to a point where it should be removed. White ribbon attached to trunk
Median #5		X			At address 152: Plumbago shrubs should be reviewed for irrigation coverage and/or insect activity.	
Median #6		X	X		No major issues observed.	
Median #7		X			No major issues observed.	
Median #8					No major issues observed.	
		X	X		Bougainvillea plantings should be treated for caterpillars.	
	X	X	X	2	East end: Approximately (16) dwarf Bougainvillea are defoliated and half of them have	

Design * Environmental Management * Planning * Arborist

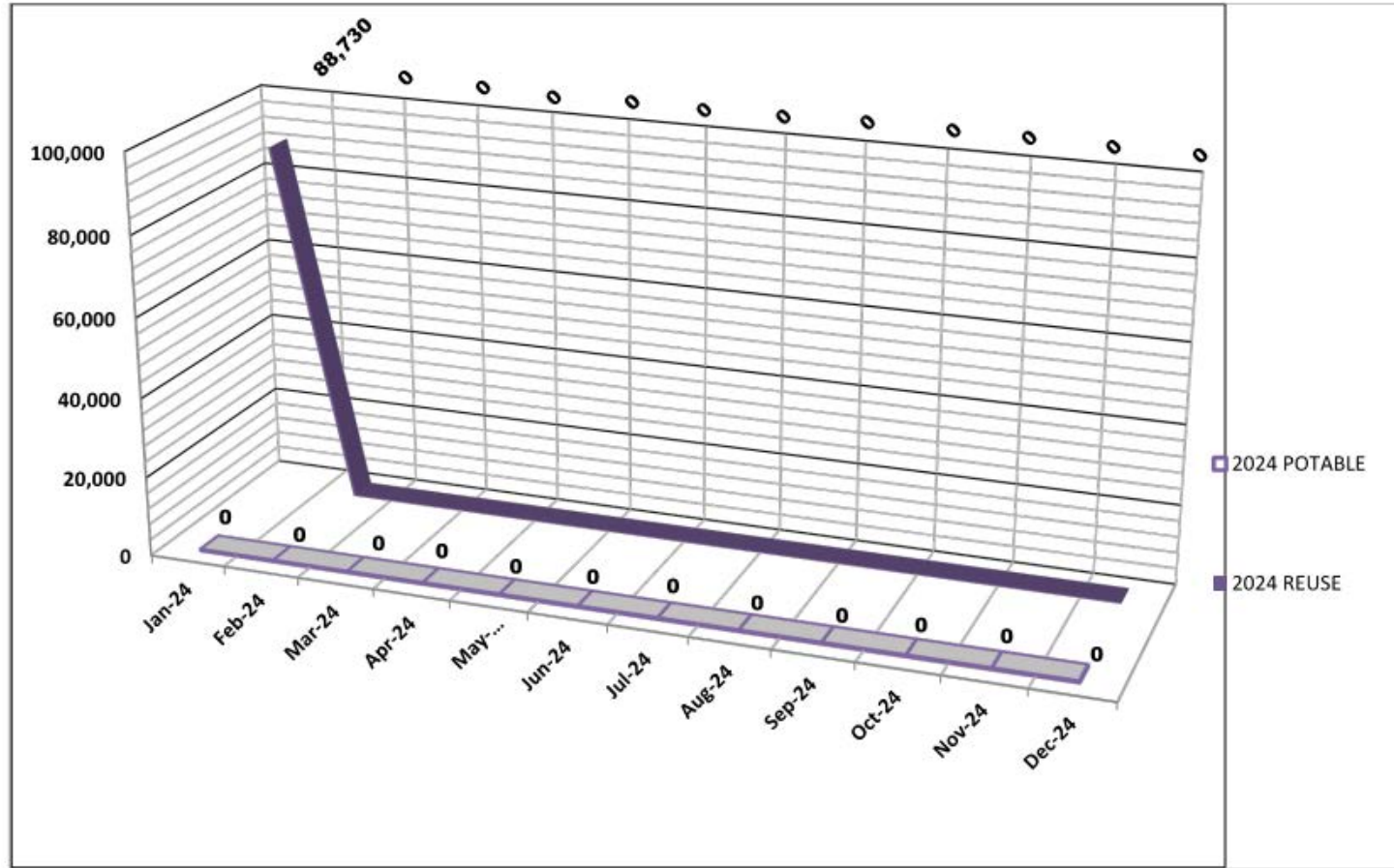
5079 Tamiami Trail East / P. O. Box 8052 Naples, Florida 34101
 Phone (239) 417-0707 * Fax (239) 417-0708
 LC 098 * FL 1023A

