ELY

GOLF ESTATES BEAUTIFICATION MSTU

ADVISORY COMMITTEE 8300 Radio Road

Naples, FL 34104

AGENDA February 16th, 2023

I. CALL TO ORDER

II. ATTENDANCE Tony Branco - Chair (10/1/25) Kathleen Dammert - Vice Chair (10/1/26) Linda Rae Jorgensen (10/1/25) Kathleen Slebodnik (10/1/25) Anita Ashton (10/1/26)

Michelle Arnold – Director, PTNE Div. Dan Schumacher – Project Mgr, PTNE Div. Rosio Garcia, Operations Coord. PTNE Div. Michael McGee – McGee & Associates Gary Gorden – Superb Landscape Services Wendy Warren – Premier Staffing

- III. APPROVAL OF AGENDA
- IV. APPROVAL OF MINUTES JANUARY 19th, 2023
- V. CHAIRMAN'S REPORT TONY BRANCO
 - A. Community Assessment.

B. St Andrews Speeds & Traffic Count

VI. CONTRACTOR REPORTS

- A. Landscape Architect's Report M^cGee & Associates (M&A)
- **B.** Landscape Maintenance Report Superb Landscape Services (SLS)

VII. PROJECT MANAGER'S REPORT – DAN SCHUMACHER

- A. Election of Officers & 2023 Bylaws
- B. Budget Report
- C. Lighting Inspection Report Outages & Inspection
- D. MSTU & Civic Assn Meeting, 01/20/2023
 - MSTU Memorandum & Correspondence
- E. Mulch
- F. Tree Trimming Rattlesnake Hammock Rd

VIII. ONGOING BUSINESS

- A. St. Andrews Entryway Monuments Refurbishment
 - Construction commenced Thursday, February 9th.
- **B.** Traffic Signage Damage Repairs
 - Donation of signs to the MSTU is required.
- C. Traffic Calming
- **D.** Pending Items
- IX. NEW BUSINESS
- X. COMMITTEE MEMBER COMMENTS
- **XI.** PUBLIC COMMENT
- XII. ADJOURNMENT

NEXT MEETING:

MARCH 16, 2023 AT 2:00 PM

South Regional Library 8065 Lely Cultural Pkwy Naples, FL 34113, (239) 252-7542



GOLF ESTATES BEAUTIFICATION MSTU

ADVISORY COMMITTEE

8300 Radio Road Naples, FL 34104

<u>Minutes</u> January 19, 2023

I. Call to Order

The meeting was called to order at 2:02 PM and a quorum of five was present.

II. Attendance

Committee Members: Tony Branco, Chair; Kathleen Dammert, Vice-Chair;
Anita Ashton, Linda Jorgensen, Kathleen Slebodnik
County: Michelle Arnold, PTNE Director (ZOOM); Dan Schumacher, Project Manager;
Rosio Garcia, Operations Coordinator
Others: Mike McGee, Landscape Architect, McGee & Associates; Gary Gorden, Superb Landscape
Services; Wendy Warren, Premier Staffing; Dimitra Arneson, Resident; Pat McCabe, Resident;
Lisa McGarity, Resident

III. Approval of Agenda

Vice Chair Dammert moved to approve the Agenda of the Lely Golf Estates Beautification M.S.T.U. Second by Ms. Slebodnik. Carried unanimously 5 - 0.

IV. Approval of Minutes – December 15, 2022

Vice Chair Dammert moved to approve the minutes of the December 15, 2022, Lely Golf Estates Beautification M.S.T.U. Second by Ms. Ashton. Carried unanimously 5 - 0.

V. Chairman's Report – Tony Branco

A. Community Assessment

Chair Branco reported on observations made during the monthly drive through:

- The front entrance landscaping is in satisfactory condition, seasonal plantings look good.
- Holiday decorations were removed.
- Resolution of the size variance between the American versus State and County flags at the front entrance is pending.

Mr. Schumacher reported the American Flag size ordered was four (4) feet by six (6) feet. The County and State flag sizes are three (3) feet by five (5) feet.

- St. Andrews and Forest Hills Boulevard medians landscaping is trimmed.
- Landscaping at the Pinehurst monument requires trimming.
- Ganoderma was observed on some Fox Tail Palms.
- Clean-up of the Doral Circle median landscaping is an improvement.
- Select trees were re-staked with a Duckbill 68 Earth Anchors.
- Tree limbs extending over the Podocarpus hedge along the fence on Rattlesnake Hammock Road need to be pruned back. *SLS will provide a quote and perform the work.*
- **Mr. Schumacher** is investigating the entity responsible for the repair or removal of the damaged slats on the Rattlesnake Hammock Rd. fence and will recommend a plan of action.

MINUTES

- The Public Utilities Renewal (PUR) Program has been initiated by the County creating disruption in the community.
- The program consists of a series of projects to repair and replace aging potable water, wastewater, and stormwater infrastructure to ensure continued high quality and reliable utility services.

The Committee discussed:

- Geraniums at the front entrance are smaller than previous years specimens.
- Flower color is good, and plants are healthy.
- A slow-release fertilizer was applied at the time of installation.
- A liquid fertilizer will be applied, and irrigation will be increased.
- Nursery alternatives should be researched for future installations.

St. Andrews Blvd. Streetlight Outage

Chair Branco reported streetlight outages on various medians in the community to Florida Power & Light (FPL). A confirmation was received, together with a street map to identify the location of the outages, provided by the utility company.

Mr. Schumacher will follow up with FPL to highlight the issue.

B. St Andrews Blvd. Speeds and Traffic Counts

Two (2) Traffic Logix SafePace 100 speed monitoring signs are functioning on Saint Andrews Boulevard, eastbound by the Lely Presbyterian Church (*Radar 1*) and westbound at Pine Valley Circle (*Radar 2*).

Chair Branco distributed a daily vehicle report for data from December 17, 2022, to January 17, 2023.

- Radar 1 (110 St Andrews Blvd) recorded 59,650 vehicles averaging 1,864 vehicles per day. The maximum speed was fifty-five (55) mph.
- Radar 2 (255 Saint Andrews Blvd) recorded 64,877 vehicles for an average of 2,027 per day. The maximum speed was seventy-one (71) mph.

VI. Contractor Reports

A. Landscape Architect's Report – McGee & Associates (M&A)

Mr. McGee summarized the "*Lely Golf Estates Landscape Observation Report FY22-23*" dated January 5, 2023.

All Locations

- "A strike through" indicates jobs are complete and will be removed from next month's report.
- Eighty-four (84) wind damaged Plumbago shrubs need to be replaced. The count does not include Median #3 on St. Andrews Boulevard. *SLS will submit a cost quote for the replacement of the Plumbago's*.

Saint Andrews Blvd.

Medians #1 and #2

• Treat turf areas for sedge and broadleaf weeds.

Median #3

• Address 105: Remove Plumbago shrubs, fill in low area created by removal of a Washintonia Palm and stabilize. Replant area with a single row of fourteen (14) yellow African Iris.

MINUTES

Median #6

- Address 228: Remove the defoliated Plumbago shrubs and replant area with Yellow African Iris.
- Address 240: Three (3) Plumbago shrubs need to be replaced.

Median #8A

• Review Podocarpus shrubs for irrigation coverage and fertilization.

Valley Stream Circle

Median #13

- Replace six (6) Plumbago shrubs.
- The purple Trumpet tree needs to be replaced. *SLS confirmed the tree was ordered*.

Pebble Beach Boulevard

Medians #15, 16 and 17

• Addresses 40,132 and 116: Replace Plumbago shrubs.

Baltusrol Signs

- Remove all Plumbago shrubs on the outbound side and replant.
- Replant thirty-one (31) Perennial Peanut, Golden Glory, on inbound side.

West ROW and Rattlesnake Hammock Road

The Podocarpus hedge was severely pruned to remove debris and repair the fence. The area needs to be cleaned up and the following action is recommended:

- Remove damaged fence and debris from the swale area behind the hedge.
- Notify adjacent property owners the County intends to prune back and/or remove all tree canopies over the Right of Way line and the hedge.