LOCATION/WORK AREA	AC	S	C	R	OBSERVATION & RECOMMENDATIONS	ADDITIONAL COMMENTS
					heavy stem decline. Recommended to consider renovation of this Bougainvillea planting area.	
Median #8A		X	X		No major issues observed.	
		X	X		Bougainvillea plantings should be treated for caterpillars.	
Median #9		X	X		No major issues observed.	
		X	X		Review Plumbago shrubs.	
		X	X		Bougainvillea plantings should be treated for caterpillars.	
		X		7	At address 388: One Washingtonia palm group location did not get renovation double Alexander palms planted. Alexander palm installation is recommended.	M&A 6/1/23: Location is at address 388: (2) Double Alexander palms are recommended to be planted in the two enter gaps between the three palms.
Median #10		X	X		No major issues observed.	
		X	X		Bougainvillea plantings should be treated for caterpillars.	
Forest Hills Blvd						
Median #11		X	X		Remove staking on Queen Crape myrtle tree.	
		X	X		Bougainvillea plantings should be treated for caterpillars.	
Median #12		X	X		Bougainvillea plantings should be treated for caterpillars.	
		X	X	4	At address 407: Auto accident has occurred with the following damage. (2) double Alexander palms destroyed, (9) dwarf Bougainvillea and (4) dwarf Fire bush. After cleanup another review will be performed to get final counts of shrub damage. (2) irrigation heads need review. (photo)	
		X	X	5	At address 426: Duckbill tree anchor cable has been cut by what appears to be shrub pruning activities.	
		X	X	2	On west end the Perennial peanut planting bed is missing (12-15) plants. Replacements should be 1 gal. size.	
Forest Hills Cart Crossing & Lake		X	X		No major issues observed.	
Valley Stream Cr. Median #13		X	X		No major issues observed.	
		X	X		Review Plumbago shrubs.	
		X	X		Bougainvillea plantings should be treated for caterpillars.	
	X	X		15	The south purple Trumpet tree was rolled over during the storm. It was observed that the trunk had rotated out of the root ball and may have broken some main roots. Based upon what was observed while the tree was down it is recommended this tree be replaced because it may no ever re-root properly and become secure.	M&A 05/04/23: Handroanthus impetiginosis (Purple Trumpet tree) 11'-13' Ht., 3.5 Cal., 5'-6' Spr., 36" dia. B&B or 65 Gal. size container.
Pebble Beach Blvd.						
Median #14		X	X		No major issues observed.	
Median #15		X	X		No major issues observed.	

LOCATION/WORK AREA	AC	S	C	R	OBSERVATION & RECOMMENDATIONS	ADDITIONAL COMMENTS
Median #16		X	X		No major issues observed.	
		X	X		Bougainvillea plantings should be treated for caterpillars.	
		X	X		Review Plumbago shrubs.	
Median #17		X	X		No major issues observed.	
		X	X		Bougainvillea plantings should be treated for caterpillars.	
		X	X		Review Plumbago shrubs.	
	X	X	X	6	At address 108: Holly trunk has decayed to over 50% of the trunk diameter due to a previous branch failure. Removal and replace is recommended and should be scheduled.	
Median #18		X	X		No major issues observed.	
		X	X		At north end light pole #19 has been hit by a vehicle. Review Bougainvillea on east side of median at light pole and remove dead and damaged foliage from accident.	
		X	X		Bougainvillea plantings should be treated for caterpillars.	
Median #19		X	X		No major issues observed.	
Pebble Beach Blvd. Golf Cart Crossing					No major issues observed.	
		X	X		Treat Spider lily plants for fungus.	
Thorncrest Ln. cul-de-sac #20		X	X		Review Bougainvillea for continued Caterpillar activity.	
	X	X			Due to age and amount of decline it is recommended to renovate this cul-de-sac during this rainy season.	M&A 09/08/22: Renovation on hold, Remove dead plants. M&A 11/4/22: (15-20) dwarf Bougainvillea plants are dead, missing or declined and need to be replaced. Replace with Bougainvillea 'Helen Johnson' 3 gal. size
Briarcliff Ln. Cu-de-sac #21	X	X			Due to age and amount decline it is recommended to renovate this cul-de-sac during this rainy season.	M&A 09/08/22: Renovation on hold
Heather Grove Ln. Cul-de-sac #22		X	X		Review Bougainvillea for continued Caterpillar activity.	
		X			(8) Bougainvillea plants on the eastern side have been run over and need to be reviewed for removal. Any replacements would need to wait until rainy season has started.	
Baltusrol Signs		X	X		No major issues observed.	
	X	X	X	12	Outbound side: Remove all Plumbago shrubs and replant area with (11) 3 gal. size replacements. Replant Perennial peanut area with (31) 1 gal. size 'Golden Glory'. Inbound side: (5) Plumbago shrubs need to be replaced with 3 gal. size.	M&A 4/6/23: Since there have been issues with Perennial peanut establishing and growing in this location it is recommended that (45) 1 gal. orange flowered Bulbine 'Hallmark', 18" o.c. be planted to replace peanut. M&A 6/1/23: Place plantings on hold until full rainy season or until golf course irrigation is restored.
Doral Cr. East R/W		X	X	9	The first Tabebuia tree from Rattlesnake Hammock Rd. needs to be replaced due to previous hurricane damaged. Install Handoanthus chrysotrichus 'Golden Trumpet Tree', 11'-13' ht., 3.5" cal., 5'-6' spr., 36" B&B or 65 Gal. Single leader trunk.	
West R/W & Rattlesnake Hammock Rd.		X	X		No major issues observed.	
Median #23		X	X		Irrigation leak at inbound side of sign.	
Median #24 Treasure Point Cul-de-sac		X			Review Bougainvillea for continued Caterpillar activity.	
Warren St. Pumping Station		X	X		No major issues observed. See water use schedule.	
Valley Stream Cr. Irrigation					No major issues observed. See water use schedule.	

LOCATION/WORK AREA	AC	S	C	R	OBSERVATION & RECOMMENDATIONS	ADDITIONAL COMMENTS
Fertilization		X	X		See FY23-24 recommended schedule.	

Lely Golf Estates Beautification MSTU Reuse Mixing Chamber Annual Water Use thru 1/24



Notes: 2020 Total Water Use: Reuse 1,340,040 gallons, Potable 44,945 gallons
 12/2021 New potable water meter installed.
 2021 Total Water Use: Reuse 1,562,060 gallons, Potable 31,740 gallons
 2022 Total Water Use: Reuse 1,591,970 gallons, Potable 64,374 gallons
 2023 Total Water Use: Reuse 1,846,930 gallons, Potable 188,030 gallons

2/1/2024

Warren Street Mixing Chamber Water Use Data: 1/2024						
DATE	REUSE PSI	POTABLE WATER METER (X 100)	POTABLE WATER USE GALLONS	REUSE WATER METER READING (X x 100)	REUSE WATER USE GALLONS	TOTAL WATER APPLIED
1/2/2024	62	64,300.20		60,669.70		-
1/9/2024	70	64,300.20	-	60,888.60	21,890.00	21,890.00
1/18/2024	100	64,300.20	-	61,076.30	18,770.00	18,770.00
2/1/2024	100	64,300.20	-	61,557.00	48,070.00	48,070.00
TOTALS:			0.00		88,730.00	88,730.00
PERCENTAGE OF TOTAL VOLUME USED			0.0%		100.0%	

Valley Stream Circle Water Use Data: 1/2024		
DATE	POTABLE WATER METER READING (X 1)	POTABLE WATER USE GALLONS
1/2/2024	572240.04	
1/9/2024	573560.00	1320
1/18/2024	577560.04	4000
2/1/2024	582860.04	5300
		10,620

LELY GOLF ESTATES M.S.T.U.