Median #23

• The twenty (20) missing Dwarf Red "Fireball" Crown of thorn need to be replaced. *SLS confirmed the shrubs were ordered*.

Water Usage

- Warren Street
 - December 2022 104,520 gallons; no potable water usage.
- Valley Stream
 - December 2022 13,930 gallons of potable water.

B. Landscape Maintenance Report – Superb Landscape Services (SLS)

Mr. Gorden reported:

- Pinehurst Monument landscaping will be trimmed by January 21st.
- Turf will be treated for sedge grass and broadleaf weeds week ending January 28th. The blue dye designating sprayed areas will dissipate with the irrigation cycle.
- Bougainvilleas were treated for caterpillar activity with insecticide and liquid fertilizer applied.
- Liquid fertilizer and a pre-Emergent for insect control were applied to the Perennial Peanut.
- In accordance with the Notice-to-Proceed (NTP), plants were removed, and irrigation capped at the front entrance and exit in preparation for Monument Refurbishment construction.

VII. Project Manager's Report – Dan Schumacher

A. Budget Report

Lely MSTU Fund Budget 152 dated January 19, 2023

- The FY-23 Millage rate remains constant at 2.0000 mills.
- Current Ad Valorem Tax, Line 1, is \$360,700.00; an increase of 15.38% over FY-22.
- Transfers and Contributions, Line 12, are \$529,428.95; a carryover of unexpended FY-22 funds (minus 5%).
- Total Revenue, Line 12, is \$893,128.95, including investment interest, transfers, and contributions.
- Purchase Orders: (Contractors):
 - ▶ Hart's Electrical Electrical Maintenance and LED fixtures.
 - ➢ Howard Fertilizer.
 - McGee & Associates Landscape Architecture.
 - McShea Contracting Paver Crosswalks.
 - The Lump Sum Contract, in the amount of \$49,750.00 has been paid.
 - NR Contractors Inc. Entryway Monument Refurbishment.
 - The Lump Sum Contract will be paid when the job is completed satisfactorily.
 - Premier Staffing Transcription Services.
 - Sight N Sound, dba Naples Christmas Lighting Holiday Decorations.
 - SiteOne Landscape Supply Irrigation Parts & Pumps.
 - Superb Landscaping Services
 - o Incidentals for landscape refurbishment and miscellaneous.
 - Grounds Maintenance for regularly scheduled tasks and irrigation repairs.
- Operating Expense, Line 33, budgeted at \$333,378.95; with current Commitments of \$172,425.15 Expenditures of \$89,189.32, and a Budget Remainder (unspent operating funds) of \$85,057.96.
- Capital Outlay, Line 35, budgeted at \$338,950.00, has a current Commitment of 149,750.00 to fund the *Entryway Monument Refurbishment Project*.
- Transfer to Fund 111, Line 36, in the amount of \$58,800.00, is for MSTU Staff salaries and accrued County overhead related to MSTU operations.
- Transfer to the Property Appraiser, Line 37, in the amount of \$3,100.00, is for computation of MSTU Ad Valorem data for the tax rolls.
- Transfer to the Tax Collector, Line 38, in the amount of \$8,900.00, is for collection of MSTU millage as part of the annual tax bill, currently 2.0000 mills.
- Reserves, Line 41, in the amount of \$150,000.00, is designated for Insurance and Catastrophic damage repair.
- Total Budget, Line 42, lists FY-23 MSTU budgeted funds at \$893,128.95; with tabulated Commitments of \$322,175.15, Expenditures of \$97,638.65, and a Budget Remainder (total unspent funds) of \$486,608.63. The Budget amount of \$893,128.95 does not change during the fiscal year.

Noted:

- A Purchase Order was issued to Graybar in the amount of \$7,293.48 for twelve (12) Lumec lamps. The dollar amount is recorded on Line 25 in the budget.
- National Traffic Signs expenditure in the amount of \$428.00, Line 32, is for two decorative traffic sign poles bases.
- Fund 152 is exclusive to the Lely MSTU and cannot be utilized by outside entities.

MINUTES

- FY-23 millage rate of 2.000 accumulates funds for maintenance of community assets as identified in the Capital Asset Management Plan, updated annually, and special projects.
- If necessary, a budget amendment to meet Operating Expense requirements, consistent with the MSTU ordinance, can be requested upon a motion by the Advisory Committee and executed upon approval by the Board of County Commissioners (BCC).

<u>Grounds Maintenance – Multi-Year Contract</u>

- The current contract with Superb Landscaping Services (SLS) expires in February 2023.
- The contract has been extended for six (6) months to ensure continuity of service.
- An *Invitation to Bid (ITB)* for a new Grounds Maintenance contract for the Lely Golf Estates MSTU will be posted in the calendar year 2023 to be awarded to the lowest qualified bidder at the end of SLS's contract extension.
- The contract is subject to approval by the Board of County Commissioners (BCC).

B. Lighting Inspection Report – Outages & Inspection

- Red entries indicate current lamp outages, gray for outages repaired from the previous report, and purple for Metal Halide lamp replacements.
- Three outages were identified in Superb Landscape Services report dated January 4, 2023.
- Twelve (12) LED fixtures at a cost of \$7,293.48 were ordered from Graybar. Estimated delivery date is March 1, 2023.
 - The twelve (12) Lumec LED fixtures would retrofit the ten (10) remaining Metal Halide lamps, and stock two (2) fixtures for future outages.
- Hart's Electrical investigated an outage of six (6) lamps on Pebble Beach Boulevard.
 - ▶ Hart's reported a rodent chewed a wire on pole #16; causing the resulting outage.
 - > Staff provided the findings to SLS and requested a remedy to prevent rodent access.
 - > Other poles will be to be examined for the existence of gaps.

C. Sign Monument Easements

The County's Real Property Management Division confirmed the easements for the Entryway Monuments were transferred to the M.S.T.U. (County) in the 1990's.

VIII. Ongoing Business

A. St. Andrews Entryway Monuments Refurbishment

NR Contractors, Inc. is under contract to refurbish the two (2) Lely Golf Estates community entryway sign monuments at the intersection of St Andrews Blvd & US-41, authorized under county Permit # PRSG2022052294201.

On January 5, 2023, a construction kickoff meeting was held in the PTNE conference room; attended by Ray & Christina Muslimani of NR, Tony Branco, Chair of the MSTU, Mike McGee of McGee & Associates, and Dan Schumacher, MSTU Project Manager.

Noted:

- Drawings and specifications were reviewed in detail.
- Monument construction will commence on the entry side in early 2023.
- The back wall and pre-cast components will be constructed first.
- Various options to refurbish the lettering are being researched.
- A project update will be presented at the February meeting.

B. Crosswalks - Paver Style

The final two (2) of eight (8) total Paver-Style Crosswalks have been installed. The project is now complete, and the final payment has been issued to McShea Contracting.

C. Traffic Calming

Ms. McGarity reported on the status of petition signatures required to install speed bumps on the roadways:

- St. Andrews Blvd. Five (5) signatures from homeowners remain to be obtained.
- Forest Hills Blvd. The petition is complete.

The petition will be submitted to Mike Sawyer, Principal Planner, Traffic Planning. Traffic Logix and data acquired by the M.S.T.U. will be included with the petitions.

D. Pending Items

Mr. Schumacher will order "Specialty Red" mulch upon receipt of an updated quote from Forestry Resources.

IX. New Business

A. Holiday Decorations

While generally a successful seasonal installation, some Committee members reported a partial lighting outage on one of the St Andrews entryway monuments.

B. Traffic Signage Damage

Mr. Schumacher reported:

- Twenty-seven (27) signs damaged by Hurricane Ian require various levels of repair.
- Lykins has submitted a pricing list specifying various levels of repairs for the signs.
- Given the anticipated level of expenditure, multiple quotes will be required to award the work.

The Committee noted:

- Following Hurricane Irma, due to the limited financial resources of the HOA, the MSTU accepted responsibility for the Hurricane Irma related traffic/street sign repairs and replacements.
- General and ongoing maintenance responsibility for community traffic signage, Civic Assn. and/or MSTU, must be determined and formalized.
- A decision on repairs to signs due to the damage caused by Hurricane Ian will be delayed until an agreement on the funding responsibility is reached.

X. Committee Member Comments

None.

XI. Public Comments

Pat McCabe noted:

- Trimming of the Podocarpus hedge at the intersection of Doral Circle and Rattlesnake Hammock Road improved the line-of-sight visibility.
- Some metal halide streetlamps are dimmer than others.

Staff will evaluate the light quality of Metal Halide lamps for replacement.

MINUTES

XII. Adjournment

There being no further business to come before the Committee, the meeting was adjourned by the Chair at 3:05 P.M.

LELY GOLF ESTATES BEAUTIFICATION MSTU ADVISORY COMMITTEE

Tony Branco, Chairman

These Minutes were approved by the Committee on ______,2023 as presented _____ or as amended ______.

NEXT MEETING:

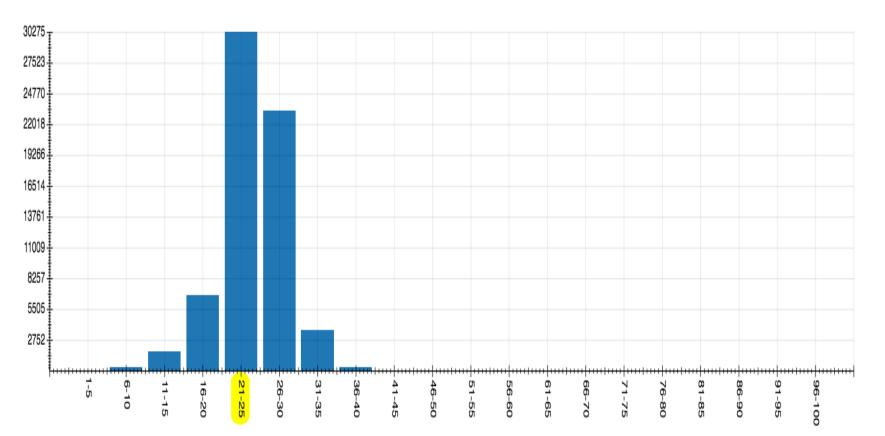
FEBRUARY 16, 2023 South Regional Library 8065 Lely Cultural Parkway Naples, FL 34113 239.252.7542

Count by Speed Range Report

Report period: 2023-01-14 to 2023-02-14

Count By Speed Range

| Speed (mph) | Count |
|-------------|-------|
| 1-5 | 18 |
| 6-10 | 303 |
| 11-15 | 1691 |
| 16-20 | 6708 |
| 21-25 | 30275 |
| 26-30 | 23204 |
| 31-35 | 3667 |
| 36-40 | 290 |
| 41-45 | 20 |
| 46-50 | 7 |
| 51-55 | 3 |
| 56-60 | 1 |
| 61-65 | 0 |
| 66-70 | 0 |
| 71-75 | 0 |
| 76-80 | 0 |
| 81-85 | 0 |
| 86-90 | 0 |
| 91-95 | 0 |
| 96-100 | 0 |
| total | 66187 |



COUNT

Generated on February 15, 2023 at 10:04 AM

SafePace Cloud powered by Web Director®



Address: Saint Andrews Boulevard

My Custom Report

Report Period:

2023-01-14 to 2023-02-14

Total Vehicle Count:

<mark>66187</mark>

Address: Speed Limit:

Location:

Saint Andrews Boulevard From schedule 25 mph

Radar 1

| Date/Time | Total Vehicle | # of Speed Violations | % of Speed Violations | Max Speed (mph) |
|------------|---------------|-----------------------|-----------------------|-------------------|
| 2023-01-14 | 1851 | 953 | 51 % | 43 |
| 2023-01-15 | 1493 | 794 | <mark>H 53 %</mark> | 40 |
| 2023-01-16 | 2034 | 990 | 49 % | 46 |
| 2023-01-17 | 2137 | 1111 | 52 % | 40 |
| 2023-01-18 | 2179 | 1103 | 51 % | 52 |
| 2023-01-19 | 2205 | 1061 | 48 % | 46 |
| 2023-01-20 | 2331 | H 1197 | 51 % | 39 |
| 2023-01-21 | 1852 | 900 | 49 % | 39 |
| 2023-01-22 | 1637 | 838 | 51 % | 39 |
| 2023-01-23 | 2129 | 854 | 40 % | 45 |
| 2023-01-24 | 2108 | 1037 | 49 % | 49 |
| 2023-01-25 | 2080 | 1079 | 52 % | 39 |
| 2023-01-26 | 2070 | 855 | 41 % | 52 |
| 2023-01-27 | 2266 | 1088 | 48 % | <mark>H 57</mark> |
| 2023-01-28 | 2002 | 1000 | 50 % | 47 |
| 2023-01-29 | 1584 | 813 | 51 % | 46 |
| 2023-01-30 | 2107 | 901 | 43 % | 39 |
| 2023-01-31 | 2187 | 1133 | 52 % | 42 |
| 2023-02-01 | 2228 | 1111 | 50 % | 42 |
| 2023-02-02 | 2203 | 1029 | 47 % | 39 |
| 2023-02-03 | H 2388 | 1110 | 46 % | 43 |
| 2023-02-04 | 1932 | 906 | 47 % | 41 |
| 2023-02-05 | 1648 | 842 | 51 % | 49 |
| 2023-02-06 | 2184 | 925 | 42 % | 39 |
| 2023-02-07 | 2280 | 1006 | 44 % | 40 |
| 2023-02-08 | 2180 | 1088 | 50 % | 39 |
| 2023-02-09 | 2306 | 1047 | 45 % | 41 |
| 2023-02-10 | 2383 | 1094 | 46 % | 37 |
| 2023-02-11 | 2003 | 985 | 49 % | 48 |

| 2023-02-12 | 1687 | 801 | 47 % | 40 |
|------------|-------------------------|-------------------------|------------------------|----|
| 2023-02-13 | 2231 | 938 | 42 % | 43 |
| 2023-02-14 | 2282 | 1144 | 50 % | 39 |
| Summary | SUM: <mark>66187</mark> | SUM: <mark>31733</mark> | AVG: <mark>48 %</mark> | |

H - highest value in the column, **bolded** H is highest H value in report ** "n/a" - means the sign did not collect any data at the time stipulated in the report. "n/a" values are NOT included in calculations.

16/2 6-10

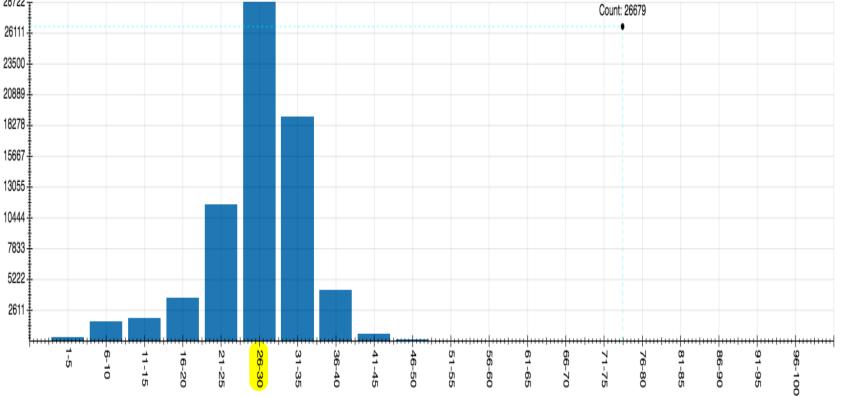
1-5

Count by Speed Range Report

| 6-10 | 1643 |
|--------|-------|
| 11-15 | 1927 |
| 16-20 | 3639 |
| 21-25 | 11533 |
| 26-30 | 28722 |
| 31-35 | 19040 |
| 36-40 | 4342 |
| 41-45 | 608 |
| 46-50 | 98 |
| 51-55 | 15 |
| 56-60 | 5 |
| 61-65 | 0 |
| 66-70 | 0 |
| 71-75 | 1 |
| 76-80 | 0 |
| 81-85 | 0 |
| 86-90 | 0 |
| 91-95 | 0 |
| 96-100 | 0 |
| total | 71834 |