Fund 1620

February 15, 2023

	FY-24	Vendor	Item	PO#	Budget	Commitments	Expenditures	Available
1	MILLAGE COLLECTED & INTEREST		MSTU Revenues		\$ (410,600.00)	\$ -	\$ (347,746.02)	\$ (62,853.98)
2	CARRY FORWARD		Unexpended Prior Year Funds		\$ (410,033.95)	\$ -	\$ -	\$ (410,033.95)
3	ALL REVENUES				\$ (820,633.95)	\$ -	\$ (347,746.02)	\$ (472,887.93)
		McGee & Associates	Landscape Architect (FY-23)	4500221878		\$ 2,985.50	\$ 2,170.25	
		McGee & Associates	Landscape Architect (FY-24)	4500228493		\$ 16,719.60	\$ 2,968.60	
4	ENG. FEES & OTHERS				\$ 28,933.95	\$ 19,705.10	\$ 5,138.85	\$ 4,090.00
5	INDIRECT COST REIMBURSE	Collier County	Indirect Cost	Direct Pay	\$ 8,300.00	\$ 4,150.00	\$ 4,150.00	\$ -
		Superb Landscape Services	Landscape Incidentals	4500227013		\$ 14,783.92	\$ 20,216.08	
		A&M Property Maint	Landscape Incidentals	4500229474		\$ 5,000.00	\$ -	
6	LANDSCAPE INCIDENTALS (634990)				\$ 40,000.00	\$ 19,783.92	\$ 20,216.08	\$ -
		Superb Landscape Services	Grounds Maintenance	4500227013		\$ 6,215.00	\$ 28,785.00	
		A&M Property Maint	Grounds Maintenance	4500229474		\$ 75,000.00	\$ -	
7	OTHER CONTRACTUAL (634999)				\$ 155,600.00	\$ 81,215.00	\$ 28,785.00	\$ 45,600.00
8	OTHER CONTRACTUAL (639990)				\$ 25,000.00	\$ -	\$ -	\$ 25,000.00
9	ELECTRICITY	FPL	Electricity	4700004863	\$ 4,000.00	\$ 3,551.28	\$ 1,448.72	\$ (1,000.00)
10	WATER AND SEWER	Collier County Public Utilities	Water - Irrigation	4700004864	\$ 10,000.00	\$ 7,643.50	\$ 2,356.50	\$ -
11	INSURANCE GENERAL	Collier County	Insurance	Direct Pay	\$ 700.00	\$ 525.00	\$ 175.00	\$ -
12	SPRINKLER SYSTEM	SiteOne	Irrigation Parts & Pumps	4500227229	\$ 3,000.00	\$ 714.55	\$ 1,785.45	\$ 500.00
13	MULCH				\$ 5,000.00	\$ -	\$ 202.30	\$ 4,797.70
		Simmonds Electrical (FY-24)	Electrical Services	4500227629		\$ 17,031.02	\$ -	
14	LIGHTING MAINTENANCE				\$ 15,000.00	\$ 17,031.02	\$ -	\$ (2,031.02)
15	LICENSE & PERMITS				\$ 2,000.00	\$ -	\$ -	\$ 2,000.00
		Home Depot	P-Card			\$ -	\$ 128.92	
		Naples Christmas Tree Lighting	Holiday Decorations	4500228348		\$ 4,600.00	\$ -	
		Premier Staffing	Transcription	4500227763		\$ 1,938.40	\$ 1,039.50	
16	OTHER MISCELLANEOUS (649990)				\$ 11,300.00	\$ 6,538.40	\$ 1,168.42	\$ 3,593.18
17	OFFICE SUPPLIES				\$ 100.00	\$ -	\$ -	\$ 100.00
18	COPYING CHARGES	J.M. Todd	Copier CPC	4500227043	\$ 200.00	\$ 108.40	\$ 41.60	\$ 50.00
19	FERT HERB CHEM				\$ 3,500.00	\$ -	\$ -	\$ 3,500.00
20	OTHER OPERATING				\$ 200.00	\$ -	\$ -	\$ 200.00
21	TRAFFIC SIGNS				\$ 3,000.00	\$ -	\$ -	\$ 3,000.00
22	OPERATING EXPENSES				\$ 315,833.95	\$ 160,966.17	\$ 65,467.92	\$ 89,399.86
23	PTNE STAFF & DIVISION OVERHEAD				\$ 64,100.00	\$ -	\$ -	\$ 64,100.00
24	PROPERTY APPRAISER				\$ 3,300.00	\$ -	\$ 1,474.78	\$ 1,825.22
25	TAX COLLECTOR				\$ 9,400.00	\$ -	\$ 7,857.12	\$ 1,542.88
26	COUNTY OVERHEAD				\$ 76,800.00	\$ -	\$ 9,331.90	\$ 67,468.10
27	IMPROVEMENTS GENERAL				\$ 278,000.00	\$ -	\$ -	\$ 278,000.00
28	CAPITAL PROJECTS				\$ 278,000.00	\$ -	\$ -	\$ 278,000.00
29	RESERVES FOR INSURANCE				\$ 150,000.00	\$ -	\$ -	\$ 150,000.00
30	CAPITAL RESERVES				\$ 150,000.00	\$ -	\$ -	\$ 150,000.00
31	ALL EXPENSES				\$ 820,633.95	\$ 160,966.17	\$ 74,799.82	\$ 584,867.96
32	FY-24 BUDGET GRAND TOTAL		= ALL REVENUES - ALL EXPENSES		\$ -	\$ 160,966.17	\$ (272,946.20)	\$ 111,980.03