28722 261 26111 23500-20889-18278-





COUNT

Generated on February 15, 2023 at 12:02 PM

SafePace Cloud powered by Web Director®

Location: Radar 2 - 20120088

Address: 255 Saint Andrews Blvd Naples

Location:

Radar 2 - 20120088

Address:

255 Saint Andrews Blvd Naples

Speed Limit:

From schedule 25 mph

Report Period:

2023-01-14 to 2023-02-14

Total Vehicle Count:

<mark>71834</mark>

| Date/Time | Total Vehicle | # of Speed Violations | % of Speed Violations | Max Speed (mph) |
|------------|---------------------|-----------------------|-----------------------|-------------------|
| 2023-01-14 | 1993 | 1544 | 77 % | 49 |
| 2023-01-15 | 1645 | 1291 | 78 % | 55 |
| 2023-01-16 | 2225 | 1724 | 77 % | 54 |
| 2023-01-17 | 2413 | 1919 | 80 % | 57 |
| 2023-01-18 | 2438 | 1917 | 79 % | 53 |
| 2023-01-19 | 2438 | 1933 | 79 % | 56 |
| 2023-01-20 | 2511 | 1968 | 78 % | 47 |
| 2023-01-21 | 1997 | 1556 | 78 % | 51 |
| 2023-01-22 | 1669 | 1301 | 78 % | 52 |
| 2023-01-23 | 2368 | 1757 | 74 % | 49 |
| 2023-01-24 | 2257 | 1829 | H 81 % | 52 |
| 2023-01-25 | 2382 | 1830 | 77 % | 48 |
| 2023-01-26 | 2306 | 1707 | 74 % | 52 |
| 2023-01-27 | 2408 | 1805 | 75 % | 57 |
| 2023-01-28 | 2060 | 1618 | 79 % | 53 |
| 2023-01-29 | 1650 | 1226 | 74 % | <mark>H 71</mark> |
| 2023-01-30 | 2324 | 1766 | 76 % | 49 |
| 2023-01-31 | 2437 | 1828 | 75 % | 50 |
| 2023-02-01 | 2426 | 1879 | 77 % | 52 |
| 2023-02-02 | 2373 | 1821 | 77 % | 47 |
| 2023-02-03 | <mark>H 2604</mark> | <mark>H 1984</mark> | 76 % | 52 |
| 2023-02-04 | 2024 | 1512 | 75 % | 47 |
| 2023-02-05 | 1754 | 1342 | 77 % | 50 |
| 2023-02-06 | 2466 | 1871 | 76 % | 57 |
| 2023-02-07 | 2511 | 1930 | 77 % | 47 |
| 2023-02-08 | 2341 | 1822 | 78 % | 57 |
| 2023-02-09 | 2451 | 1867 | 76 % | 52 |
| 2023-02-10 | 2574 | 1980 | 77 % | 53 |
| 2023-02-11 | 2133 | 1680 | 79 % | 50 |

My Custom Report

| 2023-02-12 | 1715 | 1308 | 76 % | 45 |
|------------|------------|-------------------------|-------------------------|----|
| 2023-02-13 | 2478 | 1876 | 76 % | 49 |
| 2023-02-14 | 2463 | 1887 | 77 % | 49 |
| Summary | SUM: 71834 | SUM: <mark>55278</mark> | AVG <mark>: 77 %</mark> | |

H - highest value in the column, **bolded** H is highest H value in report ** "n/a" - means the sign did not collect any data at the time stipulated in the report. "n/a" values are NOT included in calculations.



| Project: | LELY GOLF ESTATES BEAUTIFICATION, M.S.T.U. | Landscape Architect Observation | Report: February 2023 |
|------------------|--|--|------------------------------|
| Location: | MSTU DISTRICIT ROADWAYS | | |
| Project Manager: | Dan Schumacher, Collier County Public Services Division, | Public Transportation & Neighborhood I | Enhancements Department |
| Consultant: | McGee & Associates | Consultant's Representative: | Michael A. McGee, rla, isa |
| Contractor: | Superb Maintenance | Contractor's Representative: | Robert Kindelan, Gary Gorden |
| Report Date: | FY22-23, 2/02/2023 | Observation Date: | 2/02/2023 |

AC - Indicates major or repeating items recommended to be discussed by the Advisory Committee \underline{S} - Indicates items to be addressed by staff. \underline{C} - Indicates items to be addressed by Contractor

Contractor is requested to address items as soon as possible and indicate in **RESPONSE/COMMENTS** column when and which items are corrected. Note: Copy picture out of comment boxes and then paste to additional sheet if picture is desired in larger size.

| LOCATION/WORK AREA | <u>AC</u> | <u>S</u> | <u>C</u> | <u>R</u> | OBSERVATION & RECOMMENDATIONS | |
|---|-----------|----------|----------|----------|---|---|
| All locations | X | X | | | It is recommended that all Palms and Trees have pruning performed to remove storm damage foliage and to provide corrective pruning. | Strike being month need issues maint |
| | | X | | 2 | All Plumbago shrub planting locations have sustained multiple degrees foliage loss due to wind burn. These shrubs may not recover. Recommend waiting 30 days from date of the report and then review for replacements. | |
| | X | Χ | | 2 | All areas need to have the mulch replenished. | |
| St. Andrews Blvd. & US 41 Inbound R/W South | | X | | | Bougainvillea shrubs and irrigation heads have been addressed in front of signs in preparation for sign renovations. | |
| Outbound R/W North Suncoast Credit Union side of sidewalk | | X | | | Bougainvillea shrubs and irrigation heads have been addressed in front of signs in preparation for sign renovations. | |
| | | | X | | Prune all Oak tree branches less than 10-feet over sidewalk. | |
| <u>St. Andrews Blvd.</u> Median #1 | | × | X | | Prune away Crinum lily stem off electrical boxes between flag poles. | |
| | | Χ | Χ | 3 | Turf Areas should be treated for sedge and broadleaf weeds. | |
| Median #2 | | Χ | Χ | 3 | Turf Areas should be treated for sedge and broadleaf weeds. | |
| Median #3 | X | X | X | 3 | At address 105: Recommend removal of all remaining Plumbago shrubs, fill in low area with clean local topsoil (2-3 C.Y.+/-), and replant area with a single row of (14) African Iris 3 gal. size. Existing irrigation layout will need to be adjusted so that coverage is from the back of curbing if Iris installed, | |
| | | × | X | 3 | On the west end remove the Crown of thorn and replace with (62) perennial peanut 'Golden Glory' 1 gal. size. | |
| Median #4 | | Χ | Χ | | Two west end Foxtail palms are being monitored for signs of Ganoderma fungus. | |
| Median #5 | | X | X | | 3rd Foxtail palm from west end: Recommend additional specialty fertilizer applied (i.e. Magnesium Sulfate 0-0-0-16Mg) | |
| Median #6 | X | X | X | 3 | At address 228: (26) Plumbago shrubs are defoliated or dead and need to be replaced. Recommended alternative is to remove all remaining Plumbago and replant area with single row of 3 gal. size Yellow African Iris. Existing irrigation layout will need to be | |

Design * Environmental Management * Planning * Arborist

Report No. 4 (FY23)

ADDITIONAL COMMENTS

kethrough indicates items that have been addressed or ng addressed and will be removed from the next th's report. Yellow highlighting indicates items that d to be addressed as soon as possible for safety es, potential plant damage or to reduce future ntenance issues.

| McGee | & Associates |
|-------|--------------|
| | |

Landscape Architecture

| LOCATION/WORK AREA | <u>AC</u> | <u>S</u> | <u>C</u> | R | OBSERVATION & RECOMMENDATIONS | |
|--|-----------|----------|----------|---|--|-----------------------------------|
| | | | | | adjusted so that coverage is from the back of curbing if Iris installed, | |
| | | X | x | 3 | At address 240: (3) Plumbago shrubs need to be replaced with 3 gal. size replacements. | |
| Median #7 | | X | | Ū | No major issues observed. | |
| Median #8 | | X | x | | Foxtail palm on west end is in decline. Recommend additional specialty fertilizer applied | |
| | | ~ | | | (i.e. Magnesium Sulfate 0-0-0-16Mg) | |
| | | X | X | | Review Podocarpus shrubs for irrigation coverage and fertilization. | |
| Median #8A | | X | | | No major issues observed. | |
| Median #9 | | X | | | No major issues observed. | |
| Median #10 | | Х | | | No major issues observed. | |
| Forrest Hills Blvd | | X | | | No major issues observed. | |
| Median #11 | | | | | | |
| Median #12 | | X | X | 3 | At address 426: one Holly tree needs to be reset and braced. | |
| | | X | X | 3 | At address 420: Install (20) I gal. 'Golden Glory perennial peanut plants to existing bed. | 1 |
| Forest Hills Cart Crossing & Lake | | X | | | No major issues observed. | |
| Valley Stream Cr. Median #13 | | X | X | 3 | (6) Plumbago shrubs need to be replaced with 3 gal. size. | M&A (side a |
| | | X | X | 2 | North Golden Trumpet tree re-staking has failed, and tree needs to be re-staked with model 68 duckbill system | |
| | X | X | | 3 | The south purple Trumpet tree was rolled over during the storm. It was observed that the trunk had rotated out of the root ball and may have broken some main roots. Based upon what was observed while the tree was down it is recommended this tree be replaced because it may no ever re-root properly and become secure. | |
| Pebble Beach Blvd. Median #14 | | X | | | No major issues observed. | |
| Median #15 | | Χ | X | 3 | At address 40: (3) Plumbago shrubs need to be replaced with 3 gal. size. | |
| Median #16 | | X | | | No major issues observed. | |
| Median #17 | | X | x | 3 | At address 132: (12) Plumbago shrubs need to be replaced with 3 gal. size. | |
| | | X | x | 3 | At address 132. (12) Flumbago shrubs need to be replaced with 3 gal. size. | |
| | | 21 | X | 3 | At address 140 thru 148: (6-7) dwarf Bougainvillea plants are dead of missing, replant with Bougainvillea 'Helen Johnson' 3 gal. size | |
| | | X | ¥ | 3 | At address 140: Pink Trumpet tree needs damage and selective pruning for thinning and structure. | |
| Median #18 | | Х | | | No major issues observed. | |
| Median #19 | | Х | | | No major issues observed. | |
| Pebble Beach Blvd. Golf Cart Crossing | | X | | | No major issues observed. | |
| Thorncrest Ln. cul-de-sac #20 | X | X | | | Due to age and amount of decline it is recommended to renovate this cul-de-sac during this rainy season. | M&A (M&A 1 missin Bouga |
| Briarcliff Ln. Cu-de-sac #21 | X | X | | | Due to age and amount decline it is recommended to renovate this cul-de-sac during this rainy season. | M&A (|

| Report : 4 (FY23) |
|---|
| ADDITIONAL COMMENTS |
| |
| |
| |
| |
| |
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| |
| |
| |
| |
| 02/02/23: Total Plumbago needed is (8), (3) on east and (5) on west side. |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| 09/08/22: Renovation on hold, Remove dead plants. 11/4/22: (15-20) dwarf Bougainvillea plants are dead, ng or declined and need to be replaced. Replace with ainvillea 'Helen Johnson' 3 gal. size |
| 09/08/22: Renovation on hold |

| McGee & Associates |
|--------------------|
|--------------------|

Landscape Architecture

| LOCATION/WORK AREA | AC | S | С | R | OBSERVATION & RECOMMENDATIONS | |
|--------------------------------------|----|---|---|---|---|--|
| Heather Grove Ln. Cul-de-sac #22 | | X | | | No major issues observed. | |
| Baltusrol Signs | | X | X | | On outbound side prune Philodendron leaves away from sign. | |
| | | X | X | 3 | Outbound side: Remove all Plumbago shrubs and replant area with (11) 3 gal. size replacements. Replant Perennial peanut area with (31) 1 gal. size 'Golden Glory'. Inbound side: (5) Plumbago shrubs need to be replaced with 3 gal. size. | |
| Doral Cr. East R/W | | Χ | Х | | No major issues observed. | |
| West R/W & Rattlesnake Hammock Rd. | | X | X | | (5) White African Iris plants are missing along back of sidewalk in front of Podocarpus hedge. Replace with 3 gal. size plants. | |
| | | x | | 3 | Along the south side of the Podocarpus hedge the adjacent properties trees were broken up and lifted toward the roadway. The result is that the fence along the property line has sustained multiple area of damage. Some areas have been repaired by the property owners, with one location that the backside of the Podocarpus hedge was severely pruned to remove debris and repair fence. The damaged fence and repairs have also resulted in fence debris being left in the swale area behind the Podocarpus hedge and it should be removed. There are still lifted trees leaning into the Podocarpus hedge and R.O.W. area from the adjacent properties. It would be recommended that the adjacent property owners be notified that the County intends to prune back and/or remove all tree canopy over the R.O.W. line and Podocarpus hedge. If these canopy trees are not pruned back and/or removed the shading will result in the Podocarpus hedge thinning over time. | M&A picked back Record Podo back branc |
| Median #23 | | X | X | | All the Geraniums and 5-6 Alyssum annuals are missing from the north end. Replacement is recommended. | |
| | | X | X | 4 | (20) Dwarf Red "Fireball" Crown of thorn are missing or need to be replaced. | M&A ² and a neede On the were r |
| Median #24 Treasure Point Cul-de-sac | | Х | | | No major issues observed. | 1 |
| Warren St. Pumping Station | | | | | See water use schedule. | |
| Valley Stream Cr. Irrigation | | | | | See water use schedule. | |
| Fertilization | | X | Х | | See annual FY22-23 schedule. | |

Report : 4 (FY23) ADDITIONAL COMMENTS

A 02/02/23: <mark>Recommend wood fence debris be</mark> ed up along Podocarpus hedge in front of and k of hedge.

commend all tree or shrubs hanging over the ocarpus hedge / property or ROW line be pruned k to the fence line. Recommend removal of oches less than or equal to 2" dia. size.

A 11/4/22: The areas of declined plants have expanded an additional (10-15) replacement plants will be ded. 3 gal. size plants are recommended. M&A 12/4/22 the southwest end of median Crown of thorn plants e run over.



Landscape Architecture

LELY GOLF ESTATES BEAUTIFICATION, M.S.T.U. Report Date: FY22-23 2/02/2023

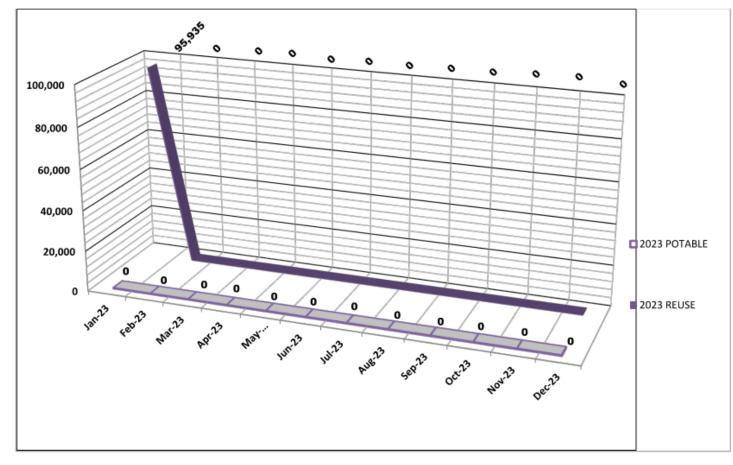
Observation Date: 2/02/2023

LOCATION/WORK AREA AC S

OBSERVATION & RECOMMENDATIONS

Lely Golf Estates Beautification MSTU Reuse Mixing Chamber Annual Water Use thru 1/23