LELY GOLF ESTATES M.S.T.U.
Fund 1620
February 15, 2023

92,697,303	FY 13 Final Taxable Value	-3.3%
95,718,423	FY 14 Final Taxable Value	3.3%
99,596,489	FY 15 Final Taxable Value	4.1%
106,888,467	FY 16 Final Taxable Value	7.3%
116,823,687	FY 17 Final Taxable Value	9.3%
127,802,080	FY 18 Final Taxable Value	9.4%
135,136,761	FY 19 Final Taxable Value	5.7%
142,494,654	FY 20 Final Taxable Value	5.4%
152,194,183	FY 21 Final Taxable Value	6.8%
156,289,928	FY 22 Final Taxable Value	2.7%
180,384,272	FY 23 Final Taxable Value	15.4%
\$203,796,660	FY 24 Gross Taxable Value	
12.98%	Adjustment FY 23 to FY 24	
	FY 24 Gross MSTU Revenue	FY 23
Millage	2.0000	2.0000
Tax Dollars	\$407,593	\$360,769

+6.3% Average

2.0 mill cap
\$46,825

Total Available Balance	\$	584,867.96
Plus Committed And Not Spent	\$	160,966.17

Estimated Cash	\$	745,834.13
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Prepared 2/07/24 GH

Increase

Lely Beautification MSTU

<i>LELY MSTU LIGHTING INSPECTION</i>		<i>Inspection Date:</i>			<i>02/01/2024</i>	
ST. ANDREWS ENTRANCE - FROM US-41						
TUBE		A	B	C	D	E
Sign - Enter	1					
Sign - Exit	2					
SPOT		○	A	B	Notes ▪ Current outages are sequenced in RED . ▪ Outages repaired in the past month are sequenced in GRAY . ▪ Dim Metal Halide replacements in PURPLE .	
Flagpole - US	1					
Flagpole - FL	2					
Flagpole - BCC	3					
LUMINAIRE		○	A	B		
Single	1					
Single	2					
Single	3					
Single	4					
Single	5					
Single	6					
Single	7					
Single	8					
Single	9					
Single	10					
Single	11					
PEBBLE BEACH BLVD						
LUMINAIRE		○	A	B		
Double	1					
Double	2					
Double	3					
Double	4					
Double	5					
Double	6					
Double	7					
Double	8					
Double	9					
Double	10					
Double	11					
Double	12					
Double	13					
Double	14					
Double	15					
Double	16					
Double	17					
Double	18					
Double	19					
Double	20					
Double	21					
Single	22					
Single	23					