<u>C</u> <u>R</u>



| lotes: | 2019 Total Water Use: Reuse 1,618,748 gallons, Potable 27,680 gallons |
|--------|---|
| | 2020 Total Water Use: Reuse 1,340,040 gallons, Potable 44,945 gallons |
| | 12/2021 New potable water meter installed. |
| | 2021 Total Water Use: Reuse 1,562,060 gallons, Potable 31,740 gallons |
| | 2022 Total Water Use: Reuse 1,591,970 gallons, Potable 64,374 gallons |

| Warren Street N | Aixing Chamb | er Water Use Data | : 1/2023 | | | |
|---------------------------------|--------------|--------------------------------|---------------------------------|---|----------------------------|------------------------|
| DATE | REUSE PSI | POTABLE WATER METER (X 100) | POTABLE WATER USE GALLONS | REUSE WATER METER READING (X x 100) | REUSE WATER USE GALLONS | TOTAL WATER APPLIED |
| 1/4/2023 | 90 | 64,300.20 | | 42,230.40 | | - |
| 1/16/2023 | 95 | 64,300.20 | - | 42,568.90 | 33,850.00 | 33,850.00 |
| 1/24/2023 | 100 | 64,300.20 | - | 42,885.00 | 31,610.00 | 31,610.00 |
| 2/1/2023 | 95 | 64,300.20 | - | 43,159.75 | 27,475.00 | 27,475.00 |
| | | TOTALS: | 0.00 | | 92,935.00 | 92,935.00 |
| PERCENTAGE OF TOTAL VOLUME USED | | | 0.0% | | 100.0% | |
| | | | | | | |

| | Valley Stream Circle Water Use Data: 1/2023 | | | | | | | | |
|----------|---|---|------------------------------|--|--|--|--|--|--|
| | DATE | POTABLE WATER METER READING (X 1) | POTABLE WATER USE GALLONS | | | | | | |
| | 1/4/2023 | 384210.02 | | | | | | | |
| | 1/16/2023 | 390170.00 | 5960 | | | | | | |
| | 1/24/2023 | 393120.07 | 2950 | | | | | | |
| | 2/1/2023 | 396090.04 | 2970 | | | | | | |
| | | | | | | | | | |
| 2/2/2023 | | | 11,880 | | | | | | |

Report : 4 (FY23) ADDITIONAL COMMENTS

LELY GOLF ESTATES M.S.T.U. Fund 152 February 16, 2023

| | | | 2 1 | 11 | | | | |
|----------|--|--|--|--------------------------|--|--|---------------------------------------|-------------------------------------|
| | FY-23 | Vendor | ltem | PO# | Budget | Commitments | Expenditures | Budget Remainder |
| _ | CUR AD VALOREM TAX | | | | \$ (360,700.00) | | \$ (323,856.69) | |
| 2 | DEL AD VALOREM TAXES | | | | + | | | \$- |
| 3 | OVERNIGHT INTEREST | | | | + | \$ - | \$ (2,124.22) | |
| 4 | INVESTMENT INTEREST | | | | \$ (3,000.00) | | \$ (980.45) | |
| 5 6 | INTEREST TAX COLL. | | | | Ŧ | | \$ (181.96) \$ (327.143.32) | |
| 6 7 | REVENUE STRUCTURE TRANS FROM PROPERTY APPRAISER | | | | + () | - \$- | + (0=0,00000) | <mark>\$ (36,556.68)</mark> \$ - |
| 8 | TRANS FROM FROPERTY APPRAISER | | | | φ - ¢ - | Ψ. | | φ - \$ - |
| 9 | CARRY FORWARD GEN | | | | \$ (341,400.00) | | • | \$ (341,400.00) |
| 10 | CARRY FORWARD OF ENCUMB | | | | \$ (206,328.95) | | Ŷ | \$ (206,328.95) |
| - | NEG 5% EST REV | | | | \$ 18,300.00 | | • | \$ 18,300.00 |
| 12 | TRANSFERS & CONTRIB | | | | \$ (529,428.95) | \$- | \$- | \$ (529,428.95) |
| | TOTAL REVENUE | | | | \$ (893,128.95) | \$- | \$ (327,143.32) | \$ (565,985.63) |
| 14 | ENG. FEES & OTHERS | McGee & Associates | Landscape Architecture | 4500221878 | \$ 29,083.95 | \$ 21,014.25 | | \$ 4,908.05 |
| 15 | ABSTRACT FEES | | | | • | | | \$- |
| 16 | INDIRECT COST REIMBURSE | Collier County | Indirect Cost | Direct Pay | \$ 7,200.00 | and the second | \$ 3,600.00 | |
| 47 | | Que esta la carda cara a Que inca | Sign Monument Easements | 450000470 | • | | \$ 68.00 | |
| 17 18 | LANDSCAPE INCIDENTALS OTHER CONTRACTUAL (999) | Superb Landscape Services Superb Landscape Services | Landscape Incidentals Grounds Maintenance | 4500220470 4500220470 | \$ 40,000.00 \$ 125,000.00 | | | |
| 10 | OTHER CONTRACTORE (999) | Superb Lanuscape Services | Grounds Maintenance | Pcard | φ 125,000.00 | | \$ 34,000.00 \$ 61.10 | φ 35,000.00 |
| | | McShea Contracting | Paver Style Crosswalks | 4500216252 | | | \$ 49,495.00 | |
| 19 | OTHER CONTRACTUAL (990) | Moonou Contracting | | | \$ 74,495.00 | | \$ 49,556.10 | \$ 24,938.90 |
| 20 | ELECTRICITY | FPL | Electricity | 4700004739 | | | \$ 1,412.82 | |
| 21 | WATER AND SEWER | Collier County Utilities | Water - Irrigation | 4700004740 | \$ 10,000.00 | | | |
| 22 | INSURANCE GENERAL | Collier County | Insurance General | Direct Pay | \$ 600.00 | \$ 300.00 | \$ 300.00 | \$ - |
| 23 | SPRINKLER SYSTEM | SiteOne | Irrigation Parts & Pumps | 4500220473 | \$ 3,000.00 | | \$ 472.31 | \$ 500.00 |
| 24 | MULCH | | | | \$ 5,000.00 | | | \$ 5,000.00 |
| | | Graybar | Lumec LED Retro Fixtures | 4500222912 | | \$ 7,293.48 | | |
| 05 | | Hart's Electrical | Electrical Repairs | 4500220480 | | \$ 4,674.60 | | ¢ 4 700 F0 |
| | LIGHTING MAINTENANCE LICENSE & PERMITS | | | | \$ 15,000.00 \$ 2,000.00 | · · · · · | | \$ 1,706.52 \$ 2,000.00 |
| 20 | LICENSE & PERIVITS | Premier Staffing | Transcription (FY23) | 4500220472 | \$ 2,000.00 | * | \$ | \$ 2,000.00 |
| | | Sight N Sound LLC | Holiday Decorations | 4500221732 | | | \$ 3,800.00 | |
| | | Amazon | Holiday Lights | Pcard 5535-49 | | | \$ 9.89 | |
| | | Special Service | American Flags | | | | \$ 355.10 | |
| 27 | OTHER MISCELLANEOUS | • | | | \$ 11,000.00 | \$ 1,806.80 | | \$ 4,256.01 |
| 28 | OFFICE SUPPLIES | | | | \$ 100.00 | | | \$ 100.00 |
| 29 | COPYING CHARGES | J.M. Todd | Copier CPC | 4500221236 | \$ 200.00 | | \$ 65.11 | |
| 30 | FERT HERB CHEM | Howard Fertilizer | | Pcard 5515-11 | \$ 3,500.00 | | \$ 1,123.52 | |
| 31 | OTHER OPERATING | National Traffic Cal | | Denud 5540 5 | \$ 200.00 | | • | \$ 200.00 |
| 32 33 | TRAFFIC SIGNS | National Traffic Sgins | | Pcard 5513-5 | \$ 3,000.00 \$ 333.378.95 | Y | \$ 428.00 \$ 105.118.46 | . , |
| | OPERATING EXPENSE IMPROVEMENTS GENERAL | NR Contractors Inc. | Entryway Monuments | 4500217688 | \$ 333,378.95 \$ 338,950.00 | \$ 143,270.53 \$ 149,750.00 | | \$ 84,989.96 \$ 189,200.00 |
| 34 | CAPITAL OUTLAY | | | 4000217000 | \$ 338,950.00 \$ 338,950.00 | | | \$ 189,200.00 \$ 189,200.00 |
| 36 | TRANS FROM FUND 152 TO FUND 111 | | Reimbursement for Staff Support | | \$ 58,800.00 | · · · · · | | \$ 58,800.00 |
| 37 | TRANS FROM FUND 152 TO PROPERTY A | PPRAISER | | | \$ 3,100.00 | | \$ 1,379.12 | |
| 38 | TRANS FROM FUND 152 TO TAX COLLEC | | | | \$ 8,900.00 | | \$ 7,477.13 | \$ 1,422.87 |
| | TRANSFERS | | | | \$ 70,800.00 | | \$ 8,856.25 | |
| 40 | RESERVES FOR CONTINUING OPERATIO | NS - INSURANCE | | | \$ 150,000.00 | | · · · · · · · · · · · · · · · · · · · | \$ 150,000.00 |
| 41 | RESERVES | | | | \$ 150,000.00 | \$ - | \$ - | \$ 150,000.00 |
| 42 | TOTAL BUDGET | | | | \$ 893,128.95 | \$ 293,020.53 | \$ 113,974.71 | \$ 486,133.71 |
| | | | | | | | | |

LELY GOLF ESTATES M.S.T.U. Fund 152 February 16, 2023

| 05.074.000 | | | | | Total Available Balance | ¢ | 400 400 |
|---------------|---------------------------|-----------|--------------|-------|-----------------------------|--------|---------|
| 95,871,609 | FY 12 Final Taxable Value | | | | | ъ Ф | 486,133 |
| 92,697,303 | FY 13 Final Taxable Value | -3.3% | | | Plus Commited And Not Spent | \$ | 293,020 |
| 95,718,423 | FY 14 Final Taxable Value | 3.3% | | | | | |
| 99,596,489 | FY 15 Final Taxable Value | 4.1% | | | Estimated Cash | \$ | 779,154 |
| 106,888,467 | FY 16 Final Taxable Value | 7.3% | | | | | |
| 116,823,687 | FY 17 Final Taxable Value | 9.3% | | | Estimated Cash Less | \$ | 742.310 |
| 127,802,080 | FY 18 Final Taxable Value | 9.4% | | | Uncollected Taxes | φ | 742,310 |
| 135,136,761 | FY 19 Final Taxable Value | 5.7% | | | | | |
| 142,494,654 | FY 20 Final Taxable Value | 5.4% | | | Prepared on 2/9 | /23 | |
| 152,194,183 | FY 21 Final Taxable Value | 6.8% | | | | | |
| 156,289,928 | FY 22 Final Taxable Value | 2.7% | | | | | |
| \$180,331,047 | FY 23 Gross Taxable Value | | | | | | |
| 15.38% | Adjustment FY 22 to FY 23 | | | | | | |
| | FY 23 Gross Taxable Value | FY 22 | 2.0 mill cap | | | | |
| Millage | 2.0000 | 2.0000 | +\$48,082 | 0.00% | | | |
| Tax Dollars | \$360,662 | \$312,580 | | | | | |

Lely Beautification MSTU

| LELY MSTU LIGHTING INSPECTION | | Inspec | Inspection Date: | | 2/6/2023 | | |
|-------------------------------|-------------|----------|------------------|---|-------------------------------|---------|--|
| ST. ANDREWS EN | TRANCE - FR | OM US-41 | | | | | |
| TUBE | | Α | В | С | D | E | |
| Sign - Enter | 1 | | | | | | |
| Sign - Exit | 2 | | | | | | |
| SPOT | | 0 | Α | В | Not | es | |
| Flagpole - US | 1 | | | | | | |
| Flagpole - FL | 2 | | | | Current or | utages | |
| Flagpole - BCC | 3 | | | | are sequen | - | |
| LUMINAIRE | | 0 | Α | В | in <u>RED</u> . | | |
| Single | 1 | | | | | | |
| Single | 2 | | | | Outages r | epaired | |
| Single | 3 | | | | in the past | - | |
| Single | 4 | | | | are sequen | | |
| Single | 5 | | | | in GRAY. | | |
| Single | 6 | | | | | | |
| Single | 7 | | | | • Dim | | |
| Single | 8 | | | | Metal Halid | e | |
| Single | 9 | | | | replacemer | | |
| Single | 10 | | | | in <u>PURPLE</u> . | 105 | |
| Single | 10 | | | | | | |
| PEBBLE BEACH BL | | | | | | | |
| LUMINAIRE | | 0 | Α | В | | | |
| Double | 1 | | A | D | | | |
| Double | 2 | | | | | | |
| Double | 3 | | 1 | | | | |
| Double | 4 | | Ð | | | | |
| Double | 5 | | | | | | |
| Double | 6 | | | | | | |
| | | | | | | | |
| Double | 7 | | | | | | |
| Double | 8 | | | | | | |
| Double | 9 | | | | | | |
| Double | 10 | | | | | | |
| Double | 11 | | | | | | |
| Double | 12 | | | | | | |
| Double | 13 | | | | | | |
| Double | 14 | | | | | | |
| Double | 15 | | | | | | |
| Double | 16 | | | 2 | 4 | | |
| Double | 17 | | | | | | |
| Double | 18 | | | | | | |
| Double | 19 | | | | | | |
| Double | 20 | | | | | | |
| Double | 21 | | | | | | |
| Single | 22 | | | | | | |
| Single | 23 | | | | | 190 | |

Lely Beautification MSTU

| <u>LELY MSTU LIC</u> | ECTION | 2/6/ | 2023 | <u>Notes</u> | | |
|----------------------|------------------------|------|------|--------------|------|--|
| FOREST HILLS @ | FOREST HILLS @ AUGUSTA | | | | | |
| ' <i>LELY</i> ' SIGN | | 0 | Α | В | | |
| Solar Light | | | | | | |
| DORAL CIRCLE | | | | | | |
| TUBES | | 0 | Α | В | | |
| Sign - Enter | 1 | | | | | |
| Sign - Exit | 2 | | | | | |
| LUMINAIRE | | 0 | Α | В | | |
| Double | 1 | | | | | |
| Double | 2 | | | | | |
| Single | 3 | 3 | | | | |
| Single | 4 | | | | | |
| Single | 5 | | | | | |
| Single | 6 | | | | 1909 | |



Transportation Management Services Department

Public Transit & Neighborhood Enhancement Division

January 30, 2023

Lisa McGarity, President Lely Civic Association c/o Anchor Associates, Inc. 2340 Stanford Count Naples, Florida 34112

Subject: MSTU & Civic Association Responsibilities

Dear Ms. McGarity,

Thank you for taking the time to meet with me and my staff concerning the maintenance and/or repair responsibilities for street signs and the fence along Rattlesnake Hammock Road. In order to ensure we all concur on the meeting outcome; I have provided the following summary and recap of the resolutions for your files.

Meeting Summary

Meeting: Friday, January 20, 2023, 2:00pm

Location: Collier Area Transit conference room, 8300 Radio Rd, Naples, FL 34104

Attendees:

- Michelle Arnold, Director, PTNE
- Dan Schumacher, Project Manager, PTNE, Lely Golf Estates Beautification MSTU
- Tony Branco, Advisory Committee Chair, Lely Golf Estates Beautification MSTU
- Lisa McGarity, President, Lely Civic Association
- Laura Mann, Secretary/Treasurer, Lely Civic Association
- Tammy & Eugene Cretella, Property Owners, Lely Golf Estates

The subject meeting was held to address two issues:

- 1. Repair & Replacement responsibilities for the decorative traffic signs in the Lely Golf Estates (LGE) subdivision.
- 2. Repair & Replacement responsibilities for the decayed wooden fence along Rattlesnake Hammock Rd within Unit 1 of the LGE subdivision.

Issue 1 is detailed first because it was the primary impetus for the meeting, even though issue 2 was initially discussed at the meeting.