1909

Lely Beautification MSTU

<i>LELY MSTU LIGHTING INSPECTION</i>			02/01/2024		<u>Notes</u>
FOREST HILLS @ AUGUSTA					
'LELY' SIGN		●	A	B	
Solar Light	--				
DORAL CIRCLE					
TUBES		●	A	B	
Sign - Enter	1				
Sign - Exit	2				
LUMINAIRE		●	A	B	
Double	1				
Double	2				
Single	3				
Single	4				
Single	5				
Single	6				

1909



Simmonds Electrical of Naples, Inc.

8941 Quality Rd
Bonita Springs, FL 34135-7000

STREET LIGHTING • SIGNALIZATION • GENERATORS
INDUSTRIAL AND COMMERCIAL

Phone: (239) 643-2770
Fax: (239) 643-6873

Lely MSTU

8300 Radio Road
Naples, FL 34104
(239) 252-5775 Work
(239) 227-4011 Mobile
Mr. Dan Schumacher

February 2, 2024
Quote # 2416695

We hereby submit specifications and estimates for: **180 Pebble Beach Blvd Light Pole Replacement**

Furnish and install 15' Lumec Pole with (2) LED light fixtures.

Reuse existing concrete foundation.
Reuse existing lighting branch circuit feeders.

Man Hr	Per Hr	Number Men	Type	Est Material/Equip	Calendar Days	Engineering/Sublet
32	\$ 70.00	2-3	Electrical	\$ 9,791.02	60	\$ -

Total Material, Labor and Equipment **\$ 12,031.02** (not to exceed)

Note: For estimating purposes only. Actual time and materials may vary based on conditions encountered.
Invoice will be based on time and material, and will be itemized per Annual Contract **23-8074**.

We hereby propose to furnish the above complete in accordance with the above specifications for the sum of **Twelve Thousand Thirty One Dollars and Two Cents**

Estimate valid for 30 days.

MSTU Activities & Projects

FY-23 to Present

1. Remodel & Renovate Lely Sign Monuments– Entry & Exit Side – 2 Total
 2. Remove Washingtonia Palms – 25 Total
 3. Solicit & Execute New 5-year Grounds Maintenance Contract – Superb → A&M
 4. Design & Install New Landscape Layout & Rework Irrigation
– Entry Side Lely Sign Monument
 5. Install New Irrigation Connections – at 3 Hibiscus Cart Crossings
– Forest Hills, Pebble Beach, & Baltusrol – 6 Total
 6. Doral Median 23 Renovation –
 - a. Install New Reclaimed Water Source Connection & Meter – Disconnect Potable Water
 - b. Reconfigure & Install Flow Meter & Zone Valves – New Zone Valve & Box Combinations – 3 Total
 - c. Design & Install New Landscape Layout – 90% Full Replacement
 7. Design & Install New Landscape Layout & Rework Irrigation
– Exit Side Lely Sign Monument
-
8. Repair Structural Car Crash Damage – Exit Side Lely Sign Monument
 9. Accept Transfer of LCA Traffic Signs – 35 Total – Needing Repair or Replacement
 10. Spec & Install New Sign Light Fixtures – Entry & Exit Side Monuments
– 10 Total
 11. Doral Circle –
 - a. Renovate/Replace Existing Lely Sign – 1 Total
 - b. Spec & Install New Sign Light Fixtures – 4 Total

Prepared by Dan Schumacher, MSTU Project Manager