ISSUE 1 – Decorative Traffic Signs

Traffic, STOP, and Street Name signs are mounted on black decorative metal poles instead of the Countystandard square galvanized poles. For this reason, county Traffic Operations Division only provides the FDOT-standard sign inserts, with installation and maintenance responsibilities assumed by the LGE community.

The current decorative signs described above were originally installed in LGE by the Lely Civic Association. Beginning in 2018, after the damage incurred in October 2017 from Hurricane Irma, the MSTU took on the cost of replacing Street Name signs throughout LGE and since then has funded decorative signage repairs or replacements on an as-needed basis.

In September of 2022, Hurricane Ian inflicted significant damage to a many of the decorative signposts; with several blown completely down and numerous others now in a leaning position, thus some requiring full replacement and many needing to be properly reset.

In the Friday meeting, it was asserted by the MSTU that newly adopted Civic Assn documents now claim specific jurisdiction over the traffic signs and all common fixtures in the community, thereby halting any further involvement by the MSTU in traffic signage repair or replacement.

AGREEMENT - Resolution:

- a. The Civic Assn will adopt an Amendment to the most recently adopted documents eliminating traffic signage and all common fixtures from its jurisdiction.
- b. The MSTU staff will consult with the County Attorney's Office (CAO) on a correct process for the Lely Civic Assn to transfer assets and maintenance responsibilities for the LGE traffic signs to the MSTU going forward.
- c. Additionally, broader Civic Assn claims of jurisdiction over assets and easements within LGE which also conflict with the MSTU or the County, or both, will also be amended/corrected in the HOA documents and adopted by the community.

ISSUE 2 – Decayed Wooden Fence along Rattlesnake Hammock Rd

In the approximate 2008 timeframe, resulting from the widening of Rattlesnake Hammock, the Civic Assn funded and installed a 6-ft wooden fence along Rattlesnake Hammock Rd, inside the private property line of five parcels abutting the roadway. At the same time, the MSTU funded landscaping and irrigation in the public Right-of-Way (ROW) to improve the appearance along the fence line.

The fence is deteriorating in area causing concern for the adjacent property owners. At the meeting it was requested that the MSTU fund replacement of the dilapidated fence. This request could not be accommodated for three reasons:

- 1. The fence was installed by the Civic Assn and is not an asset of the MSTU.
- 2. The fence is situated on private property and the MSTU, being a public Collier County entity, cannot expend funds for assets on private property.
- 3. Fence structures are not permitted in the Right-of-Way.

AGREEMENT - Resolution:

a. The Civic Assn will take responsibility for removal and replacement of the wooden fence.

Cont.: MSTU & Civic Association Responsibilities

Though not specifically stated, the MSTU will continue to maintain the MSTU funded landscaping in the ROW, adjacent to the fence.

Should you or anyone in the HOA disagree with any part of this summary, please do not hesitate to provide us a response noting area(s) of non-concurrence.

Thank you again for your time and attention to these matters. The MSTU Committee will be provided a copy of this letter so that everyone can be informed of the occurrence.

Sincerely,

Michelle Arnold, Director

Public Transit & Neighborhood Enhancement Division

CC: Dan Schumacher, Project Manager, Lely Golf Estates Beautification MSTU
 Tony Branco, Chairman, Lely Golf Estates Beautification MSTU
 Laura Mann, Lely Civic Association Secretary/Treasurer
 Tammy & Eugene Cretella, Property Owners, Lely Golf Estates
 Michelle Zambelli, Anchor Manager

SchumacherDan

| From: | Tony B <tjbvista@earthlink.net></tjbvista@earthlink.net> |
|----------|--|
| Sent: | Tuesday, January 10, 2023 2:32 PM |
| То: | Lisa Ann McGarity; SchumacherDan |
| Cc: | ArnoldMichelle; KlatzkowJeff; LoCastroRick; Laura Mann |
| Subject: | Re: Request from Lely Golf Estates Board |

EXTERNAL EMAIL: This email is from an external source. Confirm this is a trusted sender and use extreme caution when opening attachments or clicking links.

Lely Golf Estates HOA President & Board of Directors,

The Lely MSTU is considering your request to "maintain, repair and/or replace any damaged or destroyed decorative street and STOP signs in our community from this date forward," (as we have been doing for the last 5 years) if the MSTU can legally do so in light of the recently adopted HOA documents.

Section 4.1 of Lely's "AMENDED AND RESTATED DECLARATION OF PROTECTIVE COVENANTS FOR LELY GOLF ESTATES", reads as follows:

"4.1 Association Maintenance. The Association shall, in addition to other maintenance obligations contained elsewhere herein, have the maintenance, repair and replacement responsibility for all Common Fixtures, including, but not limited to, the Association-owned Street signs and corresponding posts. The cost of such maintenance is a Common Expense of the Association."

Expenditures on "Association owned fixtures" or any privately owned property is beyond the scope of the taxpayer funded MSTU.

Please understand that the Lely MSTU/Collier County has installed and maintains "common fixtures", in the Lely community valued in excess of \$500,000. This figure does not include the Decorative Street Signs, Flower Beds, Shrubs and Trees and simply claiming "responsibility for all Common Fixtures" does not transfer ownership and/or responsibility to the HOA.

The MSTU/ county will defend the county assets and right of way easements (transferred to the county from the developer, decades ago) that are now claimed in the new documents in paragraph 2.1 Utility Easements, whether or not, it accepts responsibility for the decorative street signs.

"2.1 Utility Easements. Association hereby reserves an exclusive easement along all street rights-of way,......The Association through its Board has the authority to grant additional easements and to modify, move or vacate such existing easements as may be necessary to efficiently and effectively provide utility and other services to the Lots."

The MSTU is not opposed to repairing or replacing the decorative street signs, as we have done in the past (if we legally can), but we will not be complicit with the misrepresentation of the expense to the Lely taxpayers as described in paragraph 4.1.

Thank you,

Tony Branco Lely MSTU, Chair

on 11/11/22, 1:28 PM, Lisa Ann McGarity at DrLisaMcGarity@outlook.com wrote:

Lely Golf Estates Home Owners Association

DATE: November 3, 2022
TO: Tony Branco, MSTU Committee Chair Dan Schumacher, MSTU Project Manager
FROM: Lely Golf Estates HOA Board of Directors
RE: Decorative Signs and Posts

MSTU Committee,

The Lely Golf Estates Association Board of Directors is formally requesting that the MSTU Committee maintain, repair and/or replace any damaged or destroyed decorative street and STOP signs in our community from this date forward. We are requesting that any replacement posts are to be the decorative posts that are currently in our community. Attached are the invoices paid by the HOA after hurricane Irma. Thank you for your consideration,

Lisa McGarity Lisa McGarity, Lely Golf Estates President

Estimate

SUPERB LANDSCAPE SERVICES, INC.

Naples, FL 34104

239.643.6205

Bill To:

Collier County Board of County Commission Clerk's Finance Department 3299 Tamiami Trail East Suite 700 Napels, FL 34112-5749 Estimate Date: 2/15/2023 Estimate #: E1105740 Project: LELY MSTU P.O. NO.: 4500220470 Terms: Net 30

Estimate is valid for 30 days from date above. Subject to Florida Land Maintenance, Inc. terms and conditions

| Description | Qty. | Rate | Total |
|---|------|------------------|-----------|
| LELY MSTU The following estimate is for trimming trees above Podocarpus hedge at Rattlesnake. Lane closure required. | | | |
| Supervisor; per manhour to trim trees and provide lane closure | 20 | 75.00 | 1,500.00 |
| Laborer/Helper (per man hour) - to assist | 48 | 65.00 | 3,120.00 |
| Bobcat and operator per hour (Genie Boom) | 16 | 125.00 | 2,000.00 |
| Estimated reimbursement for dump fees. Actual amount will be billed. | 1 | 200.00 | 200.00 |
| Please Note: The estimated work hours may be higher or lower depending on actual hours expended and actual material costs. Actual hours will be billed. | | 0.00 | 0.00 |
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| | | T . (.) | ¢0,000,00 |

Total

\$6,820.00